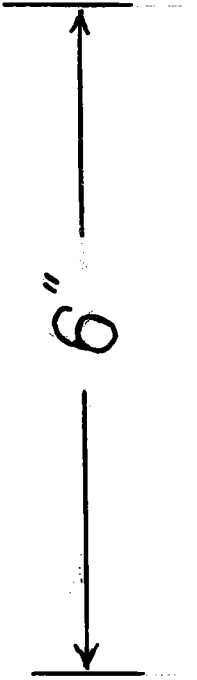
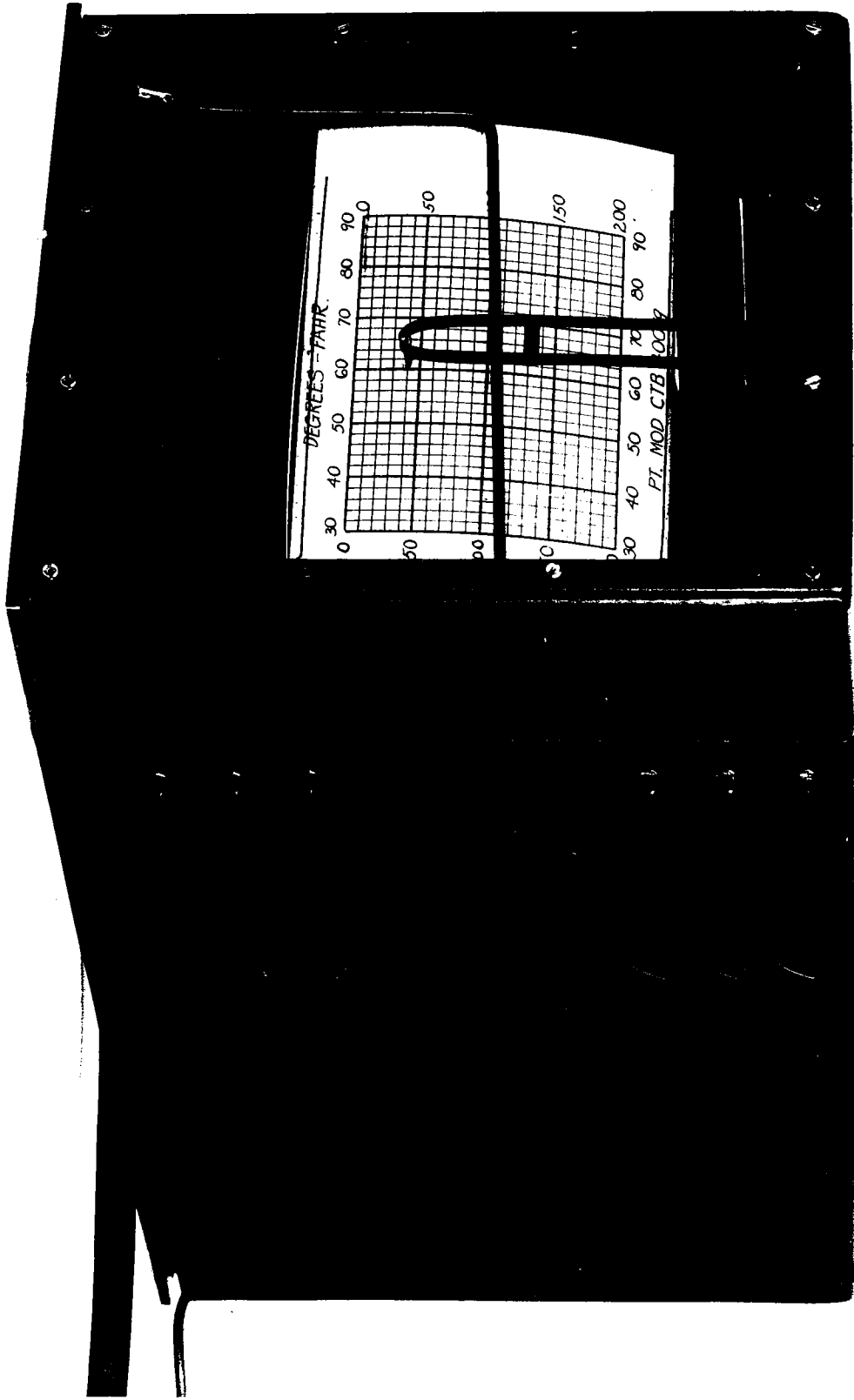


File under SBT?

Return to Allen Vise



NEW YORK UNIVERSITY



A BATHYTHERMOGRAPH

By ATHELSTAN F. SPILHAUS

CONTRIBUTIONS FROM THE  
COLLEGE OF ENGINEERING

1937-38

No. 16

# BILL DUNKLE

## A BATHYTHERMOGRAPH

By

ATHELSTAN F. SPILHAUS

*New York University\**

In the study of the homogeneous layer in the ocean, Rossby<sup>1</sup> found it desirable to have an instrument which would provide a continuous record of temperature against pressure in the surface layers of the ocean. A preliminary instrument named an "oceanograph" was constructed and used during the summer of 1934. The manifold uses to which such an instrument could be put presaged a widespread employment of the apparatus. This, however, did not come about because of certain inherent difficulties in Rossby's design. The record was made on a large smoked foil, and thus entailed the attachment of multiplying linkages to the actuating elements for pressure and temperature. Such multiplying linkages are uncertain in action in sea water, and, furthermore, the size of the instrument to accommodate them must necessarily be fairly great. At Prof. Rossby's suggestion, the author attempted to modify the oceanograph so that it would be more suitable for routine use. The modifications were made with the following aims in view:

- (a) The instrument should if possible be small enough so that it can be lowered on an ordinary log line by hand if necessary, thus enabling it to be utilized on vessels not equipped with a hydrographic winch.
- (b) The instrument should be sufficiently rapid in its response such that regardless of the rate at which it passes through the water no errors due to the lag of the thermometric element will be apparent.
- (c) Care should be taken to eliminate hysteresis of the pressure element.
- (d) The plates on which the record traces are made should be easily inserted and removed and easily evaluated.

### DESCRIPTION OF THE INSTRUMENT

The instrument finally evolved consists essentially of a pressure element comprising an hermetically sealed siphon inside of which is a guide and compression spring to give the requisite pressure range. Mounted on the movable end of the pressure element is a straight bi-metal strip, and thus

\*Joint contribution from Woods Hole Oceanographic Institution (No. 167) and New York University.

<sup>1</sup>C.-G. ROSSBY AND R. B. MONTGOMERY. "The Layer of Frictional Influence in Wind and Ocean Currents." *Papers in Phys. Oceanography and Meteorology of the Mass. Inst. of Tech. & Woods Hole Oceanographic Inst.*, Vol. III, No. 3, p. 73.

(95)

*Reprint from SEARS FOUND. JOURN. MAR. RES.*

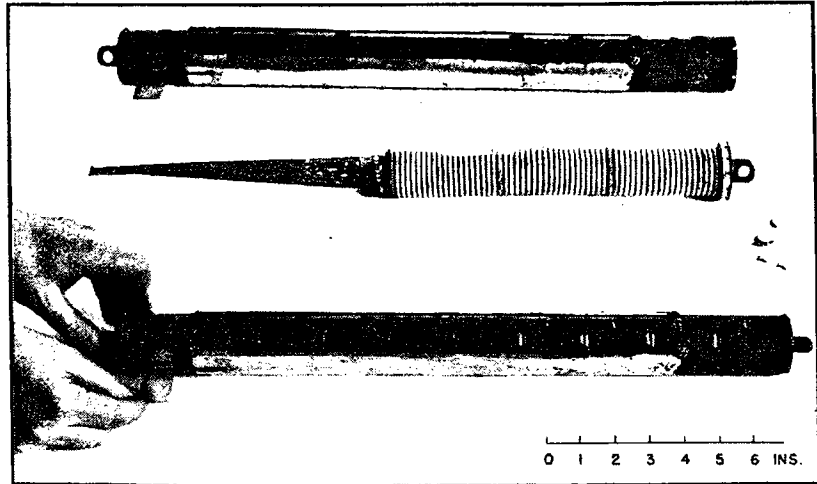


Figure 30. The bathythermograph.

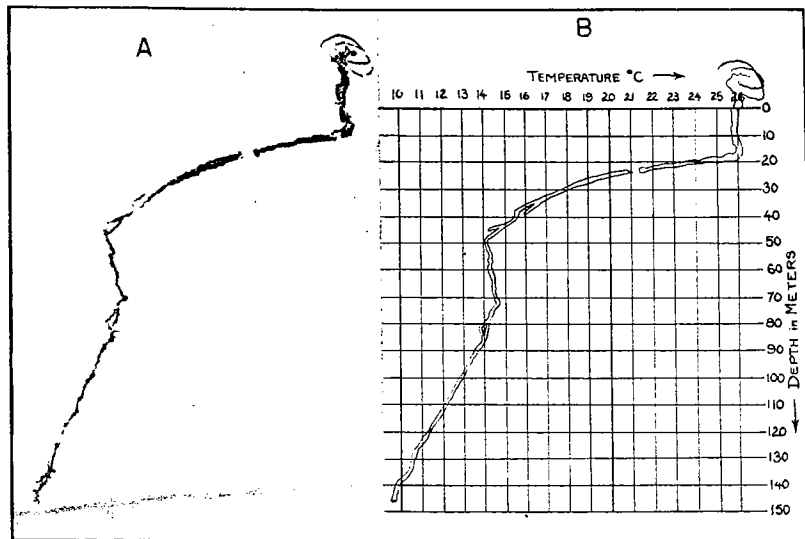


Figure 31. Photographic enlargement (A) from an original record of the bathythermograph, with key diagram (B) showing trace superimposed upon calibration chart.

motion with pressure is at right angles to the deflection of the strip with temperature. At the end of the bi-metal strip a fine needle point is arranged to inscribe a trace on a small glass slide. The slide is prepared for the record by coating it with a thin layer of oil and then smoking the glass to slightly blacken it. The function of the oil is to prevent the smoked film being washed off by the sea water. In view of the fact that the motion of the inscribing point is in two dimensions, the plate which receives the record is held perfectly rigidly in the body of the instrument, and thus insertion and extraction of the plates are entirely independent of the sensitive actuating elements. Figure 30 shows the complete instrument in the lower photograph and indicates the method of insertion of the glass slide to take the trace, while the upper part of the illustration gives a view of the instrument partly disassembled to show the simplicity of the actuating elements. Figure 31 is a photographic enlargement of an original record from the small slide, and the accompanying key diagram shows the trace superimposed on a calibration grid. It can be seen that the record consists of two lines—one made during the descent of the instrument, and the other during the ascent. It can be easily shown that hysteresis of the pressure element and lag of the temperature element both act in such a way as to separate the ascent and descent traces; so that if either pressure hysteresis or thermal lag are present to a marked degree, two distinct traces would have been recorded. The coincidence of the two curves, however, insures that the instrument is functioning correctly. From the standpoint of thermal lag the record is particularly remarkable when it is realized that in the case of the particular test in the photograph the instrument was sent down and brought up through the water at a rate of 100 meters per minute. Thus the whole test down to a depth of 150 meters was completed in 3 minutes. Evaluation of the record obtained is simply accomplished by projecting it by means of a miniature camera projector on to a calibrated screen. Tests were made by lowering the bathythermograph on the end of a log line and it was found that good records could be obtained by an ordinary seaman.

#### SOME RESULTS OF MEASUREMENTS MADE WITH THE BATHYTHERMOGRAPH

On a cruise made by the "Atlantis," research ship of the Woods Hole Oceanographic Institution, measurements with the bathythermograph were carried out almost hourly for a period of two days, and remarkably sudden discontinuities in the thermocline and inversions of the thermocline were revealed. Figure 32 is a plot showing the temperature variation with depth on the horizontal and vertical axes respectively, while the time changes are set off along the oblique third axis. The bathythermograph records were traced directly on to this diagram from photographic enlargements of the original traces. This figure served to illustrate several points.

- (a) Abrupt changes in the thermocline are shown, and it should be stressed that these changes must be actually present because they are in every case substantiated by the coincidence of the up and down trace of the bathythermograph.
- (b) The temperature depth structure below 50 meters is quite complicated, especially for those tests between 1900 and midnight. Thus it is

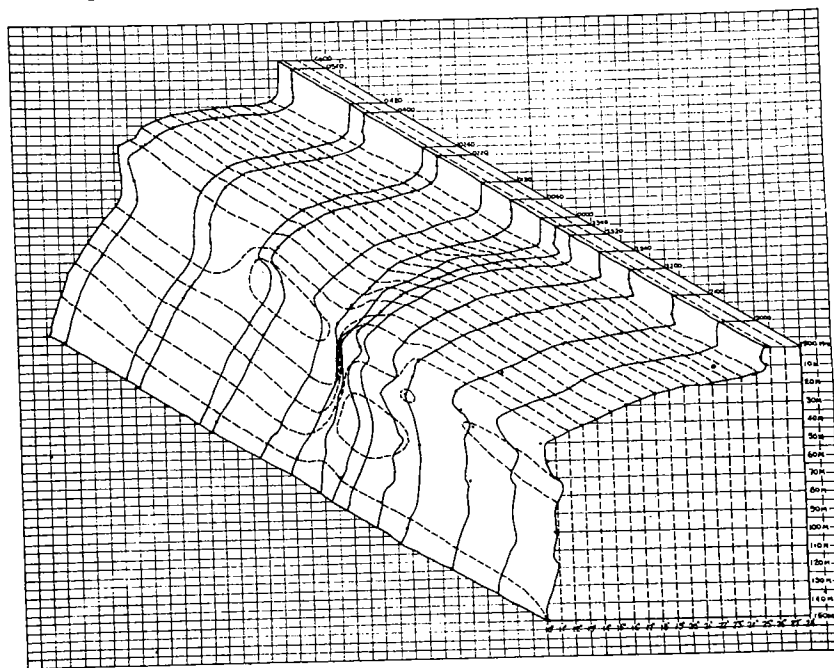


Figure 32. The variation of the temperature-depth profile with time, as determined from the bathythermograph traces and water bottle temperatures.

evident that if water bottles were used these intricacies of the temperature curve would be entirely overlooked, owing to the necessarily wide spacing of the bottles below 50 meters.<sup>2</sup>

<sup>2</sup> This was actually the case. At Station no. 18 (Aug. 26, 1937, 2203 hrs.) of the cruise on which the instrument was tested the water bottles were spaced at 1, 5, 10, 15, 20, 40, 70, 150, 200, 300, and 400 meters and the smooth curve, drawn by Mr. C. O'D. Iselin through the points thus obtained, completely missed an abrupt change from the summer thermocline to isothermalcy which the bathythermograph indicated to exist at about 60 meters. Accordingly, at Station no. 19, one hour and forty minutes later in the same water, the spacing was altered to: 1, 5, 10, 15, 20, 25, 30, 40, 50, 60, 70, 100, 150, 250, and 350 meters and the discontinuity of the thermal

- (c) The sudden change in the character of the temperature depth curve below 50 meters between the hours 0000 and 0040 is very remarkable, for the "Atlantis" could not have drifted very far in this short space of time.<sup>3</sup>
- (d) The traces shown at the following hours were taken with the bathythermograph. 1900, 2000, 2100, 2240, 2320, 0000, 0120, 0240, 0420, and 0600, while the curve obtained from water bottle thermometer readings are shown at 1900, 2100, 2200, 2340, 0040, 0220, 0400, and 0540. Thus, comparison between the bathythermograph readings and the thermometer readings may be made directly for the two times 1900 and 2100 when both series were taken nearly simultaneously.

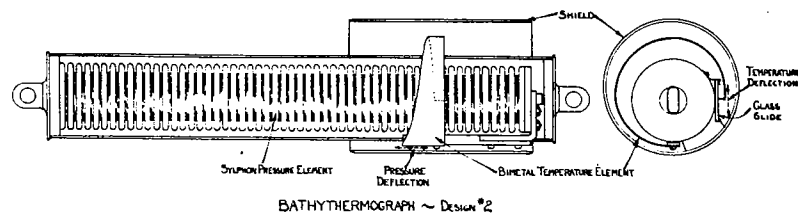


Figure 33. Design No. 2 for improved bathythermograph.

Such small differences (never more than  $0.2^{\circ}$  Centigrade) as are evident may easily be accounted for by the difference in time between the water bottle temperature station and the bathythermograph test.

#### FURTHER DEVELOPMENT:

Though the result shown may be considered as very satisfactory, it is proposed to improve the instrument further by an attempt to utilize a design such as indicated in Figure 33. The improvement which such a design would incur is that the temperature element would be exposed directly to the flow of water and that all thermal lag by it would be eliminated. Furthermore, the size of the instrument, if constructed according to the design in Figure 33 will be cut down considerably and, though in the first design the coordinates are very nearly rectangular (because the length of the bi-metal strip is great compared to the deflection of its end), in the

gradient as indicated by the bathythermograph was established. The latter distribution of water bottles was thereafter maintained for subsequent stations in the same region.

<sup>3</sup> In a personal communication, Mr. Iselin informed the author that the T-S correlation also changes at the same time and, as the drift of the ship could not have been more than a mile or two, he concludes that the mixing in the neighborhood of 100 meters depth was very incomplete.

second design the coordinates will be perfectly rectangular. Finally it is thought that vibration will be entirely eliminated by the second design, and that, therefore, a finer trace and greater accuracy will be obtained.

It is hoped that this instrument can be produced, if demand is sufficient, cheaply enough to obtain it widespread application, not only by biologists and oceanographers, but also in the fishing industry—the apparatus being such that it can be handled by entirely untrained personnel.



# On Reaching 50: An Early History Of the Bathythermograph

*This Remarkable Invention Led the Study of the Sea  
Out of the Expedition Stage and into Synoptic Oceanography*

By Dr. Athelstan Spilhaus

The bathythermograph is 50 years old this year. It seems an appropriate time to recall its history. It started in June 1936 in Pretoria, South Africa, when a cablegram arrived from my great professor and mentor, Carl Gustav Arvid Rossby. His message was that he had made arrangements with Woods Hole Oceanographic Institution to pay my salary as research assistant and return to work with him at Massachusetts Institute of Technology in Cambridge.

On arrival in Boston, it was revealed that Rossby, who was then involved in his great work relating to jet streams and vorticity, wanted a rotating model ocean with a jet stream somewhat like the Gulf Stream in it. The counterclockwise rotation was to provide the model's Coriolis force.

To house the resulting 6-foot-diameter dishpan, the only space MIT had was an infrequently used men's room in the basement of the Mechanical Engineering Building. Here the laboratory was set up and the only interruptions were students with other pressing hydrodynamic problems.

Some of these smart MIT guys didn't know the difference between Coriolis and urinal—so it would sometimes be discovered upon arrival at work in the morning a two-layer "ocean" in the six-foot-diameter dishpan.

The features in which Rossby was interested were the eddies on both sides of the jet stream. Not only was he doing his theoretical studies but he was also trying to delineate the real eddies on the edge of the Gulf Stream, eddies that were well known to bring unusual warm water close in to Nantucket.

For an earlier *Atlantis* cruise during the summer of 1934, he had had built a great box-like contraption he called an "oceanograph" in an attempt to get continuous tracings of temperature versus depth in the surface layers of the ocean more conveniently than with the then-standard procedure of lowering a string of reversing thermometers attached to Nansen bottles.

But Rossby's oceanograph was not practical; it was cumbersome, full of multiplying linkages that got fouled with seaweed, and it vibrated, making the recordings unusable.

Nevertheless, the idea of an instrument that could be rapidly lowered and pulled up to give a record of temperature versus depth was en-

labeled to the length of the tubular casing, while the bimetal curved with temperature along the X-axis across the diameter of the tube—just two deformable parts.

Working at off-times in the machine shop of the Guggenheim Aeronautical Building—with great help from a machinist, Mr. Maddox, provided out of friendship without MIT's official sanction—the first bathythermograph was built.

Woods Hole, in the wonderful *personae* of Columbus Iselin and Dr. Henry Bigelow, the director, became intrigued enough with the first crude model that they provided the opportunity to sail on a number of cruises on late 1936 and early 1937 to test the gadget.



Allan Vine's engineering genius transformed Spilhaus' Bourdon tube BT design into this streamlined, practical projectile that now could be deployed from high speed Navy destroyers.

tracing. One design, conceived during a year in South Africa, became a project back at MIT, where it was built on a bootleg basis.

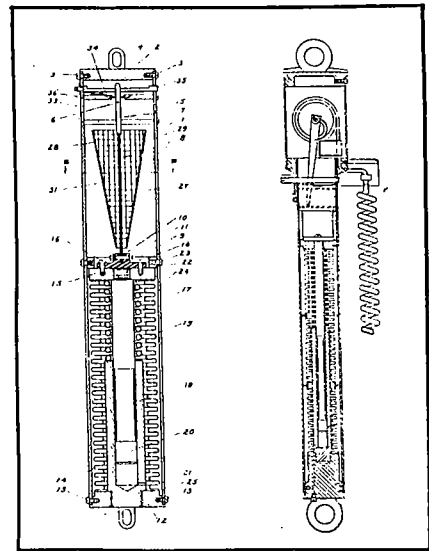
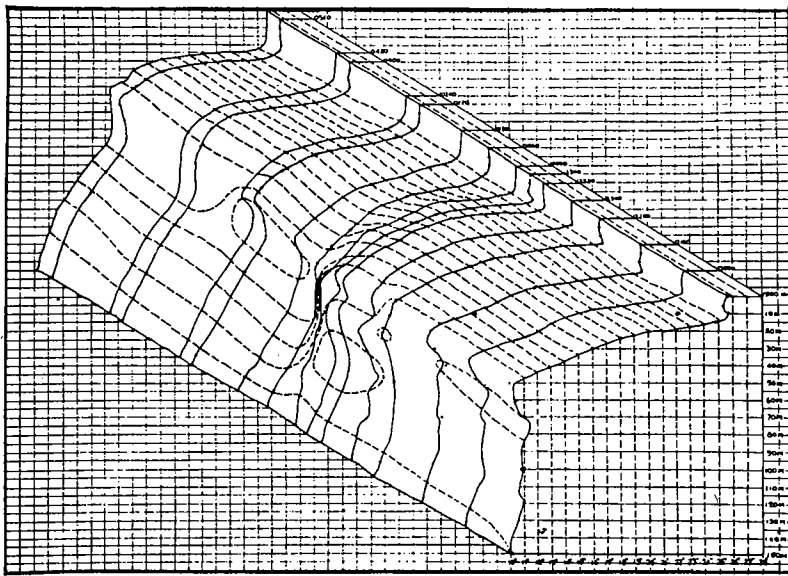
## A Bootleg Beginning

All multiplying linkages and pivots were eliminated and the instrument was made small and rugged. It became simply a compressible metal bellows within a tubular casing to which it was attached at one end with a straight bimetal strip on the free end. The end of the bimetal strip was a stylus that scribed on a smoked-glass microscope slide held in the other end of the casing. Thus, the bellows compressed with pressure along the Y-axis, paral-

On these cruises, more time was spent in the engine room redesigning the instrument than on deck testing it. By early 1937, a workable instrument was tested on the *Atlantis I* and the bathythermograph's small glass record slides showed remarkable discontinuities and inversions of the thermocline in the surface layers of the ocean hitherto unknown.

The instrument was ready to be christened and named. It recorded temperature against pressure, but the word barothermograph was already in widespread use for a meteorological station instrument which recorded atmospheric temperature and barometric pressure on a chart. So it was

(Continued on page 20)



For the first time, the BT yielded data resulting in this temperature-depth versus time (far left) profile. Two patent application drawings at right show Spilhaus' original BT design (left drawing) and a later version—built and tested in 1937 at Woods Hole—that incorporated a Bourdon tube. In the original design, a compressible metal bellows (14) in a tube controls a stylus that scribes temperature changes on a smoked glass slide (5). The Bourdon tube version reduced temperature lags inherent in his first design and eliminated vibration as well.

settled that the device be named, "bathythermograph," from the Greek root for depth, "bathos." Later, the bathythermograph came to be universally called the BT.

The first paper entitled "A Bathythermograph" was written for the *Journal of Marine Research*, Vol. 1, No. 2, 1937-38. This paper ended

with the statement: "It is hoped that this instrument can... obtain widespread application, not only by biologists and oceanographers, but also in the fishing industry—the apparatus being such that it can be handled by entirely untrained personnel."

Columbus Iselin was not only a scientist but, it seemed, one who

knew everything worth knowing about ships. Being conversant with the early developments of sonar in relation to the detection of submarines, he pointed out another sphere of application. He arranged for the two of us to take the *Atlantis* and conduct sonar-BT tests in conjunction with the *U.S.S. Semmes* and a Navy submarine out of New London (August 23-31, 1937) to demonstrate the importance of the bathythermograph in the detection of submarines by sonar.

The Navy scientist who accompanied us and who also saw the importance of the instrument was Dr. R. L. Steinberger of the Radio Laboratory, U.S. Navy Yard, Washington, D.C. At that early stage, detection of submarines was a hit-or-miss proposition. Sound engineers were attributing failures to deficiencies in the sonar equipment, whereas we were trying to convince them that it was the thermal layering of the oceans and the lens-like bending of the sound waves by the thermocline that were responsible for the misses.

In any case, the Navy Department's Bureau of Engineering started the paper work to order two bathythermographs to use on a southern cruise of the *Semmes*, which was to rendezvous with submarines out of the U.S. base in Guantanamo Bay, Cuba, in February 1938.

In October 1937, right after the *Semmes* tests, the Navy had asked to arrange for the manufacture of two bathythermographs. While at New York University at that time heading up the Department of Meteorology,

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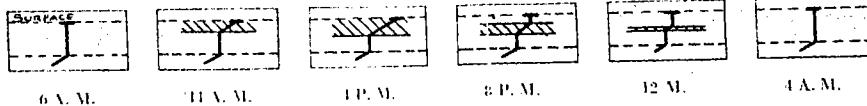
**SI  
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When I

the immediate thought was of getting Sperry Gyroscope Company (which had given me my first job in the United States in the summer of 1933) to manufacture them. Sperry was willing to go ahead and received a requisition from the Navy with specifications by February 1938.

### From Bimetal to Bourdon

The specifications were for the bimetal bathythermography; however further tests indicated a move to a Bourdon tube so that the moving



Series of traces shows diurnal heating and cooling of seawater layers with passage of time. Temperature reads left to right; depth from top downward. (Submarine Signal Co.)

temperature element was not exposed to the flow when used from a moving vessel.

Probably for this reason, the arrangement with Sperry never came to fruition.

A Bourdon tube BT was built and tested at Woods Hole that summer.

With eventual uses by biologists, oceanographers, and fishermen in mind, the first vice president of a well-respected old Boston company called the Submarine Signal Company was contacted. Mr. H. J. W. Fay, the vice president, resisted all eloquent attempts to excite his interest. In response to the claim that "every oceanographer will be wanting one," his laconic reply was, "Yes, all six of them."

Submarine Signal Company was well-known and respected in seafaring circles because it produced a sonic depth finder and submarine signalling devices, which had been developed by Reginald Aubrey Fessenden.

Fay agreed to develop the bathythermograph because his company wished to maintain its long-standing reputation in the ocean instrument field. His company filed for a patent on the BT in my name but assigned to the company on August 10, 1938.

[An interesting sidelight is the expense account for a special trip to Boston to meet with them where they had offered to pay expenses. I found in my files the letter I wrote itemizing the expenses for the trip from New York to Boston and return. It was \$10 up on the Merchants' Limited and \$5.73 return on the day train. Total expenses \$15.73—hardly padded.]

By September, Submarine Signal was already working and thinking about the Bourdon tube model. This device would show less lag with faster speeds through seawater and, as the moving part of the instrument was protected from the flow, would not be affected by vibration. In December, it was tested on the *Atlantis* with Mr. Hubbard of the Submarine Signal Company.

One amusing little problem involved the glass slides used to obtain the graph drawn by the stylus. From the very beginning, smoked-glass microscope slides were used, easily obtain-

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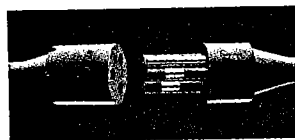
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nable and easily smoked. However, the smoke would wash off with seawater. So, in the first models, one simply greased the slide a little bit before lightly smoking it. Very little grease was needed and it was discovered that it was only necessary to rub a forefinger along the side of the nose and then on the slide to give it adequate coating.

When Submarine Signal Company got into the act, this primitive but effective system had to go. We would have worn out a lot of noses in production.

### Nosed Out by Skunk Oil

Columbus Iselin suggested another oil, that used to lubricate the valve mechanisms of the old Nansen bottles: skunk oil. Woods Hole had a plentiful supply and from then on skunk oil was used on the microscope slides until, much later when the BT was in quantity production, the slides were covered with a monomolecular coating of gold evaporated onto them. To this day, however, it has not been proved that "nose grease" and skunk oil aren't as good as gold.

The Bourdon tube BT was used on two cruises of the *Atlantis* in the summer of 1939, in July and August. In September, a paper was presented on rapid measuring hydrographic instruments at the International Association of Physical Oceanography meeting at George Washington University in Washington. It was a somber, sparsely attended meeting since the previous Sunday, September 3, Britain and France had declared war on Germany. Most notable at the meeting of course was the absence of any German scientists even though Germany was a leader in physical oceanography.

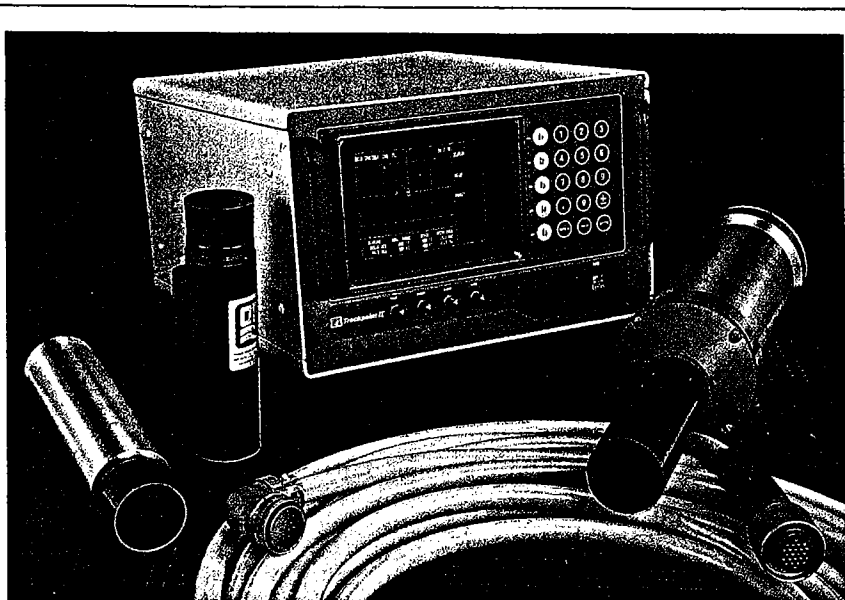
Within a short while there were reports in the U.S. newspapers of many sinkings of British tonnage by German U-boats in the approaches to the Straits of Gibraltar. The Germans were using their knowledge of physical oceanography in their submarine strategy to hide beneath the sharp thermocline that existed between the warm, less saline, light, low-density surface layers flowing into the Mediterranean and the saline water flowing out underneath through the Straits. The sharp discontinuity in density would refract the sonar beams of the primitive early sonar, the British ASDIC (Anti-Submarine Development Investigation Commit-

tee), and permit the German submarines to destroy surface shipping in relative safety.

In discussions with Iselin, it became obvious that the attention of the British Admiralty should be directed to the fact that the use of the BT on surface escort ships could materially reduce the sinkings and make the submarines vulnerable to depth-charge attacks. He agreed, but it was tricky and risky. The U.S. was still officially neutral and it could be an awful mess if the infraction were discovered—

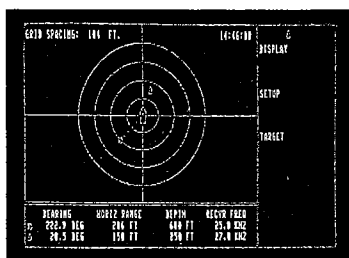
not only a mess for the author but one that would perhaps shake the confidence of the Navy in Woods Hole for future work.

But, with Iselin's backing in early 1940, a meeting was arranged with the British Naval Attache in an apartment that he designated in New York City. He was handed a piece of paper entitled "Memorandum on Horizontal and Vertical Temperature Gradients in the Surface Layers of the Ocean with a View to the Possibility of their Influence on Problems In-

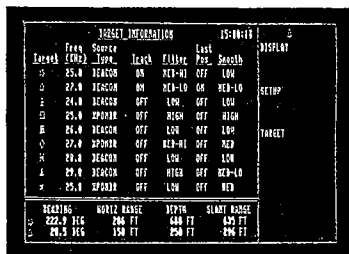


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volving the Transmission of Sound through the Water."

It stated "The purpose of this memorandum is to draw to the attention of those concerned the recently established fact that temperature gradients may be found in the ocean, which are far greater than anything previously measured." The memorandum went on about the "blanketing" effect on noise transmission and stated that "it is evidently necessary that measurements of the temperature of the surface layers to a depth of approximately 400 feet be frequently made during operations." The "new instrumental technique" (bathythermograph) was mentioned and it was stated that it had been used from a vessel traveling at a speed of 11 knots. The memorandum was necessarily "weasel-worded," unsigned, undated, and unaddressed.

Also handed over were this memo, together with drawings of the latest BTs, data from cruises, and other supporting material to the British Naval captain in that anonymous New York apartment. He simply said, "Thank you, I think it is important. It will go into the lion's maw at the Admiralty in London to be digested. You may or may not hear more about it."

Much later, a "thank you" returned via circuitous paths from the First Lord of the Admiralty himself, signed simply "W.C."

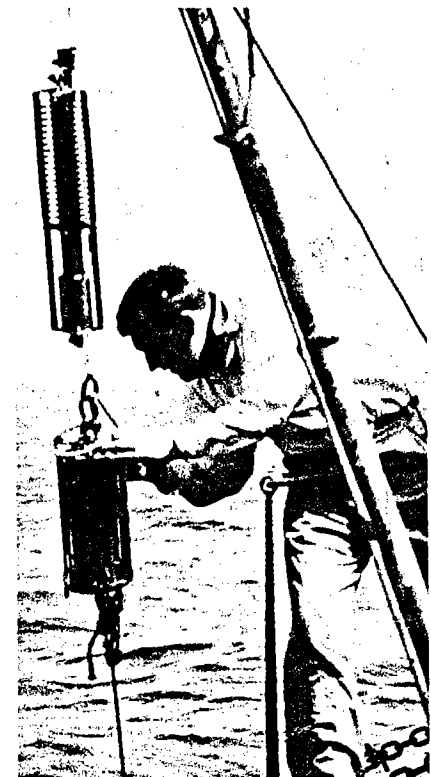
But this came only after the British had asked President Roosevelt to send them a quantity of about 200 bathythermographs.

This cloak and dagger stuff seemed pretty curious in the light of an inquiry in January of 1939 (before Germany and Britain were at war) from Professor-Doctor G. Dietrich, head of the Institut für Meereskunde an der Universität Berlin. He had asked for details of the bathythermograph described in the *Journal of Marine Research*, who manufactured it, and how much it cost. That letter had, of course, been answered. However, to our knowledge, the Germans never used BTs, probably because their submarines were on the attack and could see the thermal layering of the water by simply watching the temperature of the water outside the submarine as it dove and surfaced. Also, in the early stages, Hitler regarded the war as a *blitzkrieg* that would soon be successful and he was not one to "waste time on novelties."



Submarine Signal's Hubbard (shown) assisted Spilhaus in testing the firm's Bourdon tube version aboard *Atlantis I* in late 1938. This model showed less lag with faster speeds.

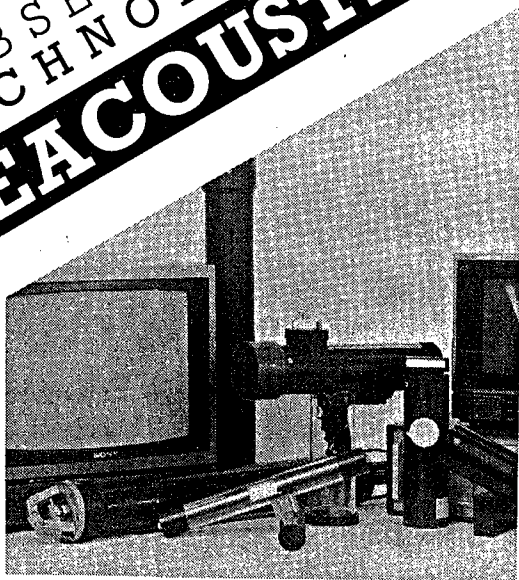
By the end of 1939, interest in the bathythermograph came from many sides other than wartime Navy use. Inquiries were received from the U.S. Coast and Geodetic Survey as well as from Dr. Floyd M. Soule, senior



During the 1938 cruise, author Spilhaus here makes final adjustments on his "Sea Sampler," an invention for taking multiple samples of seawater for determining salinity and oxygen content. It was used in combination with the BT (above) but it never caught on.

(Continued on page 26)

# ADVANCED SUBSEA TECHNOLOGY SEACOUSTICS

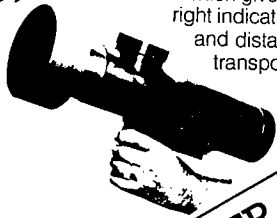


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physical oceanographer for the U.S. Coast Guard, who was interested in the BT's use on the USCG cutter *General Greene* of the International Ice Patrol Force. Eddie Smith, called "Iceberg Smith" because of his work on the International Ice Patrol, was in on this request. He later became an admiral and director of Woods Hole Oceanographic Institution.

**"[Allyn] Vine streamlined the whole apparatus into a projectile shape with a heavy weight at the nose, fins protecting the coiled temperature bulb at the tail, and made it so [the BT] could fall rapidly through seawater."**

Requests for information also came from the University of Liverpool; from the Department of the Interior, Bureau of Reclamation, which was interested in the BT's possible use in Boulder Dam; from the Division of Fisheries in New South Wales, Australia; and from the government of India.

Despite all this interest and the primary urgency of the BT for anti-submarine work, Submarine Signal seemed to be just puttering along and making Iselin very frustrated. But, by the fall of 1940, the work was too hectic at NYU to allow sharing his frustration.

Iselin had brought Dr. Maurice Ewing onto the staff at Woods Hole in 1940. Ewing was a distinguished original scientist and had pioneered seismic work on the ocean floor. He was eminently qualified to assist in the sonic work in connection with sonar investigations that Woods Hole had gotten into through the BT. In October of 1940, Iselin wrote that they were simply going to proceed to build "a bathythermograph of your newest design" in their fully equipped shop where they would work days and nights.

I did not argue with this decision in the light of the slowness of Submarine Signal Company.

### Enter Ewing, Vine, Worzel

Ewing and his associates, Allyn Vine and Lamar Worzel, had sailed on the *Atlantis* on one of the cruises in the summer of 1939 when the author was chief scientist aboard. Ewing brought aboard seismic detectors for the sea floor and a large quantity of detonators and dynamite. Between busy spells, his boys would trail a piece of meat or fish with a detonator inside, attached to two electrical wires that came on deck. They were fishing for sharks. The trick was to explode the detonator after the shark had taken the bait, but before he had broken the wires. When they hit it right, we had fragmented shark meat raining down all over the deck, in the rigging, and in the sails.

In the next months, Al Vine built the latest BT design with, as had been written two years before, "a bulb that should be a very thin tube of great length containing the liquid" (xylene) which, in response to temperature, operated the Bourdon tube and stylus.

Vine streamlined the whole apparatus into a projectile shape with a heavy weight at the nose, fins protecting the coiled temperature bulb at the tail, and made it so it could fall rapidly through seawater. He designed a special winch with a thin wire that ran freely on the descent. On reaching the desired depth, the BT was retrieved by en-

gaging the pulling mechanism made the practical could be destroyer

In addition Vine mechanism by once in temperature surround the body around the which for don tube sated for ture by p bimetallic Bourdon Anthrop subsequent shop.

About 1941), a se the original mograph The reason extremely it seemed after the h

In a letter 1941, to D the Central ington—the board during pointed out writer's "all things he sa bathytherm and it has n to keep him present use citizenship him to be a Defense Res ridiculous t scientists i more or les ments for v are badly n

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gaging the clutch on the winch and pulling it up to the surface. This made the bathythermograph highly practical to the Navy's purposes as it could be used at high speeds from destroyers.

In addition to these modifications, Vine made a fundamental improvement by compensating for the difference in temperature between the water surrounding the Bourdon tube inside the body and the sea temperature around the outside capillary tube, which formed the bulb of the Bourdon tube thermometer. He compensated for this difference in temperature by putting a reverse-response bimetallic coil between the end of the Bourdon tube and the stylus, an Amthrop case compensation. They subsequently built 75 BTs in WHOI's shop.

About the same time (May 29, 1941), a secrecy order was applied on the original patent of the bathythermograph by the U.S. Patent Office. The reason was that the BT was extremely important to the Navy, but it seemed like locking the barn door after the horse had bolted.

In a letter dated September 22, 1941, to Dr. C. G. Darwin, head of the Central Scientific Office in Washington—the top civilian scientific board during the war years—Iselin pointed out the difficulties of this writer's "alien" status. Among other things he said, "Spilhaus invented the bathythermograph several years ago and it has naturally not been possible to keep him in the dark concerning its present usefulness. His lack of U.S. citizenship makes it impossible for him to be certified for the National Defense Research Committee. It seems ridiculous that one of the most able scientists in this country must be more or less excluded from developments for which his special abilities are badly needed."

Subsequently, nine copies of a very complicated form were produced and the author did, indeed, become a member—even though an alien—of Division 6 of the National Research Defense Council, headed by Dr. Jack Tate.

[Years later, when I became dean at the University of Minnesota's Institute of Technology, Professor Tate was on my faculty.]

### Getting Serious about ASW

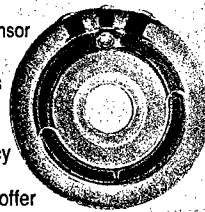
Now being a member of the NRDC, an important meeting was called on

(Continued on page 28)

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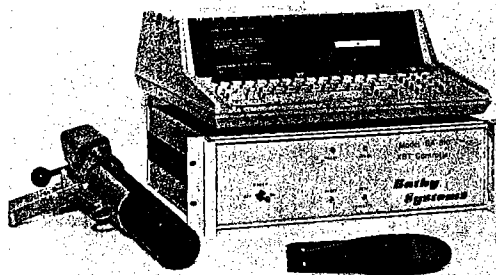
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NOVEMBER 1987 / SEA TECHNOLOGY / 27

February 26, 1942, in Tate's office in New York. Harald Sverdrup and Dick Fleming from Scripps Institution of Oceanography were there, along with Iselin. This meeting was to discuss the relation of oceanographic work to the antisubmarine program and covered the whole spectrum of sonic echo ranging and the effect of oceanographic conditions on the propagation of sound in the sea. It really charted the course for the extensive work that was to be

done later by Woods Hole and Scripps in this area.

Apart from participating in this meeting, training meteorological cadets became all-consuming. With the author more or less dropping out of the BT picture, Iselin took over and decided to just go ahead and build BTs at Woods Hole with Al Vine doing the engineering. The whole thing was in good hands; the mess of secrecy and patents could be straightened out after the important busi-

ness of winning the war had been concluded.

The rest of the history of the BT is well documented. I only saw the BT in operation once on a naval ship. In the fall of 1943, I was in Bermuda on Air Corps business and begged a ride back to Boston on a newly commissioned destroyer-escort. This vessel had just completed her shakedown cruise with a newly trained crew. Naturally, I helped out working the BT. As "luck" would have it, the crew made contact with a U-boat and chased it quite a distance toward Ireland, eventually losing it, and finally arrived in Boston eight days after leaving Bermuda for a trip that should have taken a single day.

The bathythermograph then became routine in the Navy and widely used all over the world for the peaceful uses in oceanography for which it was originally intended. The BT had—as Columbus Iselin said—taken oceanography out of the expedition stage and into synoptic oceanography. The word bathythermograph, which I had coined, began to appear in dictionaries. Submarine Signal Company became a division of Raytheon and the bathythermograph eventually was manufactured by many different companies responding to Navy bids over subsequent years. Ultimately, it fathered the contemporary expendable BT (XBT) which carries on the BT's job.

Now, there is a new detritus building on the ocean floor, a litter of expended XBTs. /st/

*Dr. Athelstan F. Spilhaus is affectionately known as "Spilly" to a great many in the oceanic community. Inventor of the bathythermograph, the 75-year-*



*old scientist is equally well respected as a meteorologist, sculptor, educator, advisor to four NOAA administrators, and collector of antique mechanical toys (his collection now includes 3000 of them). His ideas have ranged from a jigsaw puzzle that demonstrates the concept of plate tectonics, to experimental cities, to arctic engineering projects, and to a network of National Sea Grant colleges across the country. Born in South Africa, Spilhaus emigrated to the U.S. in 1931 and has since collected a curriculum vitae in which the "high points" cover nine pages, including a master of science degree from MIT and a doctorate from the University of Capetown (South Africa).*

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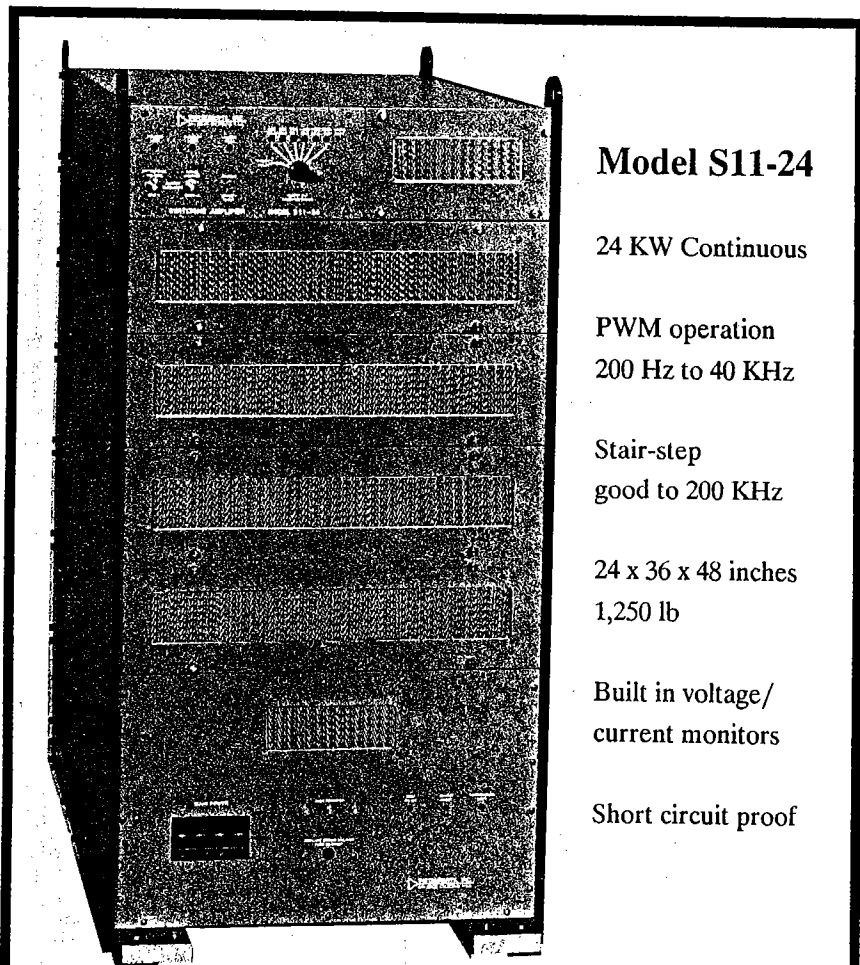
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PAPERS IN PHYSICAL OCEANOGRAPHY AND METEOROLOGY

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(In continuation of Massachusetts Institute of Technology Meteorological Papers)

VOL. III, NO. 3

THE LAYER OF FRICTIONAL INFLUENCE  
IN WIND AND OCEAN CURRENTS

BY

C. G. ROSSBY AND R. B. MONTGOMERY

Contribution No. 71 from the Woods Hole Oceanographic Institution

CAMBRIDGE, MASSACHUSETTS

1953

Very little is known about the magnitude of this convergence and divergence of the drift current. The upwelling of cold water off the Pacific coast is generally attributed to coastal divergence due to prevailing northerly winds. But it is not known, for instance, whether the semi-permanent, or the migrating cyclones and anticyclones have the greater effect.

#### 6. OCEANOGRAPH OBSERVATIONS

During the summer of 1934 we have been able to secure some observations on the homogeneous layer by use of an instrument tentatively named "oceanograph," analogous

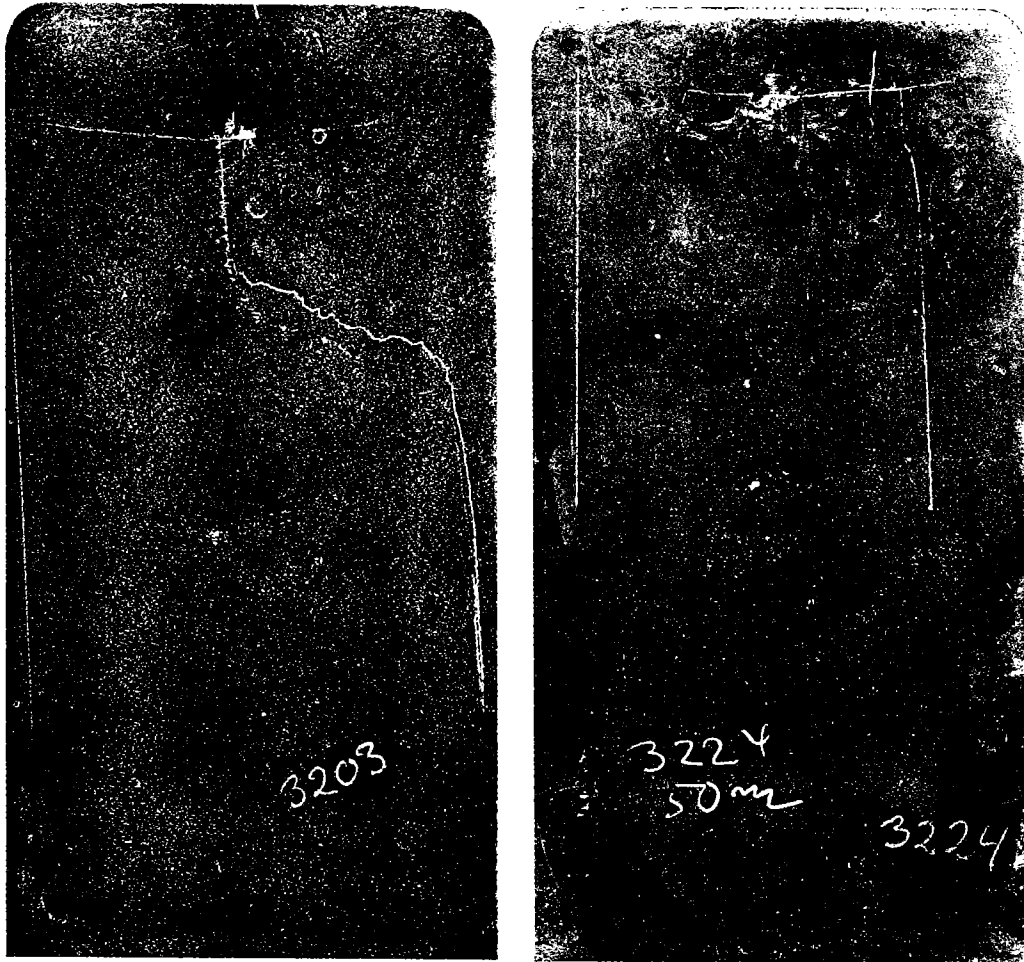


FIG. 34.—Two examples of temperature-depth traces obtained with the oceanograph, reproduced full size.

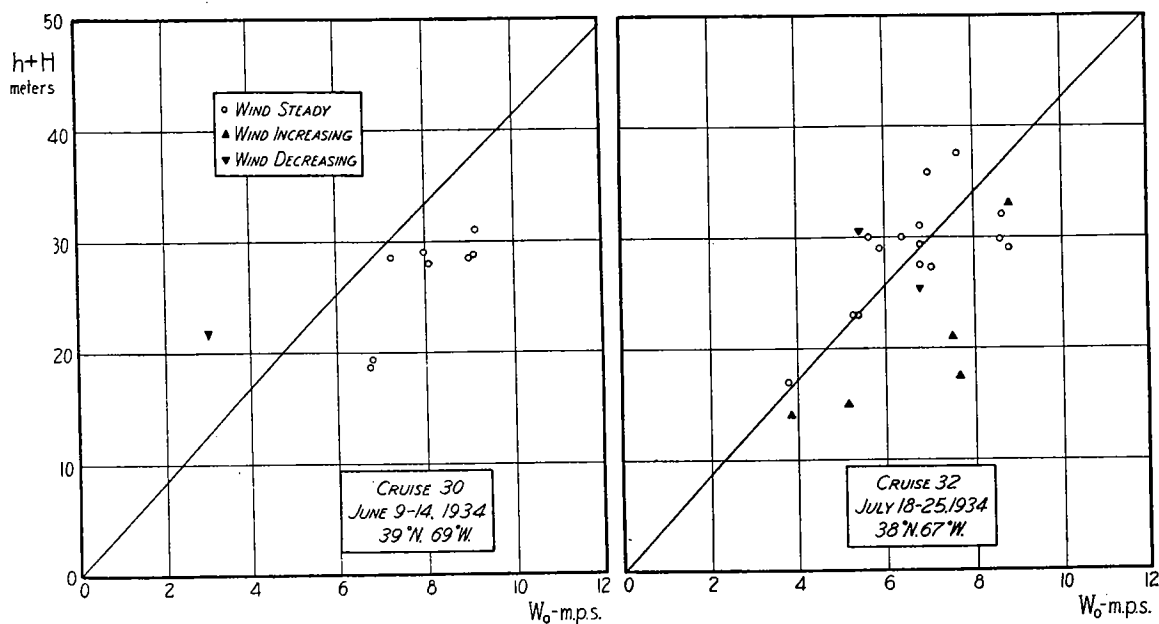
to the meteorograph used for aerological observations. The water pressure, by means of an aneroid or bellows, moves a plate longitudinally, which bears a smoked brass foil. The temperature is recorded by a bimetal thermometer which records with a stylus across the plate, and is measured off from a straight line drawn by a fixed stylus.\* The result is essentially a temperature vs. depth curve.

\* The oceanograph is still in the formative stage. It was designed at the authors' suggestion by Dr. K. O. Lange. An improved model is now being constructed and will be tried out during the summer. A complete description of the instrument will be published as soon as it has been developed to a satisfactory degree.

Two representative foils are reproduced in Fig. 34. Temperature decreases to the right and depth increases downward. The straight line on the left is the temperature reference line. The faint arc at the top is the depth reference line, representing the surface, drawn with a template. One centimeter of the depth scale corresponds to about 7 meters, and gives readings accurate within one meter. One centimeter of the temperature scale corresponds to about  $5^{\circ}\text{C}$ , and can be read to  $\frac{1}{10}^{\circ}$ . The bimetal has a very small lag, and the instrument can be used successfully at lowering speeds greater than 1 m.p.s.

The first of the foils shown has two traces, the upper one being descent and the lower one ascent, the difference being due to hysteresis of the aneroid. Only the descent is used in evaluation, and usually, as in the second foil shown, the stylus is released by a messenger before the instrument is heaved up.

It is obvious that such a continuous record has the advantage of giving the exact depth of temperature discontinuities. The first shows homogeneity down to 15 meters and then a steep thermocline of  $13^{\circ}\text{C}$ . in the next 15 meters. The wind at this time was 7 m.p.s., the irregularities of the curve being due to motions of the boat and to vibrations in the cable supporting the instrument. This is a case where the stability is too great for the homogeneous layer to penetrate to its normal depth corresponding to the wind speed. The second foil shows a much smaller thermocline which is purely the result of wind-produced turbulence.



Figs. 35a and 35b.—Observed depths of the homogeneous layer plotted against surface wind speed. (*Atlantis* cruises 30 and 32). The lines represent the theoretical relation (205).

In Figs. 35a and b are shown the observations made on two short cruises of *Atlantis*. Most of the points are means of several observations made during a short period. They are plotted against the mean wind speed during the previous 6 hours, observed by means of a four-cup portable (Casella) anemometer, usually held 2 meters directly above the windward rail in the bow (or 5 meters above the sea surface). The scale readings of the

anemometer have been corrected according to a subsequent calibration. The curve drawn in each figure is the theoretical relation (205) for the mean latitude of the observations.

The homogeneous layers found during the June cruise are all slightly shallower than the theory indicates. This is probably due to unusual stability, resulting at least in part from vernal warming. The values for steady wind from the July cruise, however, lie very close to the theoretical line. With only one exception the points for increasing wind are below, and those for decreasing wind above, the theoretical line for the steady state.

These few observations then serve as a check on our determination above of the depth of the homogeneous layer from water-bottle observations.

#### 7. WIND DRIFT OF THE ICE

The wind drift of the ice in Arctic and Antarctic waters has been observed in great detail on several polar expeditions. The data thus collected offer a good opportunity for verification of the theory outlined in this paper. Sverdrup<sup>36,37</sup> has analyzed his own and Brennecke's<sup>38</sup> ice drift observations theoretically and introduced new view points which are fundamental to the understanding of the problem. There are however certain discrepancies between Sverdrup's conclusions and our theory which necessitate a re-examination of this question.

In the steady state, the movement of the ice is affected by the following forces:

1. The frictional force  $\tau_a$  between the air and the ice (directed along the wind).
2. The deflecting force  $D$  due to the rotation of the earth (normal to the direction of the ice drift, proportional to the latter and to the mass of the ice).
3. The frictional force between ice and water ( $\tau_0$ ).
4. An internal frictional force  $R$  in the ice, caused by ice meeting ice in a different state of motion. This lack of uniformity in the movement of the ice is mostly the result of horizontal variations in wind direction and wind velocity. Sverdrup assumes  $R$  to be proportional to the ice drift and to act in the opposite direction.

The above four forces were introduced by Sverdrup and considered by him in his theoretical discussions. The balance of these four forces is illustrated in Fig. 36a and b.

There are two methods of approach to the problem.

We may disregard the mass of the ice and consider it as a thin film moving with the surface water. We may then neglect the deflecting force acting on the ice. The problem resolves itself into a determination of the characteristics of a drift current generated by the frictional force between ice and water. The latter frictional force may be computed from the wind force since the three forces ( $\tau_a$ ,  $\tau_0$  and  $R$ ) acting on the ice must balance each other.

The second method of attack is based on the assumption that the frictional force between ice and water may be neglected, i.e., the mass of the drift current layer is neglected. The steady motion of the ice is determined from the condition that the remaining forces ( $\tau_a$ ,  $D$  and  $R$ ) balance each other.

Both methods of attack have been followed by Sverdrup, the first in his analysis of Brennecke's data from the Weddell Sea, the second in his analysis of the ice drift on the North-Siberian shelf. The justification for the use of two entirely different methods and assumptions is the following:

The ice in the Weddell Sea is normally fairly thin, about one meter in thickness. There are large lanes between the ice floes and small internal ice resistance. Thus the wind force is readily transmitted to the underlying water. The ice on the North-Siberian shelf

735-70  
THE MECHANICAL BATHYTHERMOGRAPH  
AN HISTORICAL REVIEW

B. K. Couper  
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### ABSTRACT

Except for the mercury in glass stem thermometers, the bathythermograph (BT) has been the oceanographic instrument most often used to measure temperature in the ocean. Since its initial development in 1938 and including subsequent modifications, it has been used to acquire more than 1,300,000 continuous temperature-depth profiles in the upper layers of the sea. These data cover nearly every square mile of wide areas of the major oceans. The primary reason for rapid deployment of the BT and the voluminous acquisition of data was its use in antisubmarine warfare. The BT was designed to provide the depth of the near surface, generally mixed layer, and the underlying thermal gradients for a prediction of sonar range. A program was set up in World War II to train naval officers in the uses of the instrument and the data acquired. The data on glass slides were sent to Woods Hole Oceanographic Institution and the U. S. Navy Radio and Sound Laboratory for the preparation of sonar charts, which were printed by the U. S. Navy Hydrographic Office and issued to the fleet. These valuable data have been subsequently used in a variety of oceanographic studies. One conservative bibliography lists 700 reports concerned with BT data. Although other instruments such as the expendable BT, salinity-temperature-depth recorder (STD) and the thermistor chain are superseding the original mechanical BT, its use and the historical data that it has provided will still be with us for some time.

### INTRODUCTION

The first version of the bathythermograph (BT) was invented by Dr. A. F. Spilhaus and reported in 1938.<sup>(1)</sup> In response to a wartime need for information useful to sonar, the instrument was improved and manufactured in quantity. Beginning with the prewar invention, a discussion is presented in this paper of the development and use of the BT: manufacture and testing; training program for observers; and collection, processing, and use of data. The paper also gives some highlights and accomplishments of what became one of the largest oceanographic surveys in history.

### BACKGROUND

#### Previous Instruments

The term "mechanical bathythermograph," or "BT," is used to distinguish this instrument from the later electronic instrument known as the "expendable bathythermograph." Considering the extent of knowledge of temperature structure in the upper layers of the sea, measured by other instruments in use in 1937, BT development and use was a major breakthrough. At this time, the common way of measuring the temperature was to take a surface measurement with a mercury stem thermometer, and supplement it with spot measurements made with reversing thermometers attached to frames or water bottles. Measurements were made frequently at widely spaced depths of 10, 25, 50, etc. meters below the surface.

Particularly lacking was knowledge of the sharp temperature change occurring at the bottom of the so-called mixed layer, as well as the slight, gentle heating occurring at the very surface, above the isothermal layer. Even temperature inversions were questioned. With thermometers mounted several meters apart, it was only by coincidence that the predetermined depth coincided with the discontinuity layer.

#### Relation to Sonar

Sonar-range experiments conducted in the late 1930's by the Naval Research Laboratory at Piney Point<sup>(2)</sup> on the Potomac River did not agree with results from sonar equipment on Navy ships off Guantanamo Bay and San Diego. Among the difficulties at sea was the problem that the ranges were shorter in the afternoon than they were in the morning, a phenomenon which became known as "afternoon effect." This led to some interesting theories. The captain of the USS SEMMES, one of the experimental ships, thought that his sonar operators were dozing off because they had eaten too much lunch, and so for three months the poor boys suffered on salad lunches. Still the ranges were shorter in the afternoon than in the morning. It is now known that the afternoon effect was caused by a warming of the surface layers as the sun reached its zenith and advanced into the afternoon period.<sup>(3)</sup> The complicated distribution of temperature with depth, which actually exists, was simply not known in those early days and the BT was the instrument chosen to provide such information.

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present BT instruments, and reference marks on the slide (such as required by the oceanograph were unnecessary. The ease with which comparison of data plots could be made is apparent in figure 4, an illustration from Spilhaus' first BT paper.

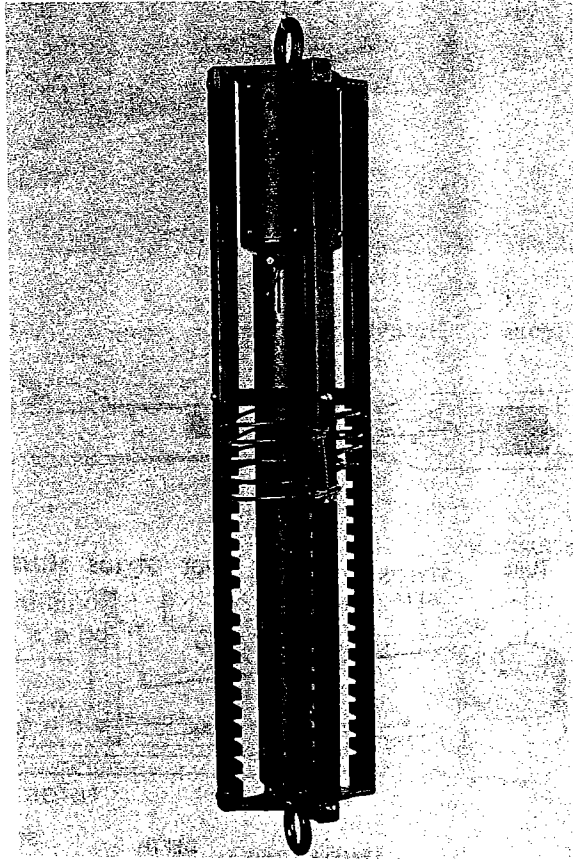


Figure 2. One model of original Spilhaus bathythermograph.

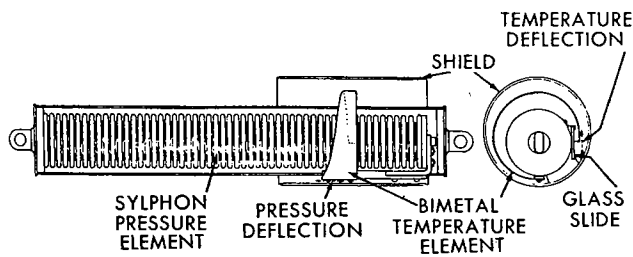


Figure 3. Design of Spilhaus bathythermograph (after Spilhaus, 1938).

The variations in temperature are shown with what was then startling clarity; these analog plots have not been improved upon in presenting summaries of temperature-depth conditions.

Spilhaus was encouraged to continue his developments by Dr. Henry Bigelow of Harvard University and Woods Hole Institution. Columbus Iselin quickly saw the application of the BT to the

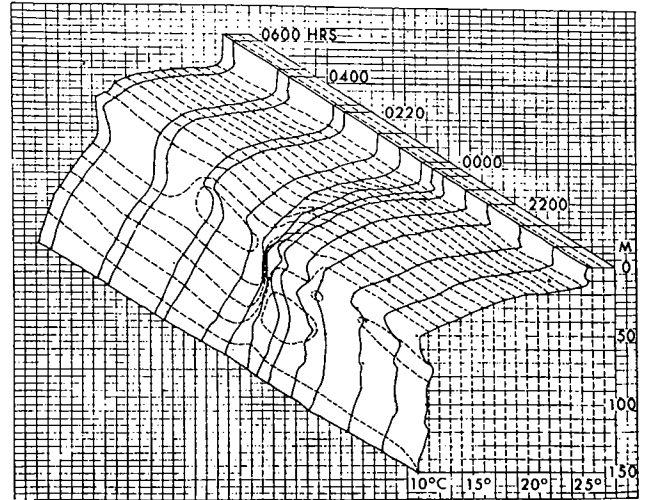


Figure 4. Temperature-depth-time structures as determined from bathythermograph traces (after Spilhaus, 1938).

sonar problem. Spilhaus, prior to being involved in meteorology during the war, participated in early (1938) antisubmarine warfare and BT tests aboard the research destroyer, USS SEMMES (DDG 18) out of New London. He also licensed the Submarine Signal Company of Boston to manufacture the instrument and a small number were constructed.<sup>(9)</sup>

#### Ewing Development

About 1940, Dr. W. Maurice Ewing, now director of the Lamont-Doherty Geological Observatory of Columbia University, together with assistance from Allyn C. Vine and Dr. J. Lamar Worzel, attacked the sonar problem under a National Defense Research Committee (OSRD) contract at Woods Hole Oceanographic Institution.\* He and Iselin planned to equip merchant ships to take BT observations approximately every hour to assess the temporal and spatial temperature variability, to important to the Navy. It was quickly apparent, however, that the Submarine Signal Company instrument was unsuitable. Furthermore, to meet the requirement of on-the-spot use at high military speeds, each of Spilhaus' original aims had to be modified. The instrument was packaged in streamlined form. Temperature-response time was reduced because use at a ship's speed of 15 knots required that sinking speed be increased; a special BT lightweight winch was introduced; and slide reading was done immediately on deck without benefit of projectors. Such a job would presently be called equipment (system) development, exactly the way the Navy then considered the BT-development of a component of sonar equipment, bought to equip ASW craft or to conduct surveys producing useful sonar information.

\* Letter of W. M. Ewing to CAPT John E. Long, USNR (Ret.), dated June 24, 1963. Lamont-Doherty Library.



Ewing, Vine, Worzel, and a gifted metal worker, Raymond Deysler, built the first 75 BT's in the Woods Hole Oceanographic Institution shops, incorporating the features of the modern instrument and handling equipment.<sup>(10)</sup>

INSTRUMENT FEATURES

BT Assembly

The BT essentially consists of a thermal element, a pressure element, a body tube, a nosepiece, tail fins, and a body tube sleeve.<sup>(11)</sup> Its purpose is to make a graphic record of temperature against depth as the instrument is lowered or raised in the ocean (fig. 5).

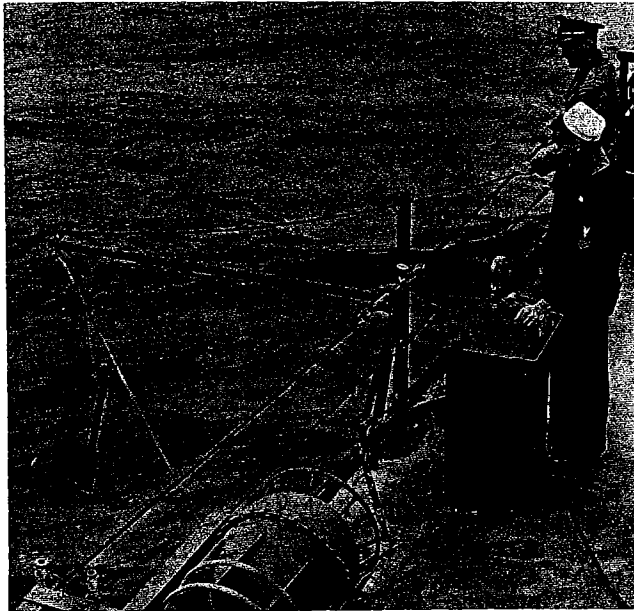


Figure 5. Lowering BT with original Navy BT winch with pipe boom.

Identities and contrasts of the present (Ewing) BT with the Spilhaus instrument are obvious (figs. 6 through 13). The smoked glass slide, slide-holder, syphon bellows and spring pressure assembly are essentially the same. The temperature-sensing, xylene-filled coil has been greatly lengthened, and is constructed of thin copper tubing, so wound as to assure maximum water circulation. Fins were added to the body tube, and a swivel to permit the wire to twist without spinning the BT.

An expanded view of the present mechanical bathy- is shown in figure 7. The cutaway version at the top of the figure shows the original streamlined features. The towing attachment and fins have been strengthened. The body tube housing is 2 inches in diameter and the overall length is 31-1/2 inches. It weighs approximately 21 pounds. The relative motions for temperature and depth are indicated in the lower part of the figure. The structural components are shown in figure 8, including a weighted nosepiece (or diving sleeve)

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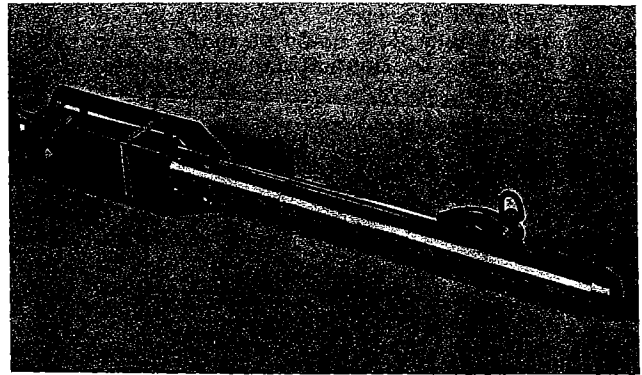


Figure 6. Bathythermograph.

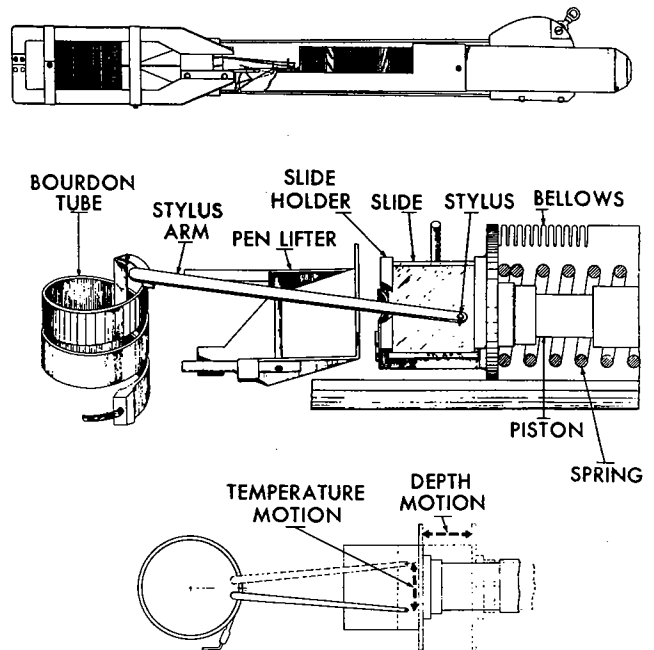
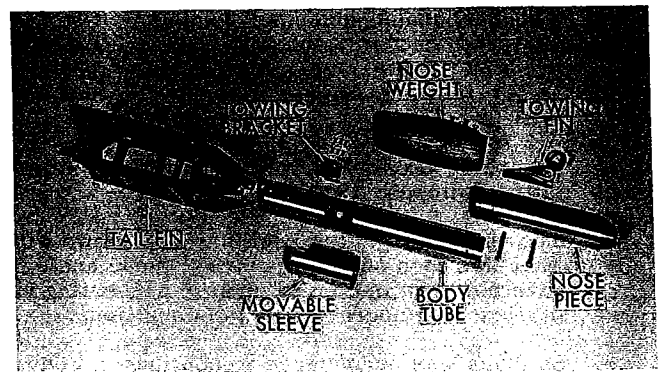


Figure 7. Cut-away of present bathythermograph.



735-70  
THE MECHANICAL BATHYTHERMOGRAPH  
AN HISTORICAL REVIEW

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### ABSTRACT

Except for the mercury in glass stem thermometers, the bathythermograph (BT) has been the oceanographic instrument most often used to measure temperature in the ocean. Since its initial development in 1938 and including subsequent modifications, it has been used to acquire more than 1,300,000 continuous temperature-depth profiles in the upper layers of the sea. These data cover nearly every square mile of wide areas of the major oceans. The primary reason for rapid deployment of the BT and the voluminous acquisition of data was its use in antisubmarine warfare. The BT was designed to provide the depth of the near surface, generally mixed layer, and the underlying thermal gradients for a prediction of sonar range. A program was set up in World War II to train naval officers in the uses of the instrument and the data acquired. The data on glass slides were sent to Woods Hole Oceanographic Institution and the U. S. Navy Radio and Sound Laboratory for the preparation of sonar charts, which were printed by the U. S. Navy Hydrographic Office and issued to the fleet. These valuable data have been subsequently used in a variety of oceanographic studies. One conservative bibliography lists 700 reports concerned with BT data. Although other instruments such as the expendable BT, salinity-temperature-depth recorder (STD) and the thermistor chain are superseding the original mechanical BT, its use and the historical data that it has provided will still be with us for some time.

### INTRODUCTION

The first version of the bathythermograph (BT) was invented by Dr. A. F. Spilhaus and reported in 1938.<sup>(1)</sup> In response to a wartime need for information useful to sonar, the instrument was improved and manufactured in quantity. Beginning with the prewar invention, a discussion is presented in this paper of the development and use of the BT: manufacture and testing; training program for observers; and collection, processing, and use of data. The paper also gives some highlights and accomplishments of what became one of the largest oceanographic surveys in history.

### BACKGROUND

#### Previous Instruments

The term "mechanical bathythermograph," or "BT," is used to distinguish this instrument from the later electronic instrument known as the "expendable bathythermograph." Considering the extent of knowledge of temperature structure in the upper layers of the sea, measured by other instruments in use in 1937, BT development and use was a major breakthrough. At this time, the common way of measuring the temperature was to take a surface measurement with a mercury stem thermometer, and supplement it with spot measurements made with reversing thermometers attached to frames or water bottles. Measurements were made frequently at widely spaced depths of 10, 25, 50, etc. meters below the surface.

Particularly lacking was knowledge of the sharp temperature change occurring at the bottom of the so-called mixed layer, as well as the slight, gentle heating occurring at the very surface, above the isothermal layer. Even temperature inversions were questioned. With thermometers mounted several meters apart, it was only by coincidence that the predetermined depth coincided with the discontinuity layer.

#### Relation to Sonar

Sonar-range experiments conducted in the late 1930's by the Naval Research Laboratory at Piney Point<sup>(2)</sup> on the Potomac River did not agree with results from sonar equipment on Navy ships off Guantanamo Bay and San Diego. Among the difficulties at sea was the problem that the ranges were shorter in the afternoon than they were in the morning, a phenomenon which became known as "afternoon effect." This led to some interesting theories. The captain of the USS SEMMES, one of the experimental ships, thought that his sonar operators were dozing off because they had eaten too much lunch, and so for three months the poor boys suffered on salad lunches. Still the ranges were shorter in the afternoon than in the morning. It is now known that the afternoon effect was caused by a warming of the surface layers as the sun reached its zenith and advanced into the afternoon period.<sup>(3)</sup> The complicated distribution of temperature with depth, which actually exists, was simply not known in those early days and the BT was the instrument chosen to provide such information.

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Work sponsored by NAVSHIPS SR 104 03 01.



The situation at Piney Point, where the ranges did not show a diurnal fluctuation in the afternoon, was caused by the sonar system and target operating in what is known as a sound channel. At sea, the downward refraction, the result of surface heating caused the sound beam from the Navy ships to dive sharply and go beneath the target, except at very short range. Scientists and naval officers both at NRL on the East Coast and at Destroyer Division 19 on the West Coast had reasoned out what must be occurring. However, other oceanographic variables were also suspected of influencing sonar ranges.<sup>(4)</sup> LCDR (later RADM) Rawson Bennett, II, USN, played a critical role in identifying refraction as an important factor in World War II sonar operations.

As a result of the practical observations begun in 1930, based on weather and oceanographic phenomena in connection with sound transmission, a significant report by the Naval Research Laboratory<sup>(5)</sup> on "Transmission of Sound in Sea Water; Absorption and Reflection Coefficients and Temperature Gradients," was issued in 1935. The temperature gradients discussed in the report were sometimes indicated by thermometers hung outside the eyeport of a diving submarine.

Late in 1940, a committee of the National Academy of Sciences, chaired by Dr. E. H. Colpitts, investigated the Navy's antisubmarine effort.<sup>(6)</sup> One of their principal recommendations was for a study of oceanographic effects on submarine-detection equipment. A consequence of the committee's report was the awarding of one of the first Office of Scientific Research and Development (OSRD) contracts to the Woods Hole Oceanographic Institution. Columbus Iselin, Director of Woods Hole Oceanographic Institution, responsive to the Navy's need for information on water structure, was instrumental in furthering development of the BT to fulfill this requirement.

#### DEVELOPMENT OF THE BT

##### Spilhaus Bathythermograph

About 1937, Dr. A. F. Spilhaus, acting on a suggestion by Dr. C. -G. Rossby, improved a previous method of continuously measuring temperature with depth in the sea. An older device, called the "oceanograph," had been built by Rossby and Dr. Karl Lange.<sup>(7)</sup> When lowered slowly into the sea, this instrument managed, by means of many linkages, to draw a graph of temperature against depth on a large, smoked brass foil (fig. 1). Spilhaus was also familiar with tiny meteorographs, instruments which preceded the radiosondes for measuring atmospheric changes. These two instruments may be considered the precursors of the mechanical bathythermograph.

Spilhaus had four major aims: a smaller, lighter design which would permit lowerings by a hand line from ships at rest or by the hydrographic winch at very slow ship speed; a rapid temperature response as the BT quickly passed through changing temperature regions; elimination of hysteresis in the pressure element; and an easily

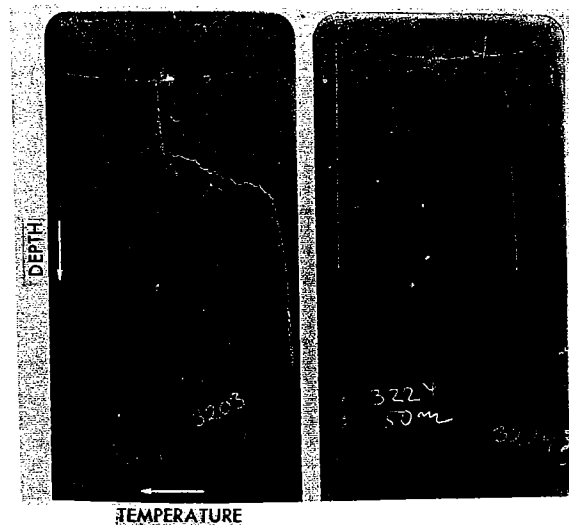


Figure 1. Oceanograph recording (after Rossby and Montgomery, 1934).

handled and evaluated record.<sup>(1)</sup> In accomplishing these aims, he developed a pressure element consisting of a sylvon bellows with an internal spring (similar to the capsule of an aneroid barometer). He mounted a small, smoked glass slide on the end of the bellows so that it moved vertically under the force of pressure. This feature has remained essentially unchanged. On this first model, he used a bimetallic strip, exposed to sea water, to move a stylus horizontally across the slide in accordance with temperature changes. Because the flow of water around the strip caused the stylus to vibrate, Spilhaus later substituted a Bourdon tube, shielded from the water flow, to which the stylus was attached.<sup>(8)</sup> Connected to the Bourdon tube was a long, coiled tube filled with xylene (fig. 2). It responded to increasing temperature by increasing the internal pressure in the Bourdon. This caused the tube to "unwind" about a fixed axis, thus moving the stylus across the slide. It is noteworthy that linkages and pivots were avoided; only two elastically deformable elements were used.

In operation, the Spilhaus instrument was attached by a Nansen bottle clamp to the weighted, hydrographic winch wire. When maximum depth had been reached, a "messenger" could be sent down the wire to activate a "pen-lifter," a device designed to prevent the stylus from recording the uptrace (fig. 3).

Thus by 1940, a continuous record of temperature against depth, from the surface to 150 meters, could be taken in approximately 3 minutes from a ship underway and traveling at less than 7 knots. Furthermore, the records (slides) could be conveniently stacked and handled in small, slotted boxes. For analysis, Spilhaus projected the enlarged trace onto a frosted glass screen on which was superimposed a translucent calibration chart. The projector held the slide identically as in

present BT instruments, and reference marks on the slide (such as required by the oceanograph were unnecessary. The ease with which comparison of data plots could be made is apparent in figure 4, an illustration from Spilhaus' first BT paper.

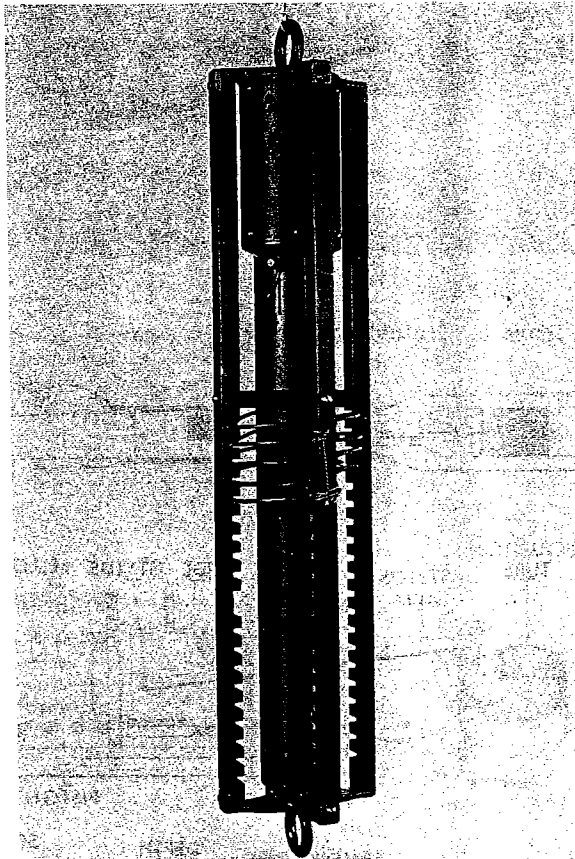


Figure 2. One model of original Spilhaus bathythermograph.

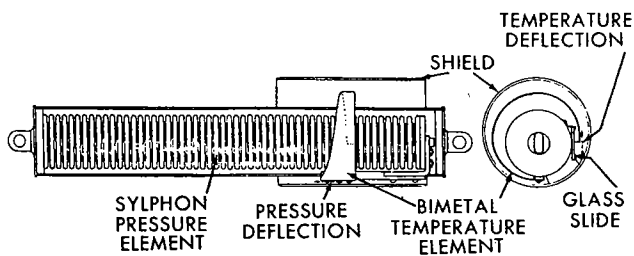


Figure 3. Design of Spilhaus bathythermograph (after Spilhaus, 1938).

The variations in temperature are shown with what was then startling clarity; these analog plots have not been improved upon in presenting summaries of temperature-depth conditions.

Spilhaus was encouraged to continue his developments by Dr. Henry Bigelow of Harvard University and Woods Hole Institution. Columbus Iselin quickly saw the application of the BT to the

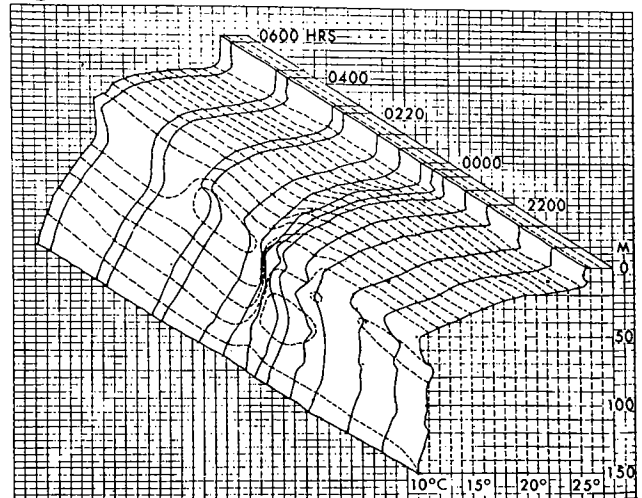


Figure 4. Temperature-depth-time structures as determined from bathythermograph traces (after Spilhaus, 1938).

sonar problem. Spilhaus, prior to being involved in meteorology during the war, participated in early (1938) antisubmarine warfare and BT tests aboard the research destroyer, USS SEMMES (DDG 18) out of New London. He also licensed the Submarine Signal Company of Boston to manufacture the instrument and a small number were constructed.<sup>(9)</sup>

#### Ewing Development

About 1940, Dr. W. Maurice Ewing, now director of the Lamont-Doherty Geological Observatory of Columbia University, together with assistance from Allyn C. Vine and Dr. J. Lamar Worzel, attacked the sonar problem under a National Defense Research Committee (OSRD) contract at Woods Hole Oceanographic Institution.\* He and Iselin planned to equip merchant ships to take BT observations approximately every hour to assess the temporal and spatial temperature variability to important to the Navy. It was quickly apparent, however, that the Submarine Signal Company instrument was unsuitable. Furthermore, to meet the requirement of on-the-spot use at high military speeds, each of Spilhaus' original aims had to be modified. The instrument was packaged in streamlined form. Temperature-response time was reduced because use at a ship's speed of 15 knots required that sinking speed be increased; a special BT lightweight winch was introduced; and slide reading was done immediately on deck without benefit of projectors. Such a job would presently be called equipment (system) development, exactly the way the Navy then considered the BT-development of a component of sonar equipment, bought to equip ASW craft or to conduct surveys producing useful sonar information.

\* Letter of W. M. Ewing to CAPT John E. Long, USNR (Ret.), dated June 24, 1963. Lamont-Doherty Library.

Ewing, Vine, Worzel, and a gifted metal worker, Raymond Deysler, built the first 75 BT's in the Woods Hole Oceanographic Institution shops, incorporating the features of the modern instrument and handling equipment.<sup>(10)</sup>

INSTRUMENT FEATURES

BT Assembly

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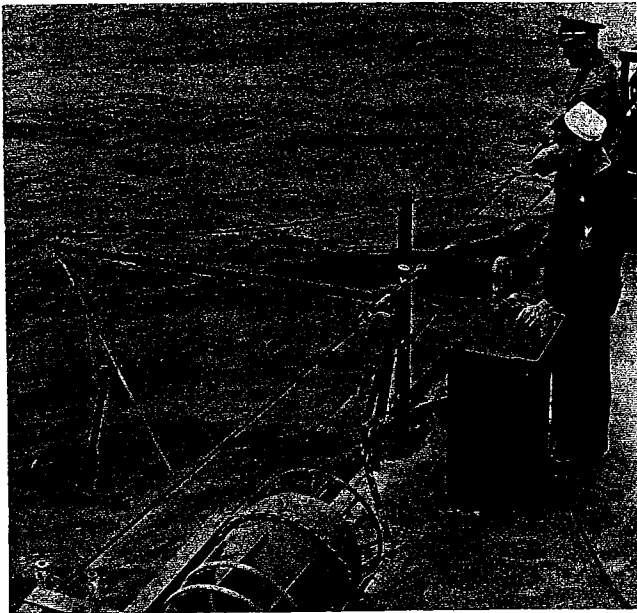


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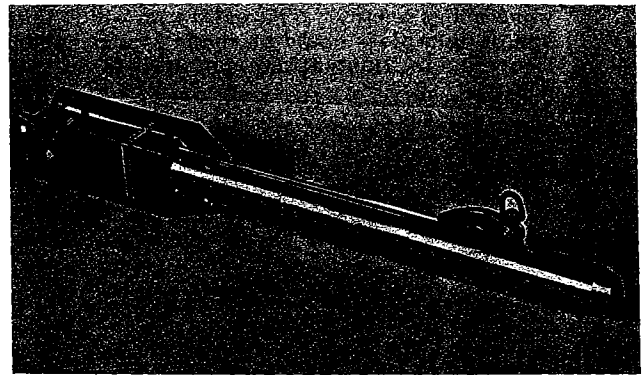


Figure 6. Bathythermograph.

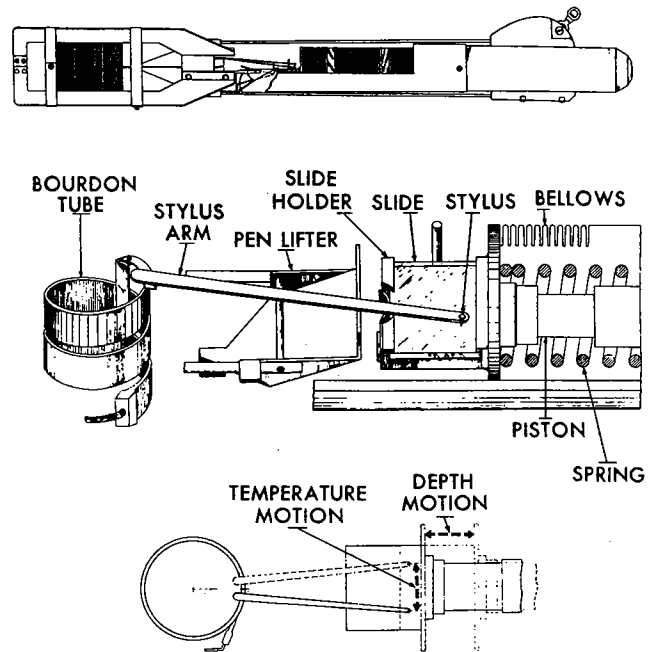
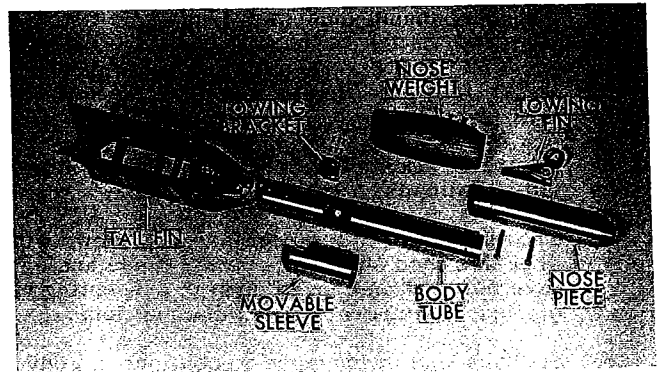


Figure 7. Cut-away of present bathythermograph.



Two types of bathythermographs were initially manufactured: a deep range (0 to 450 ft.) and a shallow depth range (0 to 180 ft.). A deeper (0 to 900 ft.) depth range instrument was later added, requiring modification of the pressure element by use of a spring external to the syphon bellows. The depth range is controlled by the size of the spring and syphon bellows arrangement in the pressure element.<sup>(11) thru (16)</sup>

**Temperature Element.** The temperature element (figs. 9 and 10) consists of four parts: 45 to 50 feet of thin copper capillary tubing; a Bourdon tube; a case-compensating bimetallic coil carrying a stylus arm; and a pen lifter. The Bourdon tube is anchored to the body tube. Attached to the other end of the Bourdon tube, and free to move, is the bimetallic compensating coil carrying the stylus arm. The capillary tubing is fed into the Bourdon tube, and pressure of the xylene in the capillary is applied to the Bourdon tube. As water temperature warms the xylene in the capillary, internal pressure of the xylene increases, causing the Bourdon tube to unwind. This moves the stylus across the glass slide. The capillary tubing is wound on an hexagonal, tapered frame and extends beyond the body tube. The staggered winding insures maximum flow and contact with the water for maximum heat transfer.

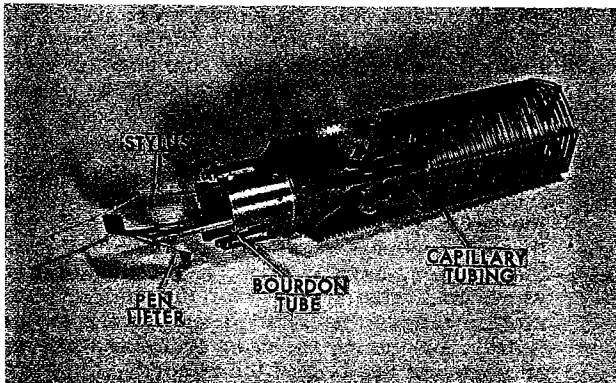


Figure 9. Temperature element assembly.

In contrast, there is only a slight flow of water around the Bourdon tube, bimetallic coil, and stylus within the free-flooding body tube. In the earliest models, it was found that the water inside the body tube and surrounding the Bourdon tube would cause a lag in the stylus (temperature) response because of a difference in temperature within the body tube with respect to temperature of the outside capillary tube. Waterscoops to increase circulation inside the body tube reduced the lag, but caused an unacceptable vibration of the stylus. The problem was satisfactorily solved early in 1941 by adding a reverse-wind, bimetallic coil between the free end of the Bourdon tube and the stylus. This addition provides the well-known Amthrop "case compensation"<sup>(10)</sup> and the stylus position represents the average temperature of the xylene in the capillary tubing.

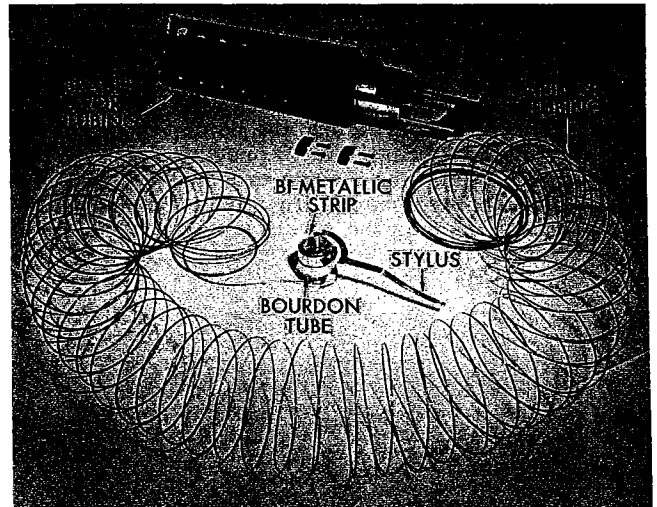
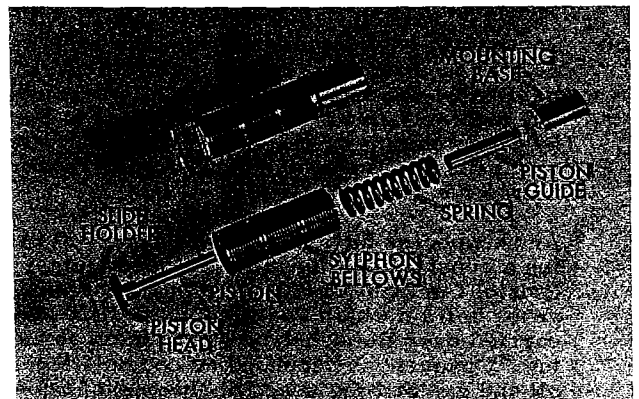


Figure 10. Thermal components.

The temperature range of the bathythermograph is from 30 to 90 °F. Temperature a few degrees below 30 °F will not harm the instrument, but temperature above 105 °F may result in a permanent set of the stylus or Bourdon tube.

The speed of response of the thermal unit should be such that when the temperature is varied from 85 to 35 °F, the stylus will move smoothly through at least two-thirds of the indicated range in less than 1 second. The instrument should be so constructed and adjusted that when it is subjected to a cycle of temperature changes and brought back to the starting point, the temperature hysteresis does not exceed 0.2 °F.

**Pressure Unit.** The pressure assembly including the piston, spring, syphon bellows and slide holder have remained essentially unchanged from the Spilhaus instrument. The components are shown in figure 11. The soldered-joint, syphon bellows keep water pressure off the spring, shaft, and inside face of the piston; however, they offer no



resistance to the longitudinal movement of the piston, caused by pressure on its outside face. With increasing water pressure (depth), the piston moves to compress the spring, and the slide holder moves longitudinally with the piston. A smoked glass slide carried in the holder thus moves longitudinally in response to pressure (depth) change, while the stylus swings crosswise in response to temperature change (fig. 12). The combined motion causes the stylus to scribe a continuous line on the smoked glass slide to give the well-known BT "trace."

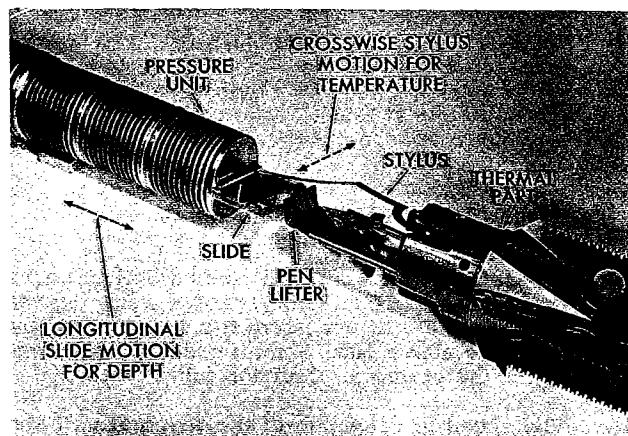


Figure 12. Pressure-temperature recording parts.

The calibrated steel spring is of such proportions that a pressure, corresponding to the maximum depth for which the BT is designed, will compress the bellows approximately 0.7 inch. The pressure unit is adjusted so that pressure hysteresis will not produce an indication of variance in excess of 2 percent of depth, that is; 2 feet per 100 ft. of depth.

**Glass Slides.** The glass slides are 1 x 1.75 inches and 0.033 inch thick, with one or two corners ground off for ease of insertion into the instrument and for orientation when placed on the grid (fig. 13). Failure to meet exact specifications sometimes gave trouble, especially when the thickness of the slide was not as specified and it would not fit into the holder. The slides were coated on one side with a carbon deposit, bound to the slide by a thin coating of oil. The oil initially used was skunk oil, a name which caused amusing comment among the sailors.

An unexpected difficulty was encountered in obtaining a constant quality in the smoked slides. The Bristol Company developed a small automatic conveyor belt on which the oiled glass slides were carried over Bunsen-type gas burners for smoking. Opacity depended on composition of the oil and gas and the speed of advance of the chain. Temperature and humidity of the room were also critical factors. Although airconditioning helped in later manufacturing, continuous, full-time

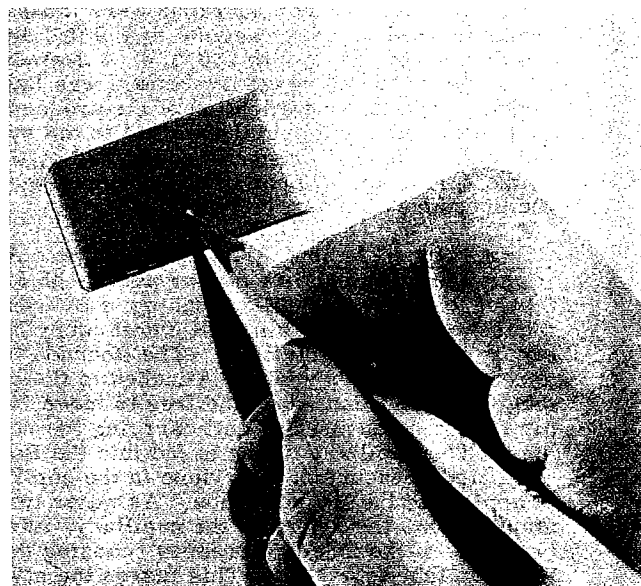


Figure 13. Glass slide.

monitoring was necessary. After the war, "gold" coated slides, prepared by thinly sputtering a metallic mist onto the glass, were used by the Navy instead of the smoked slides. However, many scientists prefer the sharper trace afforded by the old friction-free surface of the oil-smoked slide.

**Pen Lifter.** In operation, the BT dives rapidly in free fall to maximum depth, then soars up near the surface when the winch brake is applied. As the cable is reeled in, the BT is hauled in near the surface, usually through the turbulent surface waves and wake of the ship. Turbulent water motion causes the BT to jitter and the stylus to flutter, obscuring the down trace and preventing an accurate reading of the record.

One successful means of reducing surface trace vibration is by use of a pen lifter (fig. 7). It is actuated by the pressure movement of the siphon bellows and may or may not be used. It is so designed that when the BT comes back up to a certain depth below the surface where most of the vibration is occurring, the pen can be lifted as the BT is retrieved. The near-surface trace on the slide is thus not obscured.

**Diving Devices.** A heavy, detachable nose weight that allows deeper dives at high speeds, by permitting more rapid descent, is frequently attached to the BT (fig. 8). However, this sometimes causes the dive to be too fast for the stylus to follow the true temperature on the down trace, and a false gradient can result. Another device is a diving attachment placed well aft on the BT. The towing wire is led back from the swivel through the block and under a shear pin. Towing farther aft allows the BT to "plunge" more steeply. On retrieval, the pin shears at 60 pounds, shifting the towing point back to near the nose.

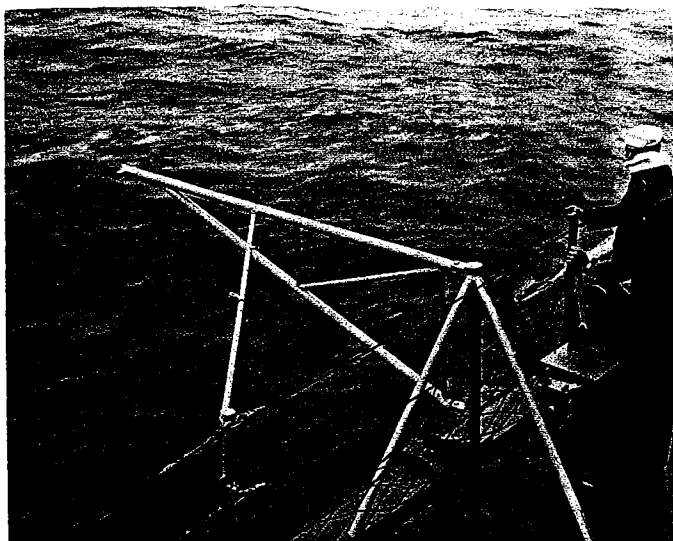


Figure 16. Gate boom for BT lowering

BT Modifications

Depth Ranges. Continued modifications and improvements were made in techniques and facilities for calibration. BT's with specific depth ranges (other than the three standard ones) were a frequent requirement. The most common requests were for shallow ranges to be used in lakes and nearshore areas (fig. 17). Thus a variety of pressure element springs were developed that could be merely inserted to replace the heavier springs required for greater depth ranges. Depth ranges of 50, 100, 200, 450, and 900 feet are now commercially available, and temperature scales may be specified either centigrade or fahrenheit.

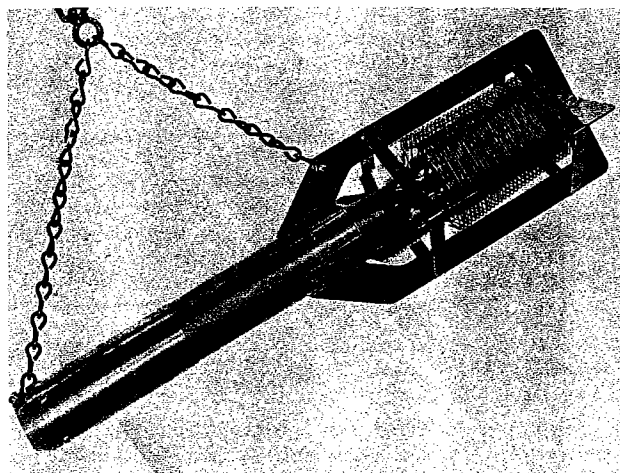


Figure 17. Shallow depth range bathythermograph is shorter because of reduced nosepiece. It is usually hung horizontally so that the temperature and pressure elements are at the same level when raised and lowered through the water.

Sediment BT. Another BT modification was an instrument for penetration of soft bottom sediment (fig. 18). This modification required an increase in the nose weight and removal of the fins. In Lake Meade, it penetrated the soft sediment to a depth of 80 feet. The bathythermogram clearly showed the sharp change in temperature gradient at the water-sediment interface, and the strong linear, positive, gradient below.

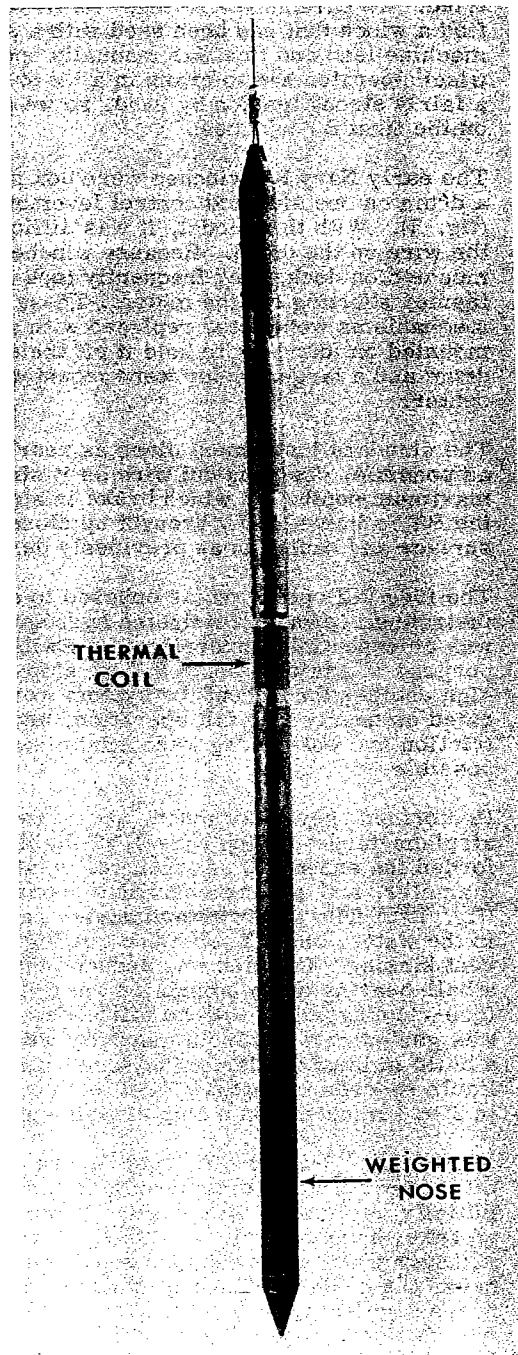


Figure 18. BT modified for penetration into soft sediment. The nose weight is increased, the fins are removed and thermal coil is recessed.



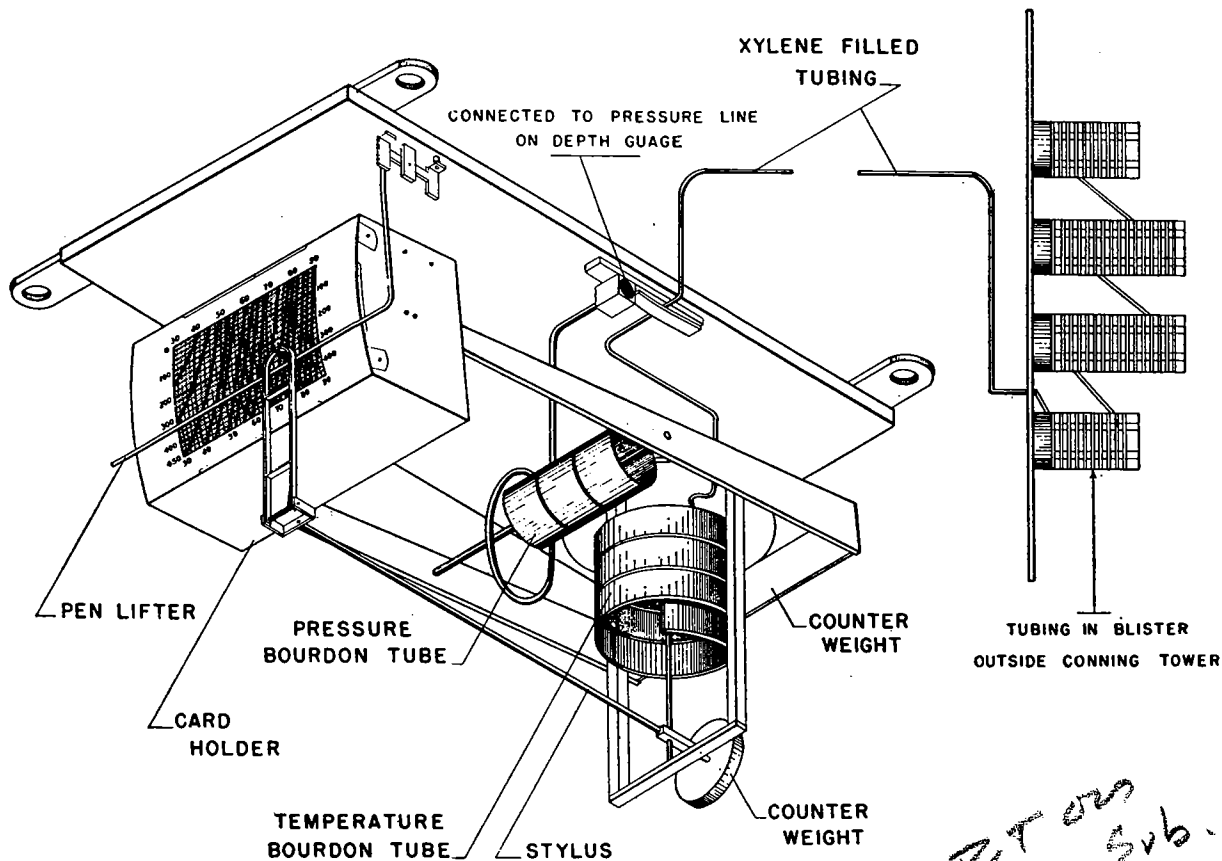


Figure 20. Diagram of submarine bathythermograph

management responsibility for the Bristol Company contract. Allyn C. Vine was consultant and liaison with Woods Hole. The Bureau of Ships drew up specifications, determined accuracy tolerances and let contracts for production in quantity. Submarine Signal Company assembled the first batch of commercial instruments, an order which paid patent requirements. The major quantity came from the Bristol Company, Waterbury, Connecticut, where they were in full production by 1942. Although common commercial practice in temperature devices called for only 3 percent of full scale in recording accuracy, the BT required precision to  $\pm 0.1^\circ\text{F}$  at the surface and repeatability of about  $\pm 2$  feet in depth. Many original Bristol instruments came close to these specifications. Mass production and wartime changes in metal quality later required some leeway in tolerances. In fact, to produce the great numbers of bathythermographs required, accuracy tolerance below depths of approximately 380 feet had to be reduced. Thus, some of the deeper records are really spread over a greater depth than the slide would indicate.

At the Navy Electronics Laboratory both old and new models of BT's were tested for reliability and evaluated for conformity to BUSHIPS' specifications. <sup>(19) thru (24)</sup> The Bureau of Ships also made a statistical check of production BT performance

in 1952. <sup>(25)</sup>

Wartime shipments were made in narrow wooden boxes (fig. 21 A). One BT with swivel and nose-piece, viewer grid, extra grid, and a number of smoked slides were in the box. Other small containers included a can of clear lacquer, lacquer thinner, tweezers, a small Fahrenheit stem thermometer, and an instruction book. Because rough handling caused some of the BT's to become out of adjustment, packing boxes were later made of metal, or lined with molded styrofoam, for maximum instrument protection (figs. 21, B, C).

## CALIBRATION

### Background

The standard or Navy bathythermograph was a tool for sonar. It was developed as an indicator of temperature gradients, that is, the relative changes in temperature with depth, versus the original concept of completely accurate and repeatable measurements of temperature variation. Relative gradient was needed by the sonar people; all other considerations were minimized. Actual characteristics of each Bourdon tube were so delicate and the elastic movement so individual, that a special grid had to be made to interpret the complicated

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Except for the mercury in glass stem thermometers, the bathythermograph (BT) has been the oceanographic instrument most often used to measure temperature in the ocean. Since its initial development in 1938 and including subsequent modifications, it has been used to acquire more than 1,300,000 continuous temperature-depth profiles in the upper layers of the sea. These data cover nearly every square mile of wide areas of the major oceans. The primary reason for rapid deployment of the BT and the voluminous acquisition of data was its use in antisubmarine warfare. The BT was designed to provide the depth of the near surface, generally mixed layer, and the underlying thermal gradients for a prediction of sonar range. A program was set up in World War II to train naval officers in the uses of the instrument and the data acquired. The data on glass slides were sent to Woods Hole Oceanographic Institution and the U. S. Navy Radio and Sound Laboratory for the preparation of sonar charts, which were printed by the U. S. Navy Hydrographic Office and issued to the fleet. These valuable data have been subsequently used in a variety of oceanographic studies. One conservative bibliography lists 700 reports concerned with BT data. Although other instruments such as the expendable BT, salinity-temperature-depth recorder (STD) and the thermistor chain are superseding the original mechanical BT, its use and the historical data that it has provided will still be with us for some time.

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#### Previous Instruments

The term "mechanical bathythermograph," or "BT," is used to distinguish this instrument from the later electronic instrument known as the "expendable bathythermograph." Considering the extent of knowledge of temperature structure in the upper layers of the sea, measured by other instruments in use in 1937, BT development and use was a major breakthrough. At this time, the common way of measuring the temperature was to take a surface measurement with a mercury stem thermometer, and supplement it with spot measurements made with reversing thermometers attached to frames or water bottles. Measurements were made frequently at widely spaced depths of 10, 25, 50, etc. meters below the surface.

Particularly lacking was knowledge of the sharp temperature change occurring at the bottom of the so-called mixed layer, as well as the slight, gentle heating occurring at the very surface, above the isothermal layer. Even temperature inversions were questioned. With thermometers mounted several meters apart, it was only by coincidence that the predetermined depth coincided with the discontinuity layer.

#### Relation to Sonar

Sonar-range experiments conducted in the late 1930's by the Naval Research Laboratory at Piney Point<sup>(2)</sup> on the Potomac River did not agree with results from sonar equipment on Navy ships off Guantanamo Bay and San Diego. Among the difficulties at sea was the problem that the ranges were shorter in the afternoon than they were in the morning, a phenomenon which became known as "afternoon effect." This led to some interesting theories. The captain of the USS SEMMES, one of the experimental ships, thought that his sonar operators were dozing off because they had eaten too much lunch, and so for three months the poor boys suffered on salad lunches. Still the ranges were shorter in the afternoon than in the morning. It is now known that the afternoon effect was caused by a warming of the surface layers as the sun reached its zenith and advanced into the afternoon period.<sup>(3)</sup> The complicated distribution of temperature with depth, which actually exists, was simply not known in those early days and the BT was the instrument chosen to provide such information.

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Work sponsored by NAVSHIPS SR 104 03 01.



The situation at Piney Point, where the ranges did not show a diurnal fluctuation in the afternoon, was caused by the sonar system and target operating in what is known as a sound channel. At sea, the downward refraction, the result of surface heating caused the sound beam from the Navy ships to dive sharply and go beneath the target, except at very short range. Scientists and naval officers both at NRL on the East Coast and at Destroyer Division 19 on the West Coast had reasoned out what must be occurring. However, other oceanographic variables were also suspected of influencing sonar ranges.<sup>(4)</sup> LCDR (later RADM) Rawson Bennett, II, USN, played a critical role in identifying refraction as an important factor in World War II sonar operations.

As a result of the practical observations begun in 1930, based on weather and oceanographic phenomena in connection with sound transmission, a significant report by the Naval Research Laboratory<sup>(5)</sup> on "Transmission of Sound in Sea Water; Absorption and Reflection Coefficients and Temperature Gradients," was issued in 1935. The temperature gradients discussed in the report were sometimes indicated by thermometers hung outside the eyeport of a diving submarine.

Late in 1940, a committee of the National Academy of Sciences, chaired by Dr. E. H. Colpitts, investigated the Navy's antisubmarine effort.<sup>(6)</sup> One of their principal recommendations was for a study of oceanographic effects on submarine-detection equipment. A consequence of the committee's report was the awarding of one of the first Office of Scientific Research and Development (OSRD) contracts to the Woods Hole Oceanographic Institution. Columbus Iselin, Director of Woods Hole Oceanographic Institution, responsive to the Navy's need for information on water structure, was instrumental in furthering development of the BT to fulfill this requirement.

## DEVELOPMENT OF THE BT

### Spilhaus Bathythermograph

About 1937, Dr. A. F. Spilhaus, acting on a suggestion by Dr. C. -G. Rossby, improved a previous method of continuously measuring temperature with depth in the sea. An older device, called the "oceanograph," had been built by Rossby and Dr. Karl Lange.<sup>(7)</sup> When lowered slowly into the sea, this instrument managed, by means of many linkages, to draw a graph of temperature against depth on a large, smoked brass foil (fig. 1). Spilhaus was also familiar with tiny meteorographs, instruments which preceded the radiosondes for measuring atmospheric changes. These two instruments may be considered the precursors of the mechanical bathythermograph.

Spilhaus had four major aims: a smaller, lighter design which would permit lowerings by a hand line from ships at rest or by the hydrographic winch at very slow ship speed; a rapid temperature response as the BT quickly passed through changing temperature regions; elimination of hysteresis in the pressure element; and an easily

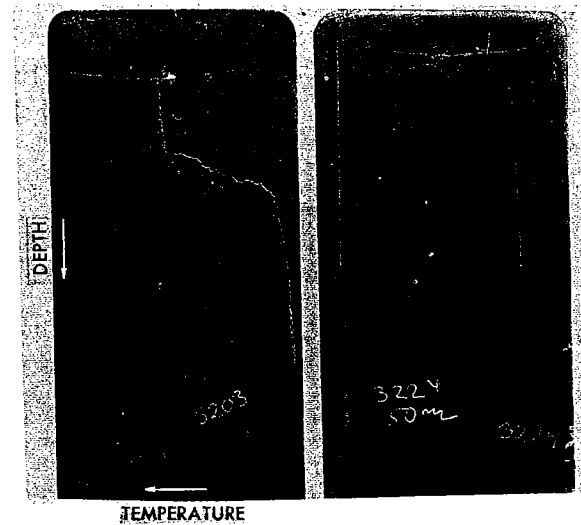


Figure 1. Oceanograph recording (after Rossby and Montgomery, 1934).

handled and evaluated record.<sup>(1)</sup> In accomplishing these aims, he developed a pressure element consisting of a sylphon bellows with an internal spring (similar to the capsule of an aneroid barometer). He mounted a small, smoked glass slide on the end of the bellows so that it moved vertically under the force of pressure. This feature has remained essentially unchanged. On this first model, he used a bimetallic strip, exposed to sea water, to move a stylus horizontally across the slide in accordance with temperature changes. Because the flow of water around the strip caused the stylus to vibrate, Spilhaus later substituted a Bourdon tube, shielded from the water flow, to which the stylus was attached.<sup>(8)</sup> Connected to the Bourdon tube was a long, coiled tube filled with xylene (fig. 2). It responded to increasing temperature by increasing the internal pressure in the Bourdon. This caused the tube to "unwind" about a fixed axis, thus moving the stylus across the slide. It is noteworthy that linkages and pivots were avoided; only two elastically deformable elements were used.

In operation, the Spilhaus instrument was attached by a Nansen bottle clamp to the weighted, hydrographic winch wire. When maximum depth had been reached, a "messenger" could be sent down the wire to activate a "pen-lifter," a device designed to prevent the stylus from recording the uptrace (fig. 3).

Thus by 1940, a continuous record of temperature against depth, from the surface to 150 meters, could be taken in approximately 3 minutes from a ship underway and traveling at less than 7 knots. Furthermore, the records (slides) could be conveniently stacked and handled in small, slotted boxes. For analysis, Spilhaus projected the enlarged trace onto a frosted glass screen on which was superimposed a translucent calibration chart. The projector held the slide identically as in

present BT instruments, and reference marks on the slide (such as required by the oceanograph were unnecessary. The ease with which comparison of data plots could be made is apparent in figure 4, an illustration from Spilhaus' first BT paper.

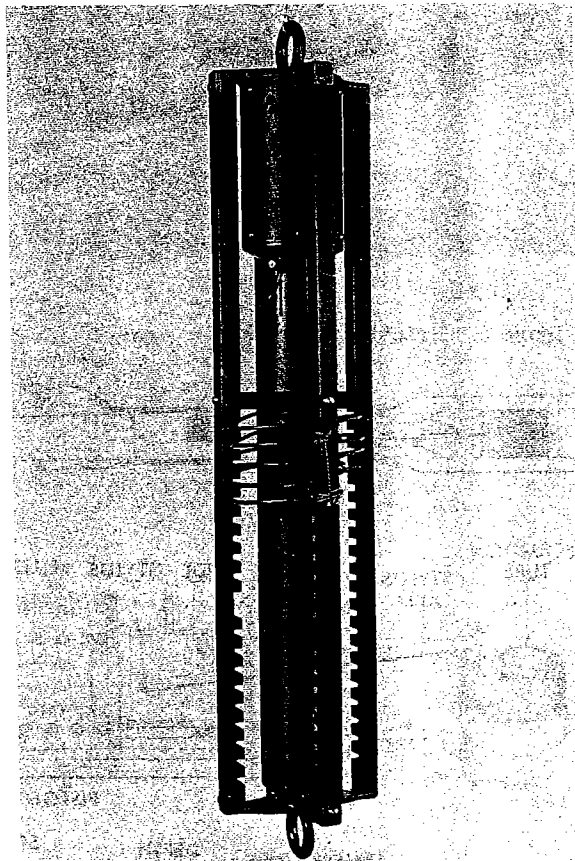


Figure 2. One model of original Spilhaus bathythermograph.

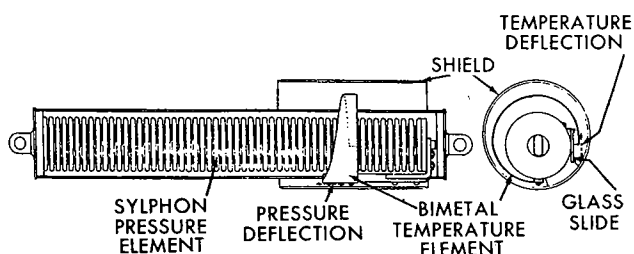


Figure 3. Design of Spilhaus bathythermograph (after Spilhaus, 1938).

The variations in temperature are shown with what was then startling clarity; these analog plots have not been improved upon in presenting summaries of temperature-depth conditions.

Spilhaus was encouraged to continue his developments by Dr. Henry Bigelow of Harvard University and Woods Hole Institution. Columbus Iselin quickly saw the application of the BT to the

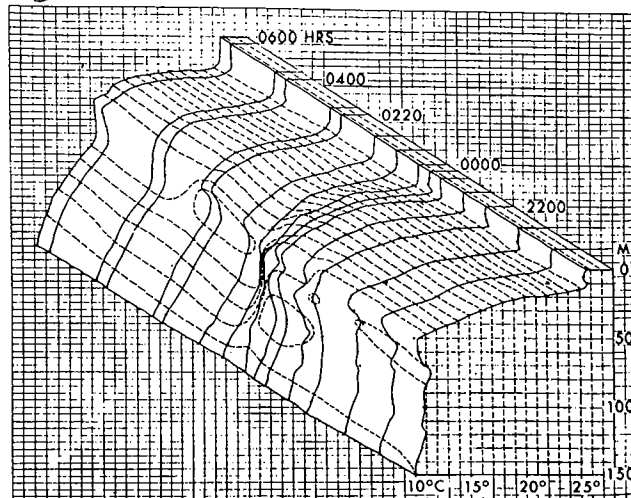


Figure 4. Temperature-depth-time structures as determined from bathythermograph traces (after Spilhaus, 1938).

sonar problem. Spilhaus, prior to being involved in meteorology during the war, participated in early (1938) antisubmarine warfare and BT tests aboard the research destroyer, USS SEMMES (DDG 18) out of New London. He also licensed the Submarine Signal Company of Boston to manufacture the instrument and a small number were constructed.<sup>(9)</sup>

#### Ewing Development

About 1940, Dr. W. Maurice Ewing, now director of the Lamont-Doherty Geological Observatory of Columbia University, together with assistance from Allyn C. Vine and Dr. J. Lamar Worzel, attacked the sonar problem under a National Defense Research Committee (OSRD) contract at Woods Hole Oceanographic Institution.\* He and Iselin planned to equip merchant ships to take BT observations approximately every hour to assess the temporal and spatial temperature variability to important to the Navy. It was quickly apparent, however, that the Submarine Signal Company instrument was unsuitable. Furthermore, to meet the requirement of on-the-spot use at high military speeds, each of Spilhaus' original aims had to be modified. The instrument was packaged in streamlined form. Temperature-response time was reduced because use at a ship's speed of 15 knots required that sinking speed be increased; a special BT lightweight winch was introduced; and slide reading was done immediately on deck without benefit of projectors. Such a job would presently be called equipment (system) development, exactly the way the Navy then considered the BT-development of a component of sonar equipment, bought to equip ASW craft or to conduct surveys producing useful sonar information.

\* Letter of W. M. Ewing to CAPT John E. Long, USNR (Ret.), dated June 24, 1963. Lamont-Doherty Library.

Ewing, Vine, Worzel, and a gifted metal worker, Raymond Deysher, built the first 75 BT's in the Woods Hole Oceanographic Institution shops, incorporating the features of the modern instrument and handling equipment.<sup>(10)</sup>

INSTRUMENT FEATURES

BT Assembly

The BT essentially consists of a thermal element, a pressure element, a body tube, a nosepiece, tail fins, and a body tube sleeve.<sup>(11)</sup> Its purpose is to make a graphic record of temperature against depth as the instrument is lowered or raised in the ocean (fig. 5).

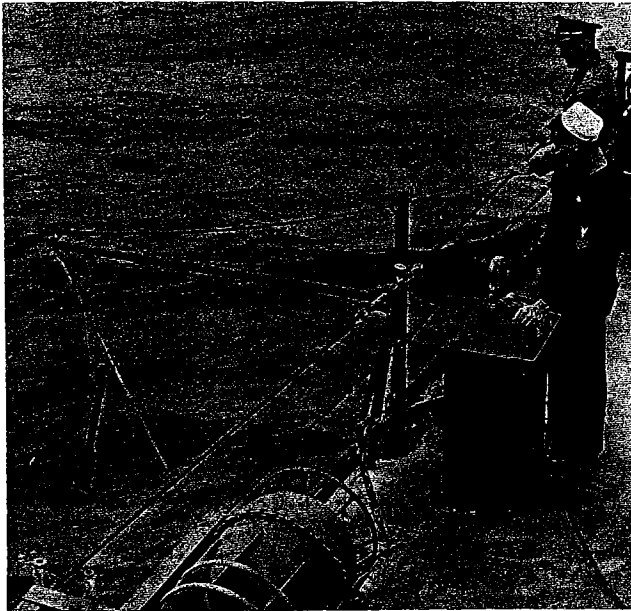


Figure 5. Lowering BT with original Navy BT winch with pipe boom.

Identities and contrasts of the present (Ewing) BT with the Spilhaus instrument are obvious (figs. 6 through 13). The smoked glass slide, slide-holder, syphon bellows and spring pressure assembly are essentially the same. The temperature-sensing, xylene-filled coil has been greatly lengthened, and is constructed of thin copper tubing, so wound as to assure maximum water circulation. Fins were added to the body tube, and a swivel to permit the wire to twist without spinning the BT.

An expanded view of the present mechanical bathy- is shown in figure 7. The cutaway version at the top of the figure shows the original streamlined features. The towing attachment and fins have been strengthened. The body tube housing is 2 inches in diameter and the overall length is 31-1/2 inches. It weighs approximately 21 pounds. The relative motions for temperature and depth are indicated in the lower part of the figure. The structural components are shown in figure 8, including a weighted nosepiece (or diving sleeve)

for fast diving.

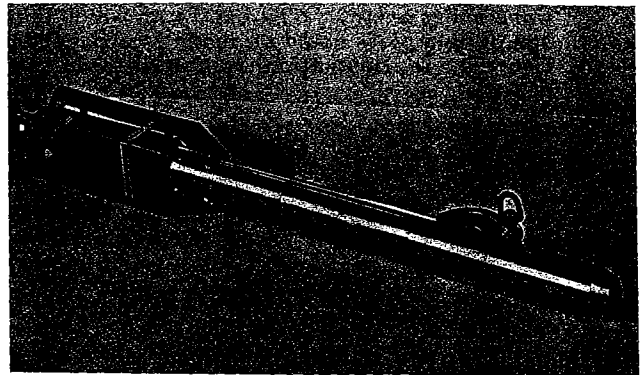


Figure 6. Bathythermograph.

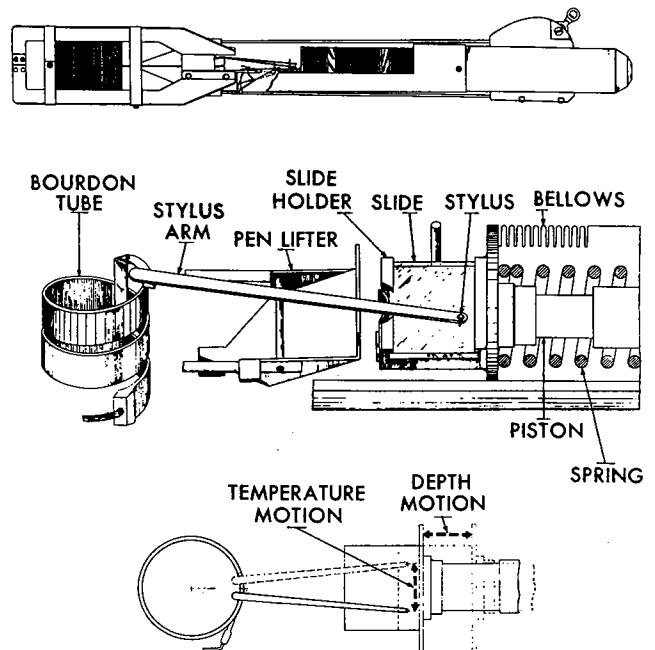
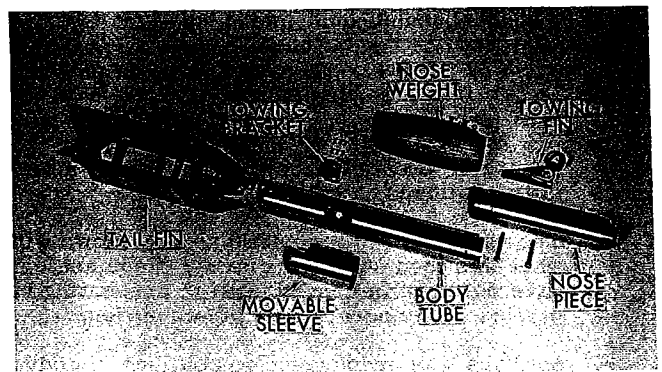


Figure 7. Cut-away of present bathythermograph.



resistance to the longitudinal movement of the piston, caused by pressure on its outside face. With increasing water pressure (depth), the piston moves to compress the spring, and the slide holder moves longitudinally with the piston. A smoked glass slide carried in the holder thus moves longitudinally in response to pressure (depth) change, while the stylus swings crosswise in response to temperature change (fig. 12). The combined motion causes the stylus to scribe a continuous line on the smoked glass slide to give the well-known BT "trace."

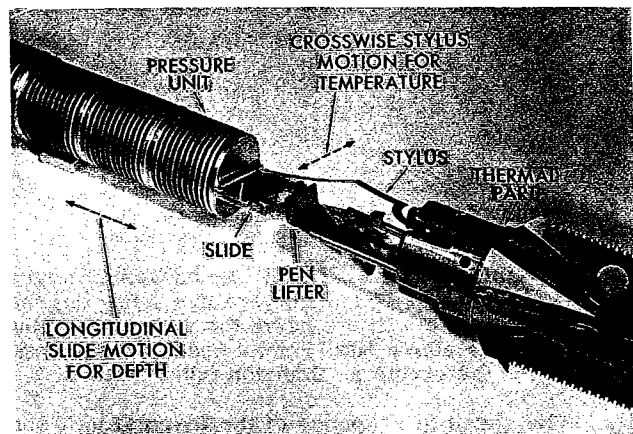


Figure 12. Pressure-temperature recording parts.

The calibrated steel spring is of such proportions that a pressure, corresponding to the maximum depth for which the BT is designed, will compress the bellows approximately 0.7 inch. The pressure unit is adjusted so that pressure hysteresis will not produce an indication of variance in excess of 2 percent of depth, that is; 2 feet per 100 ft. of depth.

Glass Slides. The glass slides are 1 x 1.75 inches and 0.033 inch thick, with one or two corners ground off for ease of insertion into the instrument and for orientation when placed on the grid (fig. 13). Failure to meet exact specifications sometimes gave trouble, especially when the thickness of the slide was not as specified and it would not fit into the holder. The slides were coated on one side with a carbon deposit, bound to the slide by a thin coating of oil. The oil initially used was skunk oil, a name which caused amusing comment among the sailors.

An unexpected difficulty was encountered in obtaining a constant quality in the smoked slides. The Bristol Company developed a small automatic conveyor belt on which the oiled glass slides were carried over Bunsen-type gas burners for smoking. Opacity depended on composition of the oil and gas and the speed of advance of the chain. Temperature and humidity of the room were also critical factors. Although airconditioning helped in later manufacturing, continuous, full-time

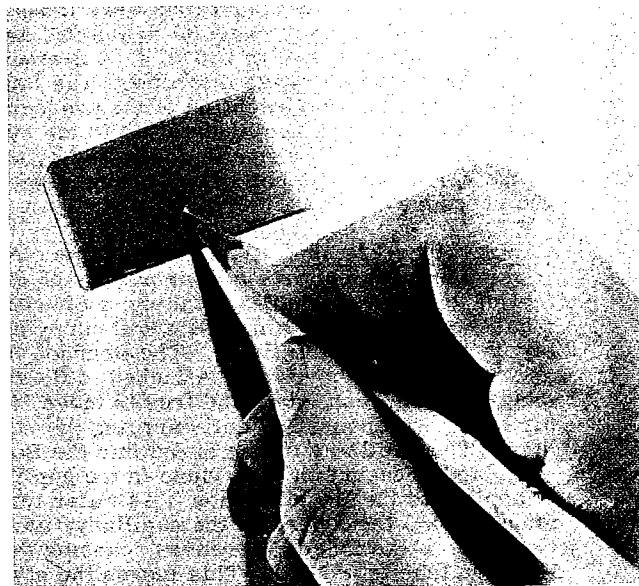


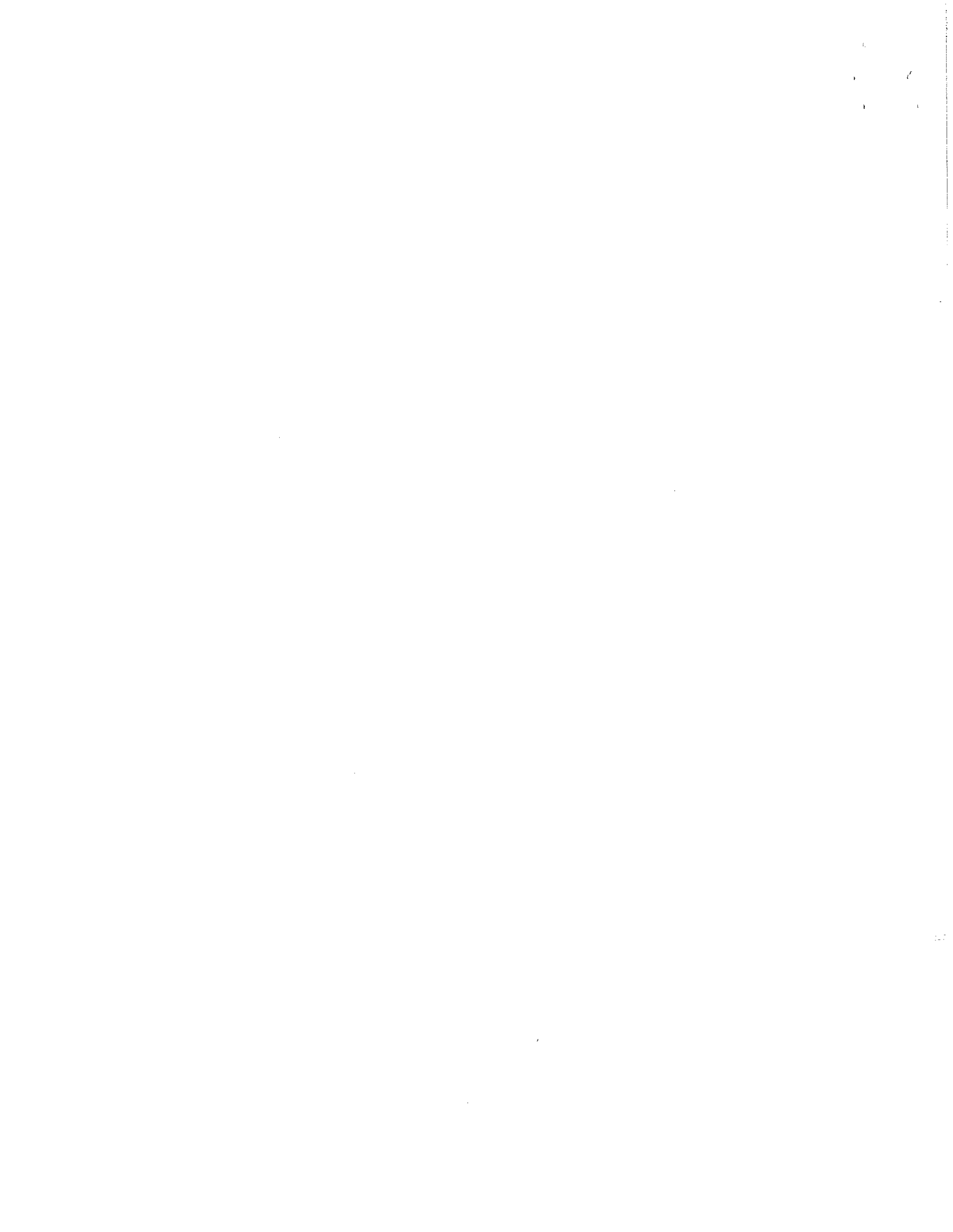
Figure 13. Glass slide.

monitoring was necessary. After the war, "gold" coated slides, prepared by thinly sputtering a metallic mist onto the glass, were used by the Navy instead of the smoked slides. However, many scientists prefer the sharper trace afforded by the old friction-free surface of the oil-smoked slide.

Pen Lifter. In operation, the BT dives rapidly in free fall to maximum depth, then soars up near the surface when the winch brake is applied. As the cable is reeled in, the BT is hauled in near the surface, usually through the turbulent surface waves and wake of the ship. Turbulent water motion causes the BT to jitter and the stylus to flutter, obscuring the down trace and preventing an accurate reading of the record.

One successful means of reducing surface trace vibration is by use of a pen lifter (fig. 7). It is actuated by the pressure movement of the slyphon bellows and may or may not be used. It is so designed that when the BT comes back up to a certain depth below the surface where most of the vibration is occurring, the pen can be lifted as the BT is retrieved. The near-surface trace on the slide is thus not obscured.

Diving Devices. A heavy, detachable nose weight that allows deeper dives at high speeds, by permitting more rapid descent, is frequently attached to the BT (fig. 8). However, this sometimes causes the dive to be too fast for the stylus to follow the true temperature on the down trace, and a false gradient can result. Another device is a diving attachment placed well aft on the BT. The towing wire is led back from the swivel through the block and under a shear pin. Towing farther aft allows the BT to "plunge" more steeply. On retrieval, the pin shears at 60 pounds, shifting the towing point back to near the nose.



Care is thus required in interpreting the near-surface trace when the diving attachment causes the instrument to "plunge" at high ship speed.

#### BT Accessories

BT Winch. The original Spilhaus bathythermograph was often attached to a hydrographic wire and lowered with a hydrographic winch. With the smaller device and thinner wire, a hand crank was tried. To paraphrase Ewing, "At first we modified a winch that had been used with a sounding machine lead and this was manually operated. The winch operator had to crank in a lot of wire under a fairly strong tension by hand, so we put motors on the first BT winches."

The early Navy BT winches were box shaped, with a drum on one side and control lever on another (fig. 5). With this model, it was difficult to keep the wire on the drum. Because winches were mounted on deck, they frequently took sea water inside, shorting out the motor. These early mechanisms were later replaced with a BT winch mounted on four legs to hold it off the deck. The drum and a larger motor were mounted in the center.

The standard instrument dives as nearly free fall as possible, dragging out wire as it sinks. At maximum depth, the winch brake is applied, and the BT is immediately brought up close to the surface and hauled in as previously described.

The free fall operation (as opposed to sending the instrument down on a weighted hydrographic cable) was an essential improvement by Ewing for the purpose of attaining depth at high ship speed. Design choices throughout the system were predicated on nearly free fall operation, and both friction and water drag were minimized wherever possible.

Preformed, seven-stranded, stainless steel, airplane-target towing wire  $3/32$ "-diameter, afforded the essentials of strength, relatively small diameter, and semiconcorrosive properties (fig. 14). The small wire diameter reduced drag in the water, and a later nylon coating helped prevent kinking. Friction was reduced through use of a ball-bearing drum spindle on the winch, and a free-running pulley with no fairleads. The cable was guided onto the drum manually without using a built-in level winder. The result was that reliable records to depths of 450 feet could be taken in 2 to 3 minutes, on a ship cruising at 15 knots.

"Power on," "power off," and "brake on," "brake off" operations had to be nearly instantaneous. Initially used was a split-pulley, V-belt drive and a brake-drum control, all linked to one lever. Although modified for higher power and ruggedness, the modern BT winch includes the same necessary features for obtaining near-friction free fall under operating conditions. Booms also improved from a single wooden spar, to steel pipe, to a gate type (fig. 16). Some ships, however, used improvised davits (fig. 15).

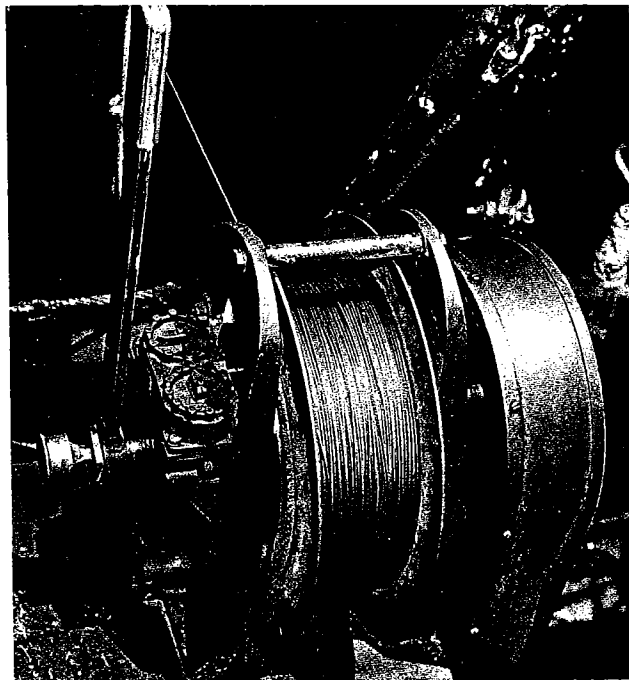


Figure 14. Drum, wire and counter on BT winch.

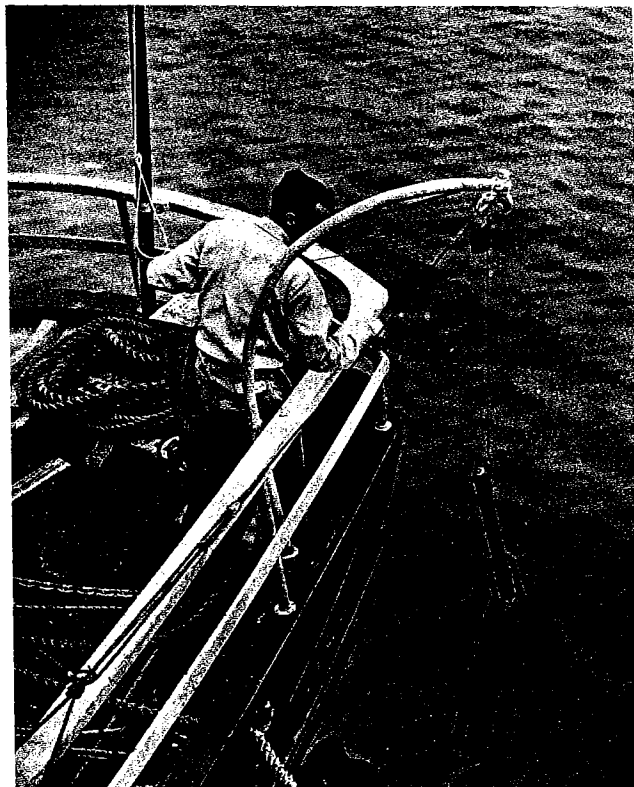


Figure 15. BT davit on R/V E.W. Scripps

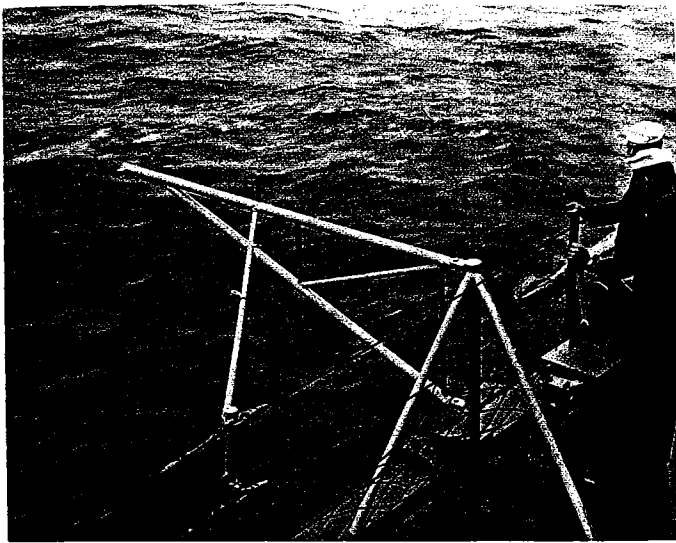


Figure 16. Gate boom for BT lowering

BT Modifications

Depth Ranges. Continued modifications and improvements were made in techniques and facilities for calibration. BT's with specific depth ranges (other than the three standard ones) were a frequent requirement. The most common requests were for shallow ranges to be used in lakes and nearshore areas (fig. 17). Thus a variety of pressure element springs were developed that could be merely inserted to replace the heavier springs required for greater depth ranges. Depth ranges of 50, 100, 200, 450, and 900 feet are now commercially available, and temperature scales may be specified either centigrade or fahrenheit.

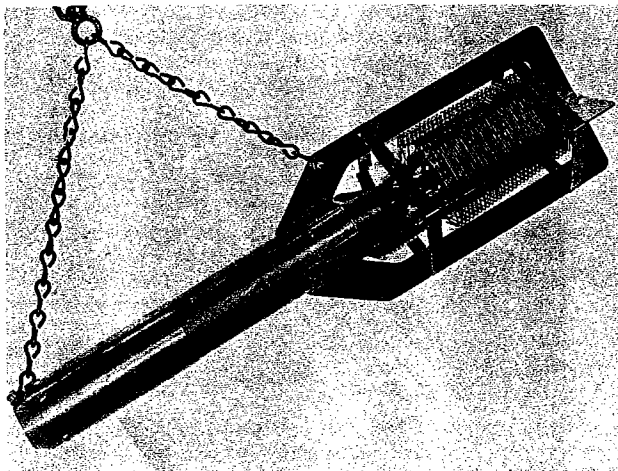


Figure 17. Shallow depth range bathythermograph is shorter because of reduced nosepiece. It is usually hung horizontally so that the temperature and pressure elements are at the same level when raised and lowered through the water.

Sediment BT. Another BT modification was an instrument for penetration of soft bottom sediment (fig. 18). This modification required an increase in the nose weight and removal of the fins. In Lake Meade, it penetrated the soft sediment to a depth of 80 feet. The bathythermogram clearly showed the sharp change in temperature gradient at the water-sediment interface, and the strong linear, positive, gradient below.

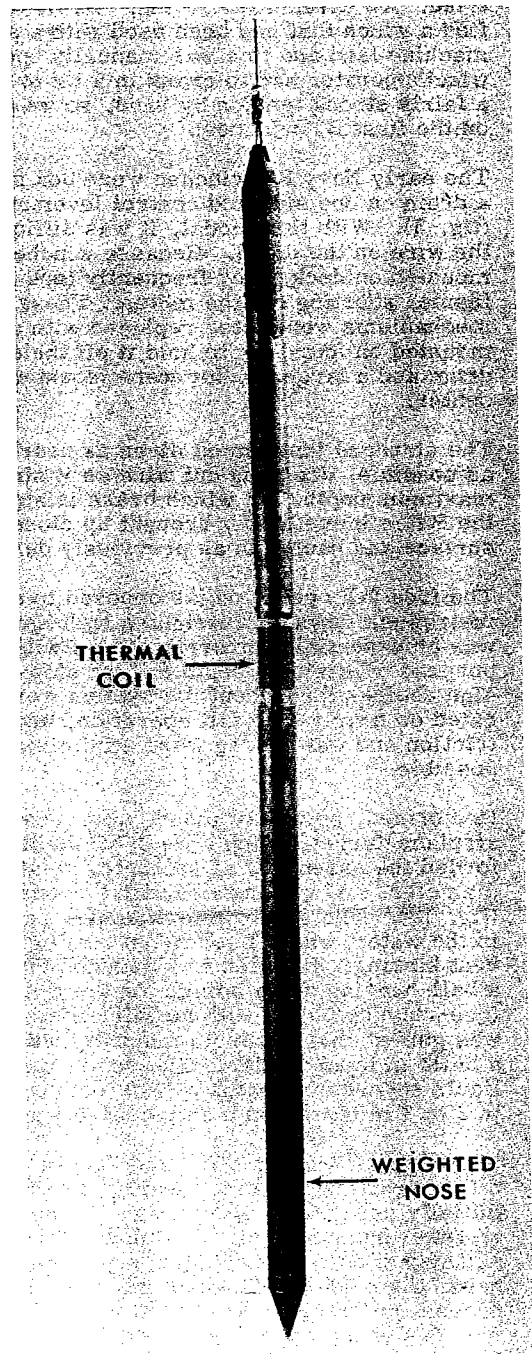


Figure 18. BT modified for penetration into soft sediment. The nose weight is increased, the fins are removed and thermal coil is recessed.

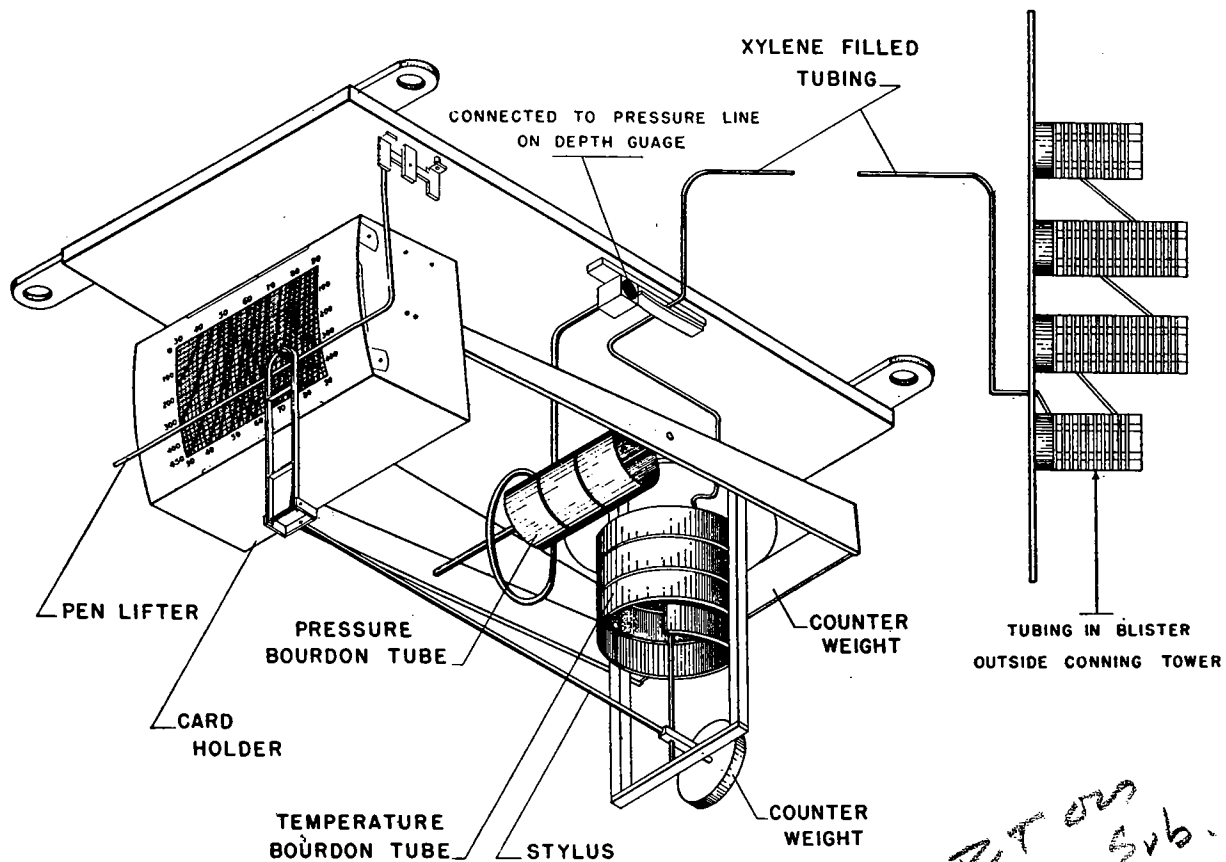


Figure 20. Diagram of submarine bathythermograph

*BT 025  
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management responsibility for the Bristol Company contract. Allyn C. Vine was consultant and liaison with Woods Hole. The Bureau of Ships drew up specifications, determined accuracy tolerances and let contracts for production in quantity. Submarine Signal Company assembled the first batch of commercial instruments, an order which paid patent requirements. The major quantity came from the Bristol Company, Waterbury, Connecticut, where they were in full production by 1942. Although common commercial practice in temperature devices called for only 3 percent of full scale in recording accuracy, the BT required precision to  $\pm 0.1$  °F at the surface and repeatability of about  $\pm 2$  feet in depth. Many original Bristol instruments came close to these specifications. Mass production and wartime changes in metal quality later required some leeway in tolerances. In fact, to produce the great numbers of bathythermographs required, accuracy tolerance below depths of approximately 380 feet had to be reduced. Thus, some of the deeper records are really spread over a greater depth than the slide would indicate.

At the Navy Electronics Laboratory both old and new models of BT's were tested for reliability and evaluated for conformity to BUSHIPS' specifications. <sup>(19) thru (24)</sup> The Bureau of Ships also made a statistical check of production BT performance

in 1952. <sup>(25)</sup>

Wartime shipments were made in narrow wooden boxes (fig. 21 A). One BT with swivel and nose-piece, viewer grid, extra grid, and a number of smoked slides were in the box. Other small containers included a can of clear lacquer, lacquer thinner, tweezers, a small Fahrenheit stem thermometer, and an instruction book. Because rough handling caused some of the BT's to become out of adjustment, packing boxes were later made of metal, or lined with molded styrofoam, for maximum instrument protection (figs. 21, B, C).

### CALIBRATION

#### Background

The standard or Navy bathythermograph was a tool for sonar. It was developed as an indicator of temperature gradients, that is, the relative changes in temperature with depth, versus the original concept of completely accurate and repeatable measurements of temperature variation. Relative gradient was needed by the sonar people; all other considerations were minimized. Actual characteristics of each Bourdon tube were so delicate and the elastic movement so individual, that a special grid had to be made to interpret the complicated



Sea Sampler. One limitation of the BT was that it measured only water temperature, and not related chemical properties. To improve its capabilities, Spilhaus added six small Nansen-type bottles and called it a sea sampler.<sup>(17)</sup> The sampling bottles surrounded a cylinder which contained a releasing block operated by a BT pressure element. This instrument was extensively used in 1940 with his original bathythermograph.

With the improved BT, Spilhaus and Miller<sup>(18)</sup> enhanced the sea sampler with 12 sampling bottles fitted closely around the body of the BT (fig. 19 A). Each bottle had its own tripping arm that was activated by the compression of the slyphon bellows and tripped at the appropriate position of the compressed spring or depth (fig. 19 B). The bottles were individually attached to the BT by a spring catch (fig. 19 C). Water samples could thus be collected at discrete, predetermined depth intervals, and at the same time a continuous temperature-depth BT trace could be obtained from a moving ship. It was also possible to collect a single sample of sea water by attaching a single water bottle called a "side saddle" to the BT. Increased tension on the towing wire at the maximum depth of lowering caused the towing pin to shear and activated valves to close the bottle (fig. 19 D).

A mouse trap type sediment sampler was attached to and used with the BT by A. R. Miller. Although this adaption performed successfully, the practice of bouncing the BT on the bottom was extremely hazardous for it.

Submarine BT. The submarine bathythermograph (SBT) may be considered a modification of the surface vessel bathythermograph. Submariners became interested in the BT for purposes of escaping detection and for indications of how to adjust trim conditions. An instrument was thus developed and subsequently installed on all submarines (fig. 20). The long, liquid tube for the temperature measurement was mounted on the outside of the submarine. The pressure spring was activated by water coming into the instrument through a valve in the hull. The recording instrument in the submarine was installed in the control room, easily accessible to the conning officer, but it usually jutted out where everyone bumped his head on it.

The urgent requirement for the SBT was pointed up by the fact that the first instrument was delivered for testing and use just 2 weeks after Ewing received an admiral's request for it.

#### PRODUCTION CONTRACTS

After it had been established that temperature structure was useful to the Navy, BT's were purchased in quantity and installed on ASW and other ship types which ranged widely throughout the seas. Contracts for the manufacture of the bathythermograph were let, not for an instrument but for a component of sonar equipment. Rawson Bennett, one of those responsible for recognizing the "afternoon effect," and head of the Sonar Design Branch, worked very closely with the oceanographic establishments. B. K. Couper was assigned technical

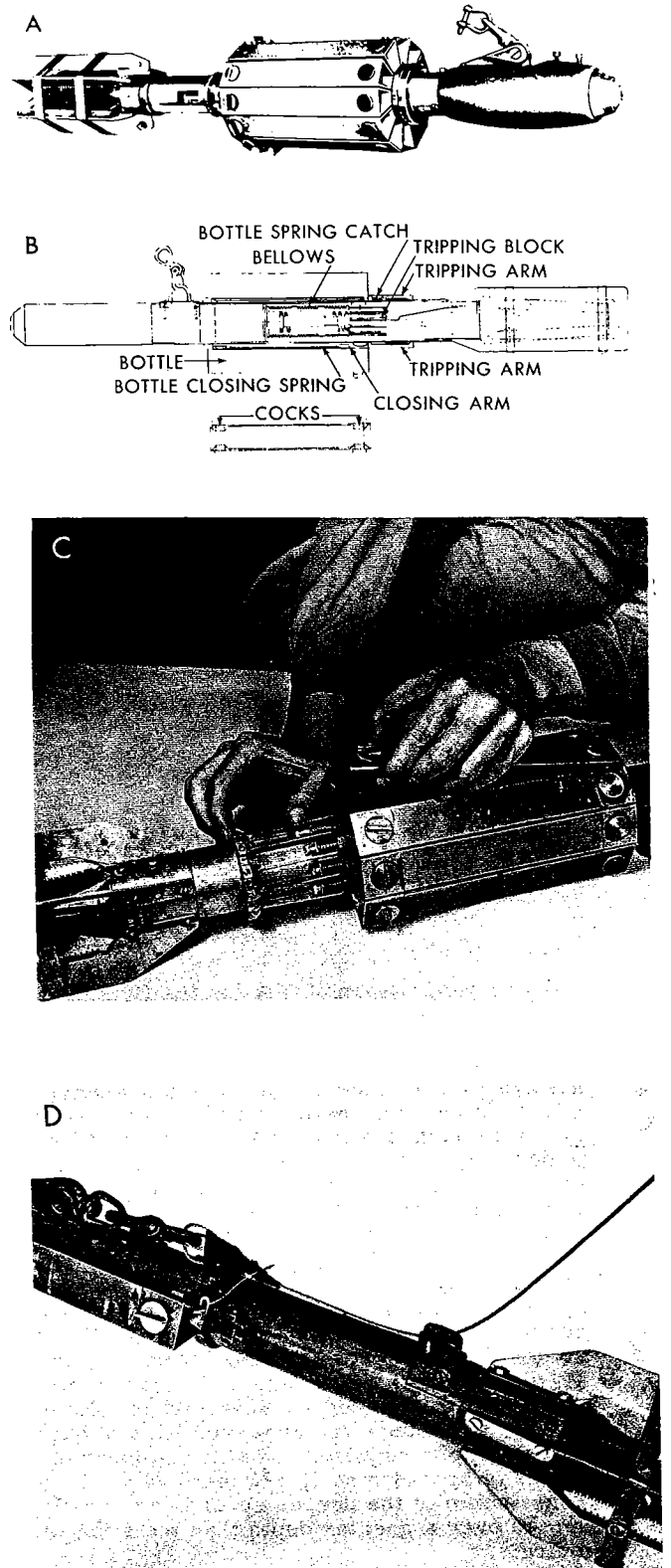


Figure 19. BT modified to collect water samples.  
 A. BT sampler.  
 B. Mechanics of BT sampler.  
 C. Installing sample bottles on BT sampler.  
 D. BT with "side saddle" sampler.

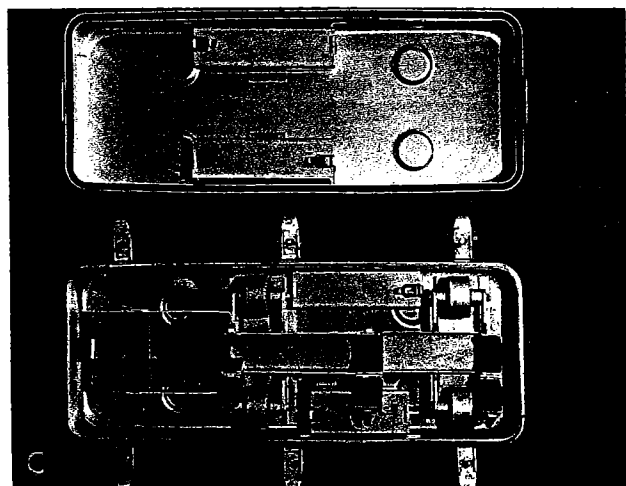
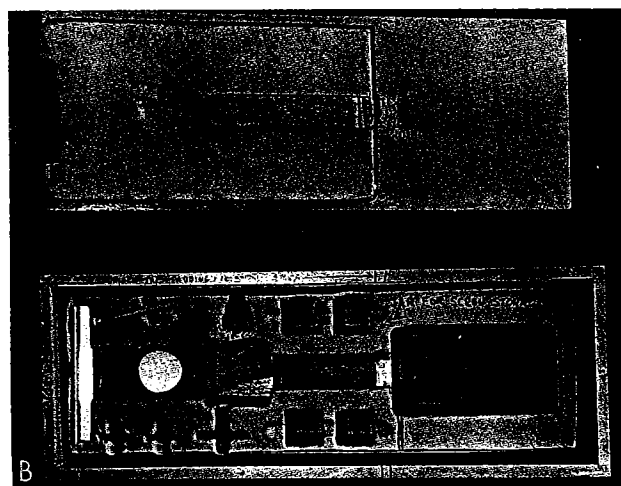
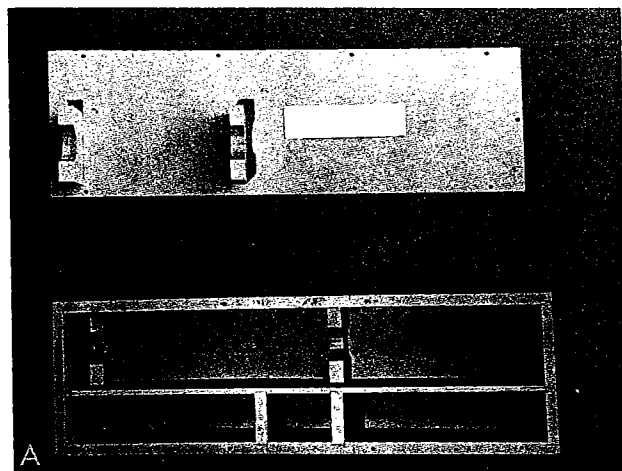


Figure 21. BT shipping boxes  
 A. Wooden  
 B. Styrofoam-padded  
 C. Metal

movement of the stylus. Calibration was an instrument-by-instrument process: one grid or one bathythermogram could not be superimposed over another. For comparison of traces made by separate BT's, each had to be plotted on a standard scale. Although an annoyance, this feature was accepted to keep the instrument "simple," while still obtaining essential sonar information. This concept of a useful tool versus a precise instrument was demonstrated by the fact that during early development grids were calibrated to 80 °F. To make the BT useful for sonar application in the 84 °F water off Florida, it was only necessary to use pliers to bend the stylus arm so the stylus still registered on the glass slide and did not run off scale. Of course, the resulting shift in scales prevented a measure of the true temperature, but the trace, nevertheless, was a useful indication of the temperature gradient - the relative temperature change with depth, the information needed for the military problem.

Two grids for each instrument were supplied by the manufacturer, but the instrument often incurred some damage and needed repair and recalibration. The Navy established three primary calibration facilities at San Francisco, Honolulu, and Boston. Other calibration and testing facilities were maintained at the University of California Division of War Research (UCDWR) (later known as the Navy Electronics Laboratory) in San Diego (figs. 22 A, B) and at Woods Hole Oceanographic Institution. More recently a calibration facility has been established at the National Oceanographic Instrumentation Center (NOIC) in Washington (fig. 22 C).

#### Procedure

The initial step in calibrating the BT or composing a new viewing grid was production of the calibration slide. This was accomplished by loading several BT's with blank slides and submerging them in a hydrostatic tank in which both the pressure and temperature could be accurately controlled (fig. 22 D). Temperature was regulated by a bridge-type potentiometer in conjunction with a thermopile installed inside the tank and read to 0.1 °F. The tank was first cooled to a near freezing temperature, then the pressure was increased in increments of feet or meters to a pressure corresponding to the maximum depth of the BT. After each pressure increment, the tank temperature was slightly increased to produce "steps" in the stylus trace and thus to mark each depth increment. The temperature was again increased following the last pressure increment, and the system was then permitted to stabilize. At this point, the pressure was released, resulting in a thermal line on the BT slide. Repetition of pressure and temperature changes thus provided a series of thermal and pressure lines on the smoked calibration slide.

In a Woods Hole calibration, six depth and five isothermal lines are drawn by each BT on a calibration slide while in the calibration tank. Starting at (1) on figure 23 and with the tank at atmospheric pressure, the temperature is reduced to approximately 1° above the first isoline (A). This draws the surface (0-depth line from (1) to (2).

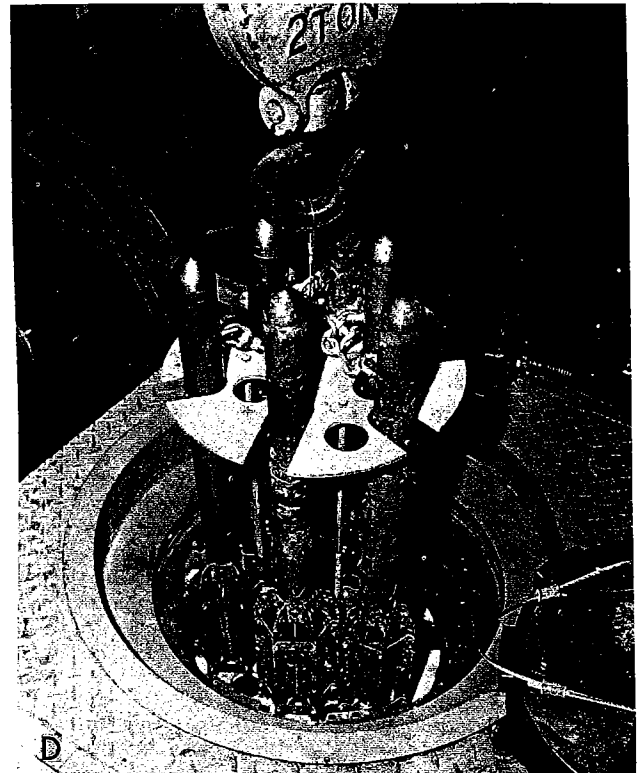
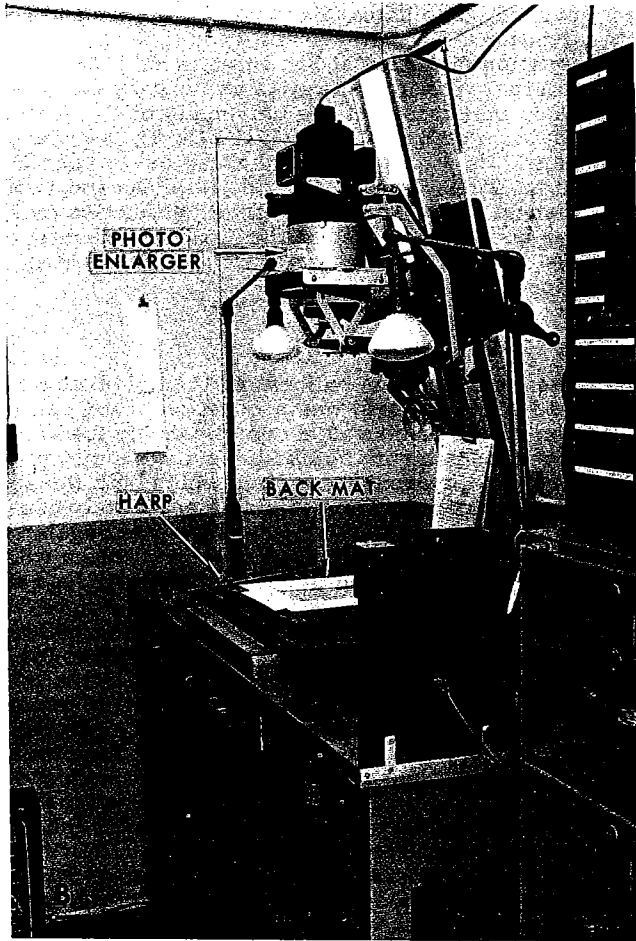
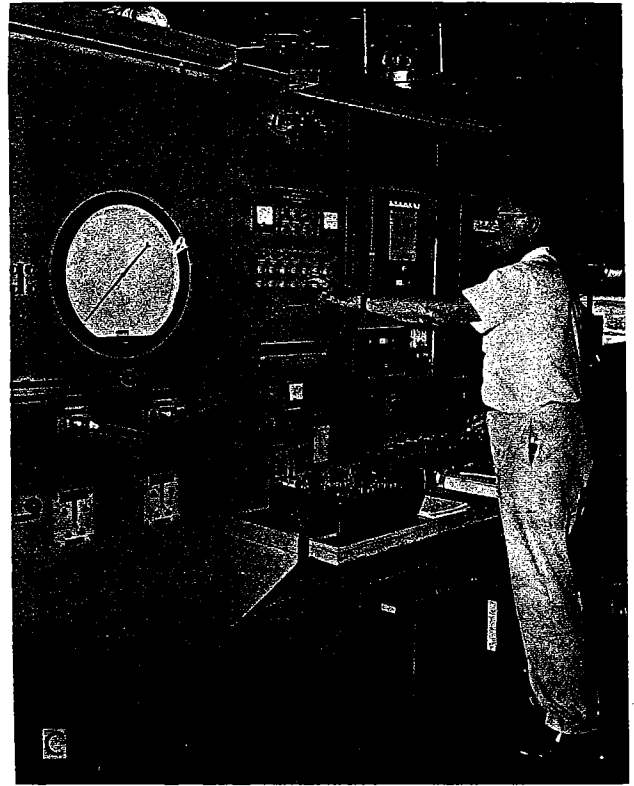
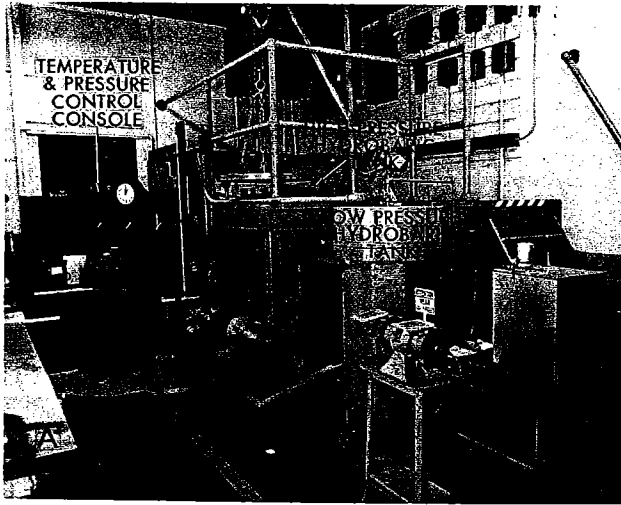


Figure 22. BT Calibration  
 A. Calibration facility at NEL.  
 B. Equipment used to make BT grid.  
 C. Control panel of calibration unit at NOIC.  
 D. Loading NOIC calibration tank.

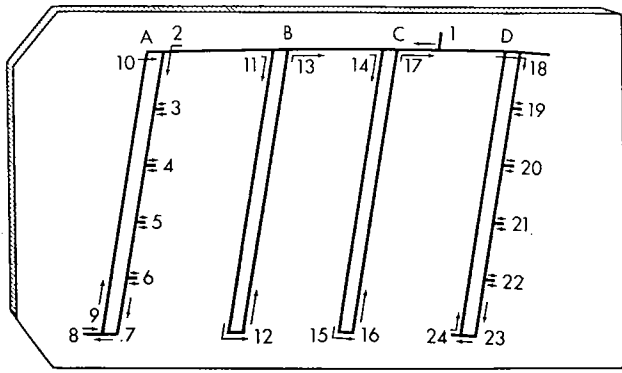


Figure 23. Schematic of BT calibration grid. Isothermal lines are labeled A - D, and pressure (depth) lines are 2 - 7 and 18 - 23.

Holding the temperature roughly constant, the pressure is increased to a chosen depth at (3). Holding the pressure constant, a short line is drawn by increasing the temperature. The tank is allowed to cool by the amount of the small increase; pressure is then increased to (4). The procedure is repeated to a chosen high pressure limit at (7) where the temperature is allowed to cool by approximately 2° to (8). Pressure is then carefully increased again to (9). At (9) the pressure is slowly and smoothly reduced to zero, drawing the first isoline at (A). The temperature is increased approximately 10° to (11); the pressure is increased to the previously chosen high pressure; and a little heat is applied to raise the temperature to (12). Pressure is then slowly and smoothly reduced, drawing isoline (B) from (12) to (13). The process continues as shown, with six depth marks made between (18) and (23), and the final isoline (D) being drawn from (24) to the surface.

#### Viewing Grid.

The viewing grid was made by adapting an adjustable temperature-depth grid to the calibration slide. The calibration slide was placed in a photo enlarger and projected on a white back mat, producing an enlarged image (fig. 22 B). Temperature graduations (vertical lines) were provided by means of an overlay device composed of adjustable, evenly spaced, parallel wires. This wire-strung pantograph looked somewhat like a harp. Spacing between the wires was adjusted until thermal lines on the calibration slide coincided with corresponding temperature graduations on the "harp" (fig. 24). Depth lines were provided by a series of back mats consisting of a selected set of curved (arc) lines with various curvatures and spacings, a card being chosen so the depth lines coincided with the depth steps on the calibration slide. Suitable depth and temperature scales were placed in position on the sides and top of the mat, and the BT identification and date of calibration were in the lower left-hand corner.

The calibration slide was removed from the slide holder in the enlarger, and replaced with a glass photographic plate of the same dimensions. The

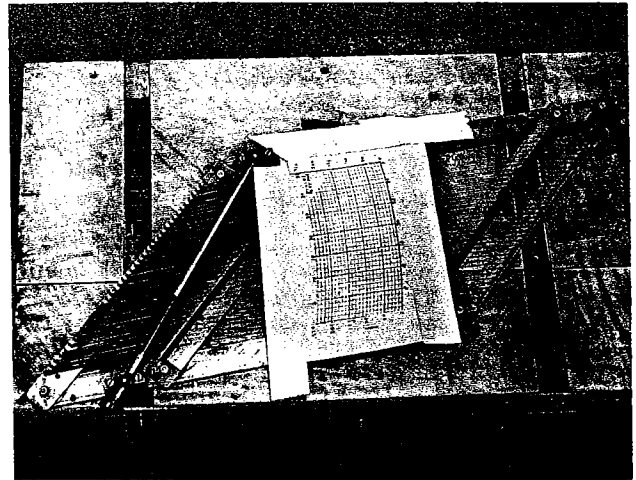


Figure 24. "Harp" and back mat used to make temperature and depth lines on BT grid.

plate was now exposed, removed from the holder, and developed, producing a photographic negative of the grid. From this negative, positive grids were made on clear glass slides of the same size. The positive grids were next dipped in lacquer for preservation, and then cemented in an adjustable slide holder. The calibration slide was placed in the metal slide holder, and the stops were adjusted so the depth and temperature lines of the positive grid coincided with those of the calibration grid. In later versions, set screws were added to make the final adjustment (fig. 25). This mounting frame was attached to a magnifying lens, called a viewer, for immediate reading of a slide by the sonar officer (fig. 26 H). Two positive grids were made for each BT. The calibration slide and negative grid were filed for future reference. Each

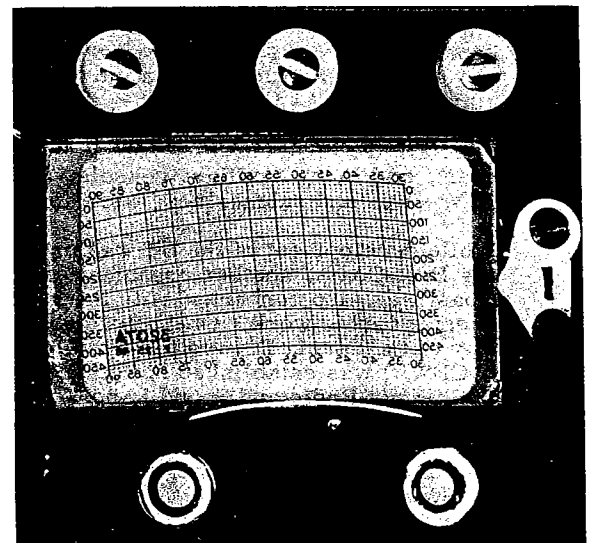


Figure 25. Printed side of BT grid in holder.

time a BT was repaired and recalibrated, the letter following the serial number was changed to the following letter of the alphabet for indication of which grid applied to a particular BT at a particular time.

### TRAINING PROGRAMS

Introduction of new oceanographic equipments in the Navy necessitated development of training programs. These programs included the use of submarine, as well as surface vessel BT's. Much of this work was done through a liaison officer, then CDR Roger Revelle, on duty at both the Bureau of Ships and the Navy Hydrographic Office, with assistance from CDR Marston Sargent and LCDR Mary Sears. Before Pearl Harbor the first 10 of an eventual 30 naval officers were sent to Woods Hole for training (see Appendix A). Under the direction of Ewing, Iselin, and the Woods Hole staff, these ensigns were taken to sea, taught to make lowerings and read slides, and given the rudiments of sonar propagation as it is affected by refraction.

Immediately after Pearl Harbor and formal entrance into World War II, the ensigns were assigned to the Atlantic or Pacific Fleet to introduce a new concept, based on the temperature structure in the sea, in antisubmarine warfare. They were initially given one winch, one spare roll of wire, one bathythermograph, a box of slides, a can of clear lacquer to preserve the slides, and instruction materials. After the first few lowerings under operating conditions, frequently using wooden booms and wire that frayed, the first fleet bathythermographs virtually disappeared; however the officers, whenever possible, continued the work for which they had been trained and equipped. They made fine combat records; one was awarded the Navy Cross for heroism and several were war casualties.

As the war shifted to the Pacific, the Fleet Maintenance Office of the Service Force, Pacific Fleet, set up an installation and training unit at Pearl Harbor under Lt (later CDR) B. K. Couper, who coordinated activities of the Pacific military BT specialists. The officers were given new equipment, and many auxiliary vessels, in addition to ASW ships and submarines, were instrumented.

While development of the BT was progressing on the East Coast, another organization on the West Coast was also concerned with the BT and related oceanographic work. On 1 July 1940, the University of California Division of War Research (UCDWR) was established on the grounds of the U.S. Navy Radio and Sound Laboratory at San Diego, California. The oceanographic section of UCDWR was composed of a group from the Scripps Institution of Oceanography, originally headed by Dr. H. U. Sverdrup, followed by Dr. R. H. Fleming, and later by Dr. E. C. LaFond when the laboratory became NEL. Its primary purpose was naval oceanographic research. One of the divisions at UCDWR was concerned with the training problems involved in introducing new oceanographic equipments into the Navy.

The civilian training programs on both coasts were very effective, and men with a wide range of talents were recruited. Talent was used wherever found. Even biologists and astronomers were trained and became instructors, teaching others to install bathythermograph winches, take observations, read slides, and apply the information to sonar ranges.

### TRAINING MANUALS

Instruction materials, which presented Naval and sonar procedures, as well as the new oceanographic concepts were expertly prepared at UCDWR. One of the first editions of the BT Range Prediction Manual was largely written by the well-known astronomer, Dr. Lyman Spitzer. (He also coordinated inter-laboratory programs.) Although serious in nature, comic strip art and cartooning were deliberately employed to catch attention and stress important points.

One manual was concerned with handling of the bathythermograph.<sup>(26)</sup> The proper procedures in making a BT lowering are shown in figure 26, parts A through H. Surface temperature, for instance, was obtained by dipping a bucket into the water (fig. 26 D), and then quickly measuring its temperature with a stem thermometer. Measurements were normally estimated to  $\pm 0.1$  °F by this method. On high-speed military ships, the temperature of the water in the main condenser intake was used, usually with a considerable reduction in accuracy. The recorded surface temperature was the primary independent field check that could be made on a BT's performance.

Despite the hazards of operating the BT (fig. 27, parts A through D), difficult lowerings were made on time and records were kept. Danger points were also described in the manufacturer's instruction book; among the instructions were warnings not to: "lower the BT while the ship is expected to turn;" "lower unless the water is deep enough;" "leave in a temperature greater than 105 °F;" "bump, drop, or jar."<sup>(26)(27)</sup> However, loss of BT's was still high. Their deployment offered innumerable opportunities for making mistakes: putting the slide in upside down; failing to pull back the sleeve; lowering too deep, and so forth. Despite reporting of the intended BT lowering to the bridge, the message was not always received, and the ship would turn, causing the wire to foul the propeller. Probably the greatest hazard was a swinging BT after it left the water. A familiar saying was: "sight, surface, oh that son of a gun," or words to that effect, as the instrument swung in circles around the boom. The BT can make hundreds of successful lowerings with excellent results, but it is still a delicate instrument which can be easily damaged (fig. 28).

One of the most interesting instruction booklets, the "Manual for Bathythermograph Pilot Instructors"<sup>(28)</sup> presented a whole spectrum of antisubmarine warfare subjects. Not only did it give the technique and uses of BT's, but also such useful knowledge as how to tell the difference in rank between an ensign and a captain. Another manual

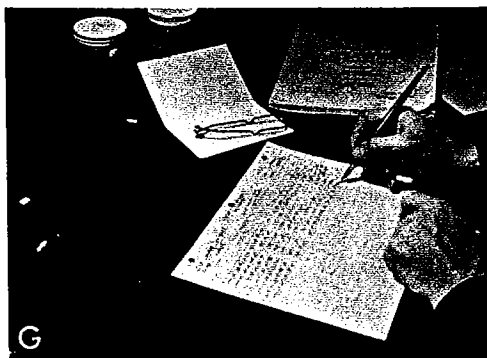
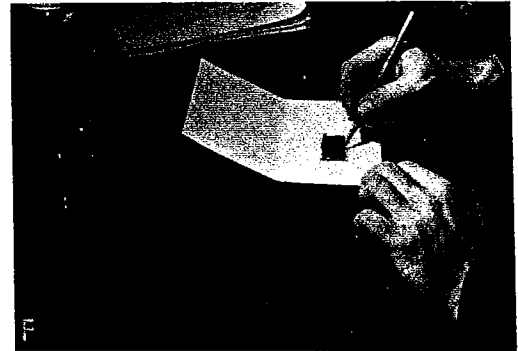
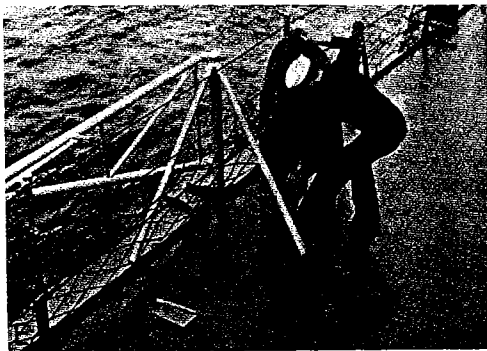
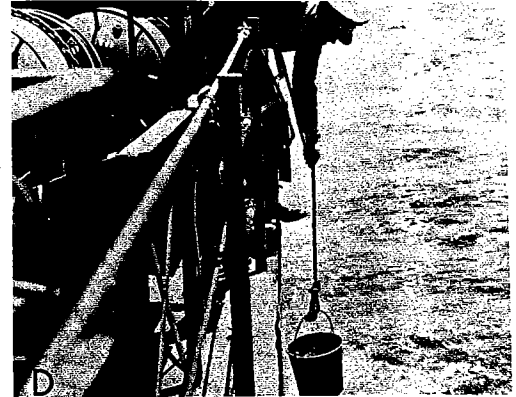
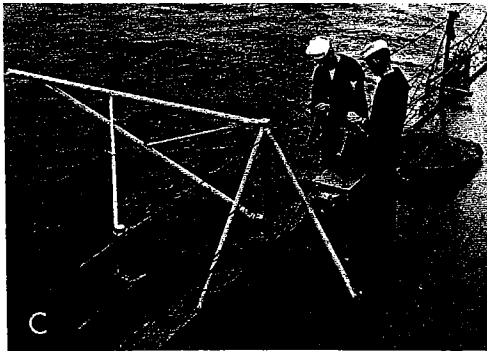
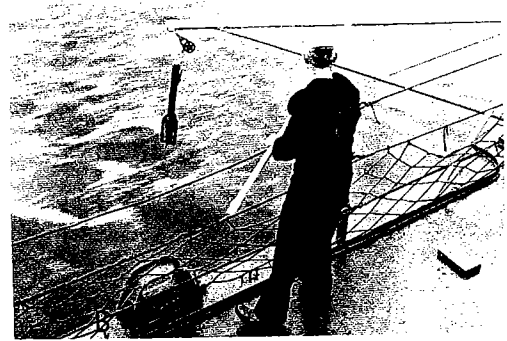
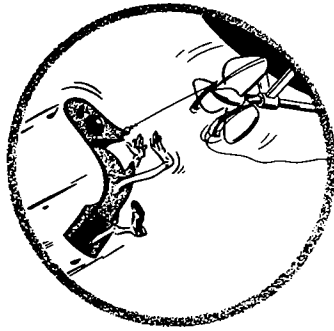
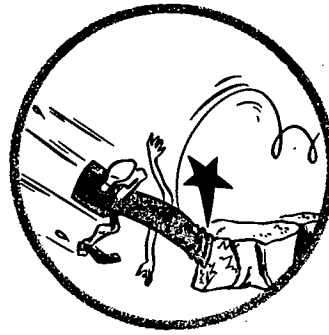


Figure 26. Procedure used in making bathythermograph observations.

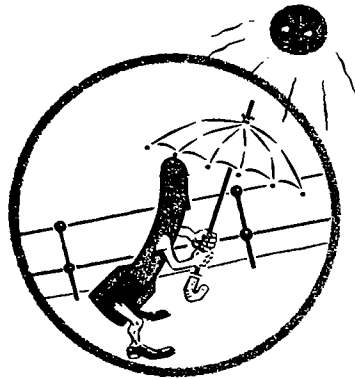
- A. Inserting BT slide in slide holder.
- B. Swinging out gate boom.
- C. Level winding wire on drum.
- D. Taking bucket of water for surface temperature.
- E. Protecting winch with canvas cover.
- F. Labeling slides.
- G. Entering data on BT log sheets.
- H. Reading trace on BT slide.



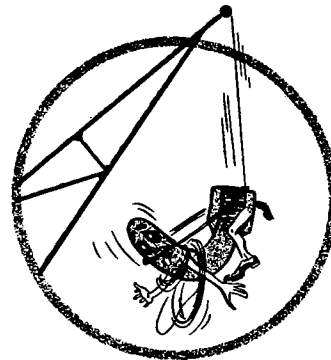
KEEP WIRE OUT OF SCREW



KEEP BT OFF BOTTOM



KEEP BT COOL



AVOID FOULING WIRE

27. Bathythermograph operational hazards.

furnished a set of BT reference slides;<sup>(29)</sup> these instructions were later incorporated and widely distributed.<sup>(30) (31)</sup> Similar manuals were produced for the use of submarine bathythermograph data,<sup>(32) (33)</sup> and they also covered a variety of subjects. Some illustrations from the section on "Operational Uses," covering the tactical functions for which the BT and SBT furnished useful information, are reproduced in figure 29.

USE OF BATHYTHERMOGRAPHS AND BATHYTHERMOGRAMS

Background

The original scientific purpose of the Spilhaus bathythermograph was to study the wind-stirred layers of the sea, a subject of interest to meteorologists concerned with ocean-air interaction as a common dynamic system. It was also realized that the temperature data themselves, even though relative rather than exact, were of extreme importance in indicating the variability of temperature structure, with respect to time and space, and should be preserved.

Thus, when bathythermograph slides from the improved BT were received at Woods Hole, the

procedure for reproducing and analyzing the data became the concern of Dr. R. B. Montgomery, who established a system for making correction

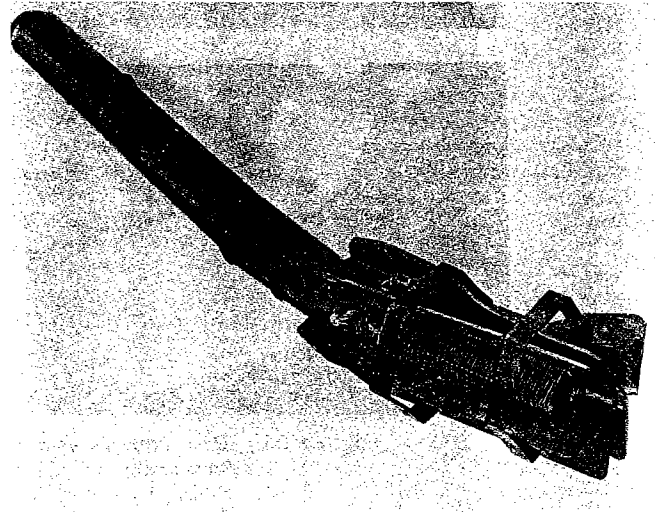
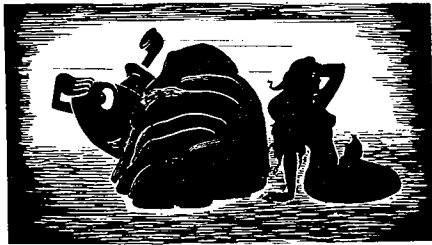
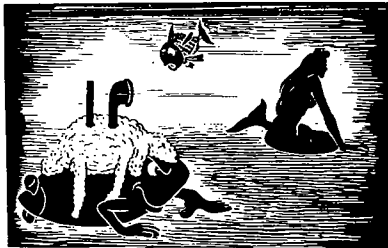


Figure 28. BT's are easily damaged.



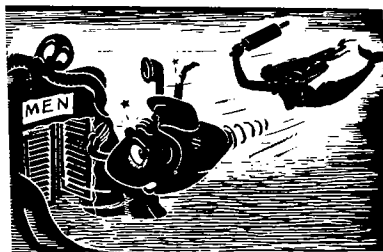
SEARCH



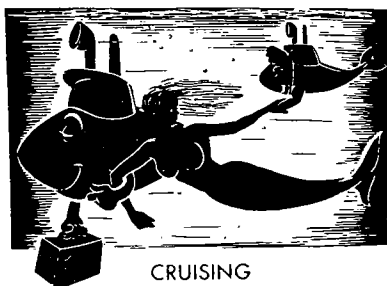
APPROACH



ATTACK



EVASION



CRUISING

Figure 29. Training manual topics covering tactical use of BT's and SBT's.

adjustments, accurate reading, and archiving data by photographic means.

Although later streamlined for production purposes, the essential notations and BT data corrections were established at an early date.

Meanwhile, military interest expanded from spot observations to use of the data in preparing sonar charts. On the East Coast, Martin Pollak compiled all available Atlantic Ocean hydrographic station data from the Marine Biological Library in Woods Hole. These data, combined with increasing numbers of Atlantic bathythermograms, were reduced to cards. A BT data bank and processing group were set up under direction of Norman T. Allen.

On the second long BT cruise of the R/V ATLANTIS from August to September 1941 (under command of CAPT F. S. McMurray with B. K. Couper aboard as a technician) over 1000 BT lowerings were made under direction of Alfred Woodcock in the Atlantic Ocean (the Grand Banks, New Foundland Basin areas, and southward). This volume of slides immediately emphasized a data-handling problem. Later, with several hundred ships equipped with BT units, the acquisition of BT data, especially by the Navy, required establishing formal and adequate processing units. A Navy directive required ships taking BT data to send them to either the Radio and Sound Laboratory in San Diego or to Woods Hole. This was the beginning of a program which was to become the greatest oceanographic survey of its type and it was accomplished during wartime conditions. In fact, it was possible to plot the progress of the war by the locations and dates of the bathythermograph stations across the Pacific. Data collected in April, in all years prior to 1946, are shown in figure 30.

#### Data Processing

Handling the slides and data sheets involved considerable effort. The fact that the mechanical BT required its own individual grid led to the development of a rather unique and expensive system of data processing. Because of the time element, it was necessary to process rapidly so the information, in the form of sound ranging charts, could be quickly given back to the fleet. Maximum accuracy was also requisite, not only for the fleet, but for anticipated future analysis. Although differing in minor details, the basic steps in recording, plotting, correcting, photographing and filing were established on both the east and west coasts and personnel were trained to do the job.<sup>(34)(35)</sup> Because of the size of the Pacific Ocean and the remoteness of the naval operations in that area, the amount of data acquired by UCIDWR was proportionately greater. This processing and charting group was headed by E. C. LaFond.

As soon as the slides were received at the Navy Radio and Sound Laboratory, receipt was acknowledged to the sender and they were checked for reliability.<sup>(36)</sup> Some slides were broken, position notations were perhaps interposed, and some BT traces were made with pencil rather than by the bathythermograph stylus. After this logging, an



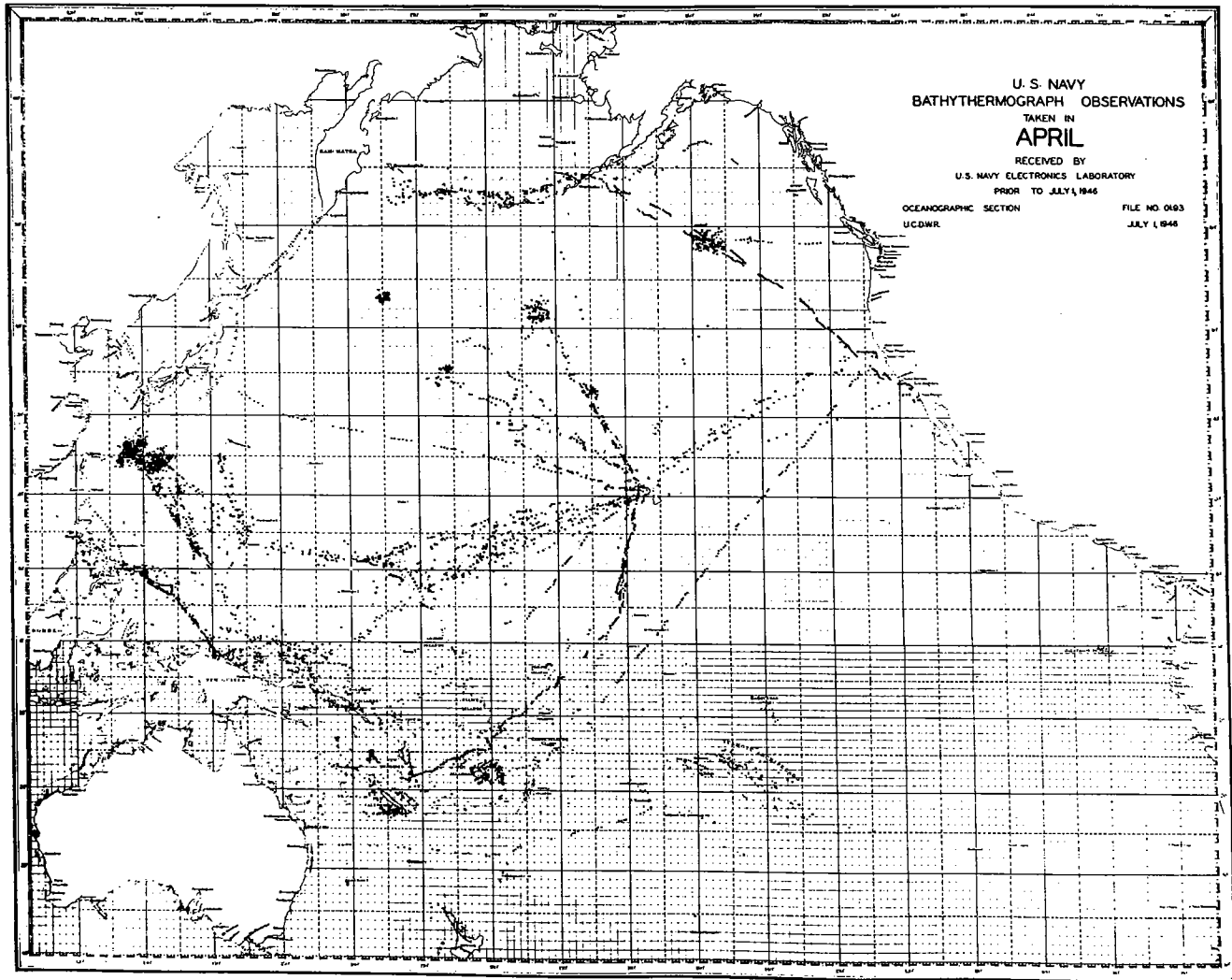


Figure 30. U. S. Navy bathythermograph observations taken in April in North Pacific prior to 1946, showing the location of BT stations along ship tracks, clusters around weather station and areas of most ship activity.

adjustment was established for actual temperature and depth. This was done by placing the set of slides against its grid and comparing the surface temperature values from the trace with the surface temperatures recorded on the corresponding data sheets (measured by means of a bucket and stem thermometer or by the ship's injection temperature). An average temperature correction was applied to the set of slides by adjusting each slide with respect to its grid. They were then corrected for depth by matching the recorded surface trace with the zero line on the grid. After corrections were made in an adjustable holder, the grid and BT slide were projected as a negative in a photographic enlarger. Light projecting through the slide and grid onto a double-weight, 3 x 5 inch photographic card resulted in a print in which the BT trace showed black against a white grid (fig. 31). The backs of the prints were stamped with a ruled form which allowed space for relevant information such as ship, position, date, time, weather, and

so forth. Two copies were tediously handwritten and checked. One copy was sent to the Hydrographic Office (now to NODC), and one copy was retained for further analysis. Files were set up for the glass slides as well as for the prints (called bathythermograms). The various steps in processing of BT data are shown in figure 32, parts A through F.

#### Sonar Ranges

Sonar ranges were determined from the use of tables which were computed largely on the basis of ray diagrams.<sup>(37) thru (40)</sup>

Slide rules were developed for rapidly calculating refraction effects and relative sound intensities.<sup>(41) (42)</sup> Based on ray theory, these were widely used to analyze, in detail, sonar conditions from BT data. As soon as data were processed, they were grouped into four categories according to their

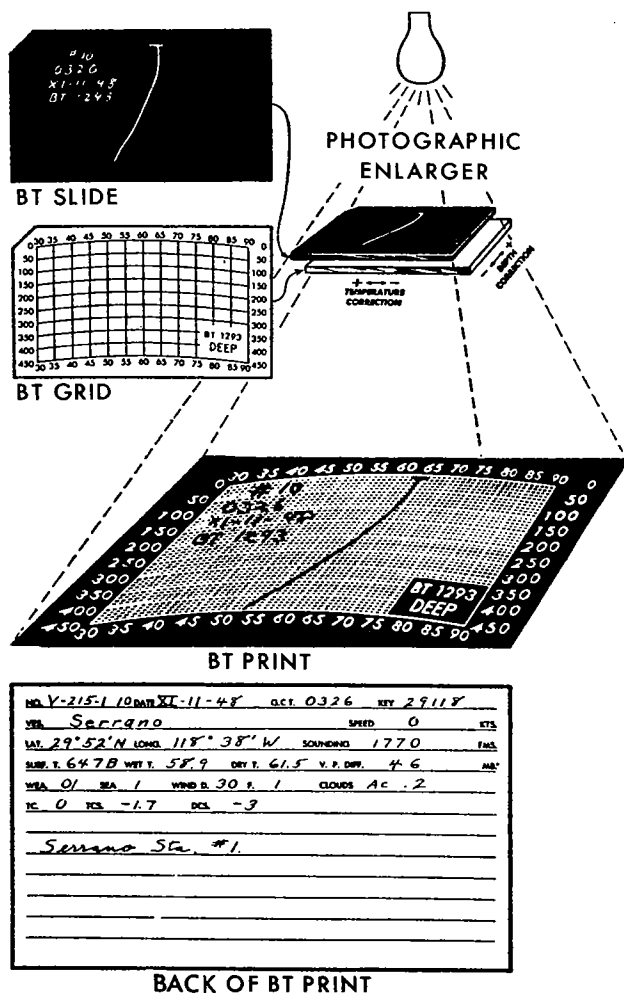


Figure 31. Procedure used in making bathythermograms.

temperature-depth gradients and read for sonar ranges.<sup>(43)(44)</sup> When the temperature change in the top 30 feet was 0.3 °F or less, the water was considered mixed, and the pattern was called "MIKE." These conditions were usually conducive to the formation of long sonar ranges, especially if the mixed layer was deep. When the temperature difference was greater than 1/100 of the surface temperature (in °F), the computed range to the shadow boundary was very short. Such a strong negative temperature gradient was called "NAN." Weak temperature gradients, intermediate between MIKE and NAN, tended to be variable and changing and were called "CHARLIE." The fourth type of pattern existed when the BT temperature was greater at a depth below the sound-source projector than at the source depth. This caused the sound rays to be refracted upward, usually resulting in short ranges. When such positive gradients were present, the temperature pattern was called "PETER" (fig. 33, parts A through D).

A variety of combinations of these patterns was possible. In some cases, for example with NAN and PETER patterns, near surface sound channels developed which would extend the range. The

shape of a BT trace could be considered as exerting a beneficial or detrimental influence on sound rays, depending on depth of the sound source (fig. 34). Tables covering the different sonar range categories and numerical codes for analysis and transmission of BT and sonar data were developed.

#### Sonar Message

The usual practice was for one ship in the task force to take a bathythermograph lowering, determine the BT characteristics and sonar range, and then transmit the information to the other ships. Numerical codes were also developed for this purpose. Although the word bathythermograph was soon abbreviated to BT, this could not be used in a radio message because it was already used to mean a separation of the heading from the text. It was, however, necessary to communicate the information derived from BT lowering to other ships. This was called the "BT message," and was an essential communication link. Information on BT temperatures, wind, depth, and even sediment type (in shallow water) were needed to compose the message. Pertinent reminders are illustrated in figure 35.

#### Sonar Charts

The possibility of charting the prevalent condition of the wind-stirred, near-surface layers by ocean areas and seasons was early recognized by oceanographers. The immense amount of data collected by naval vessels was valuable for studies of the geographic, seasonal, and diurnal variations of temperature gradients near the surface. The studies led directly to the preparation of sonar charts and estimations of the relative importance of different types of temperature conditions in areas in which the fleet was operating. It was possible to show the relative importance of solar heating, evaporation and cooling, and the effects of wind mixing, from this, procedures could be developed by which the progressive change in sound conditions could be estimated. On the basis of established tables and hydrographic data, both the periscope depth and assured range, as well as the diurnal changes, were computed from each BT slide.

These data were then grouped geographically, usually by 1° quadrangles, and ranges were contoured for the three major oceans. Accuracy increased and procedures were modified as a better knowledge of the effect of thermal structure on sonar range, together with increased amounts of data, became available. All BT's, SBT's, serial station, and hydrographic information were used. Charts were compiled at 6-month intervals, alternately for winter and summer conditions, and for the North Pacific, South Pacific, North Atlantic, South Atlantic and Indian Oceans. Individual monthly conditions were later included by addition of superimposed histograms. Those for the Atlantic Ocean were prepared under Fritz Fuglister and those for the Pacific and Indian Oceans by E. C. LaFond. When completed these charts were printed by the Hydrographic Office, and issued to the Fleet. Seven editions (1942 through 1945) of sonar charts based on BT (and serial station) data,

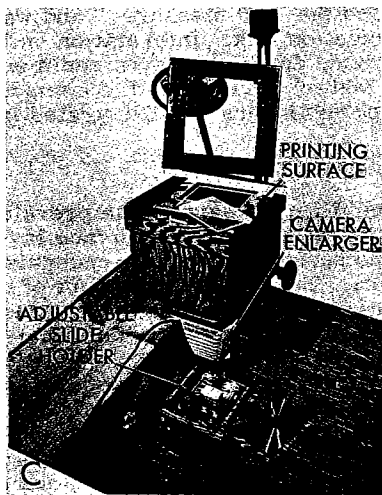
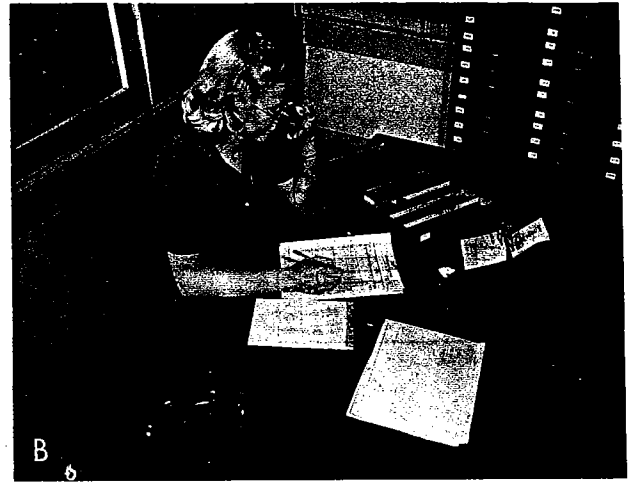
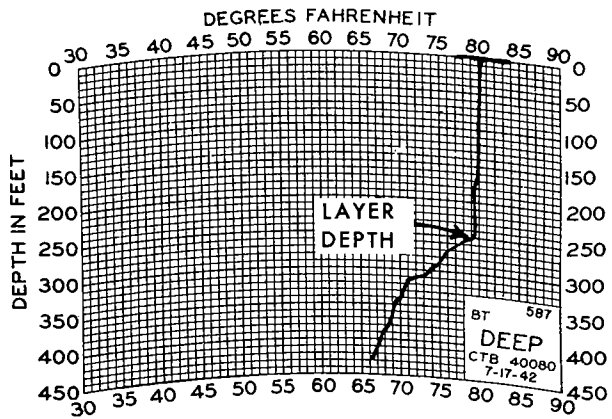
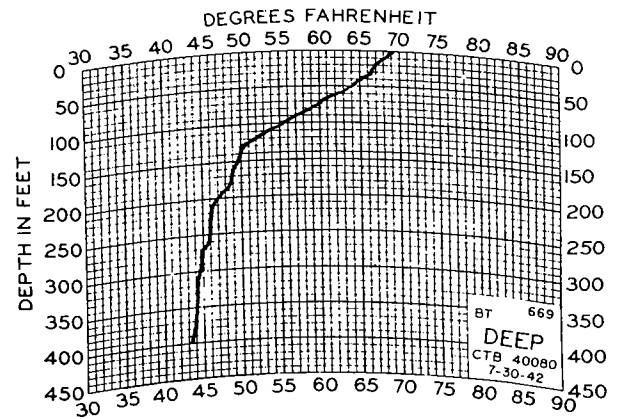


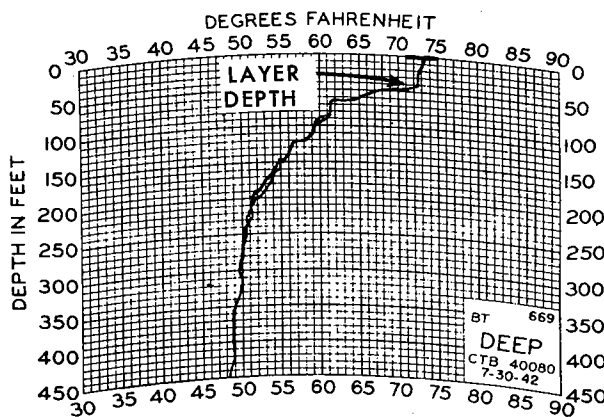
Figure 32. Steps in BT processing.  
 A. Pat Clarkson, Lila Schroeder, and Barbara Root checking incoming BT slides and log sheets, in UCDWR Building X.  
 B. LaFay Porter reading BT slides for temperature adjustment.  
 C. Copying equipment for BT slides.  
 D. Mildred Hunter making photographic prints of BT slides.  
 E. Transcribing data on back of bathythermograms.  
 F. Barbara Rimbach filing BT slides.



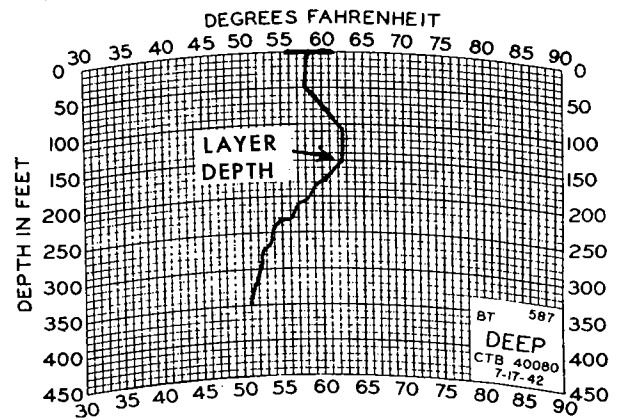
A. MIKE



B. NAN



C. CHARLIE



D. PETER

Figure 33. Four types of bathythermogram patterns.

- A. Mixed surface layer.
- B. Weak near-surface temperature gradient with depth.
- C. Strong near-surface temperature gradient with depth.
- D. Temperature increase with depth.

covering the five areas and numbered H. O. No. 1400R, 1401R, 2500R, 2601R, and 2603R, were issued (fig. 36).<sup>(45)</sup>

In shallow water the type of sediment, that is, mud, sand, or rock, influenced transmission loss. Sonar charts were thus complemented by bottom sediment charts prepared by UCDWR and Woods Hole. A group, including Drs. F. P. Shepard and K. O. Emery on the West Coast and H. C. Stetson on the East Coast, produced dozens of these colored sediment overlays for existing navigation charts. The charts, printed by the Hydrographic Office, were based on all the sediment data available - mud, sand, hard or soft bottom, and so forth. Many of the sample notations had come from lead lines. Thus, in estimating a sonar range it was necessary to know not only the temperature gradient, as determined from the BT, but also water depth, bottom type and meteorological conditions. The important point, however, is that the evolving

and developing scientific descriptions of the sea were being turned into useful military tools and vice versa.

#### Other Uses of BT Data

Rosby's original "oceanograph" was developed to study the characteristics of the mixed layer. With improved versions of the bathythermograph and its expanding use, it was evident that a voluminous and valuable collection of data was being acquired. Thus, a spinoff of the UCDWR BT processing group was the BT analysis group.

Near the end of the war (in 1945), this group and the large collection of bathythermograms were transferred to Scripps Institution of Oceanography where thermal structure studies were started under E. C. LaFond. In 1946, the processing activity was also transferred to Scripps, combined with the analysis group, and successively headed by Dale

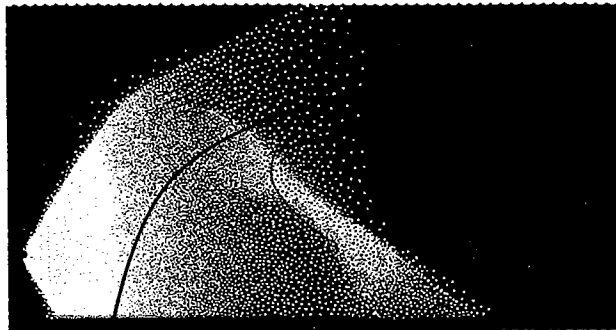
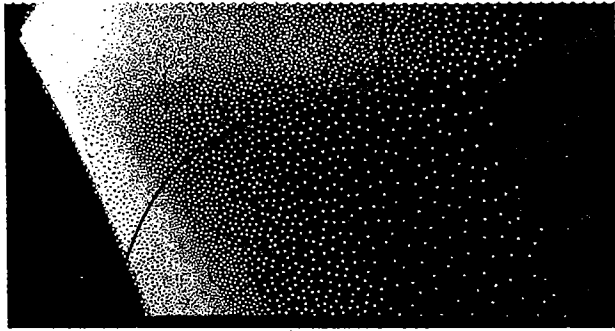


Figure 34. Temperature structure may be detrimental or beneficial to sound rays depending on the depth of the source.

Leipper, Wayne Burt, John Cochrane, and currently Margaret Robinson. A great deal of processing and subsequent analysis has continued, especially at Scripps, Woods Hole and Naval Oceanographic Data Center.<sup>(46)(47)</sup> Much of the BT data have now been digitized and put on magnetic tape by NODC.<sup>(48)</sup>

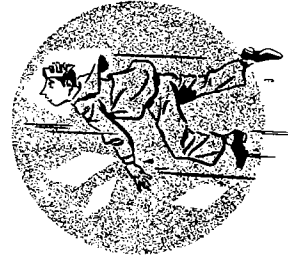
Up to 1968 BT data were digitized by eye. Since then a machine which automatically traces analog BT traces has been developed by P. R. Mack under the supervision of J. D. Frautschy and M. C. Sargent at Scripps. The current rate of digitization with the machine is 50,000 traces per year. Much of the BT data can now be quickly retrieved, or the positions of all archived BT stations can be automatically plotted (figs. 37, 38, 39).

The greatest concentrations of BT data stations are on navigation routes between major ports and near the coasts of the U.S., Europe, and east Asia. Observations are still being taken by 32 foreign countries and sent to NODC. Within the United States, 40 organizations have contributed to the current collection of 1,300,000 BT observations (see Appendix B).

Although the accuracy of these data is not always as good as desired, they have proven extremely useful to both the Navy and others in understanding



TEMPERATURE GRADIENT



WIND FORCE



WATER DEPTH



BOTTOM TYPE

Figure 35. Information required to prepare BT message.

water structures and the physical, chemical and biological processes which occur in the upper layers of the sea.<sup>(49) thru (51)</sup> For instance, the correlation between time-lapse photographs of moving slicks and BT layer-depth information established

the relationship of surface slicks to internal waves.<sup>(52)(53)</sup> Even in meteorology, heat transfer can be more accurately established with BT data. One tabulation<sup>(54)</sup> listed 700 reports based wholly or in part on bathythermograms. Even this number represents only the U.S. and Canadian output, and does not include a comparable number of reports from other countries.

#### FUTURE OF BT'S

Mechanical bathythermographs are available from several manufacturers, many from WW II still operate, and foreign use is still expanding. But for the faster naval ships, the expendable BT is being used more. This instrument can provide temperature information to a greater depth in greater detail, and it can be used in rough weather, however for depth accuracy, the mechanical BT is probably better. For the continuous two-dimensional thermal structure of the upper 750 feet of the ocean, the thermistor chain now provides the best data.<sup>(55)</sup> The mechanical BT is still economical, and, with tighter budgets, its useful life is expected to be extended indefinitely. But, the great boom in mechanical BT production and data collection has passed.

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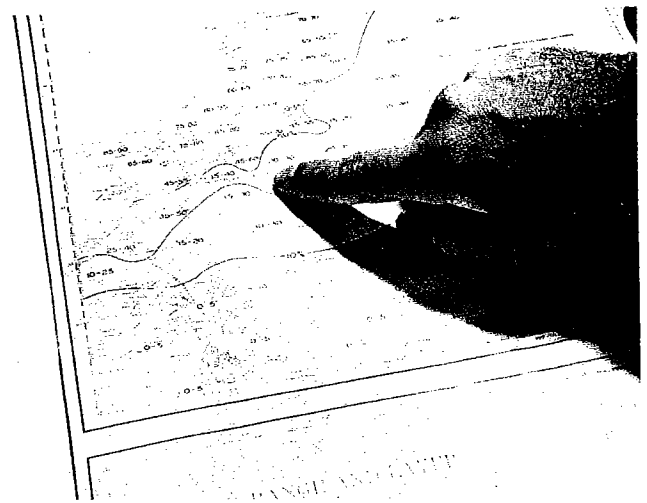


Figure 36. Portion of sonar chart showing Periscope Depth Range in percent of time the range is less than 1500 yards in morning and afternoon.

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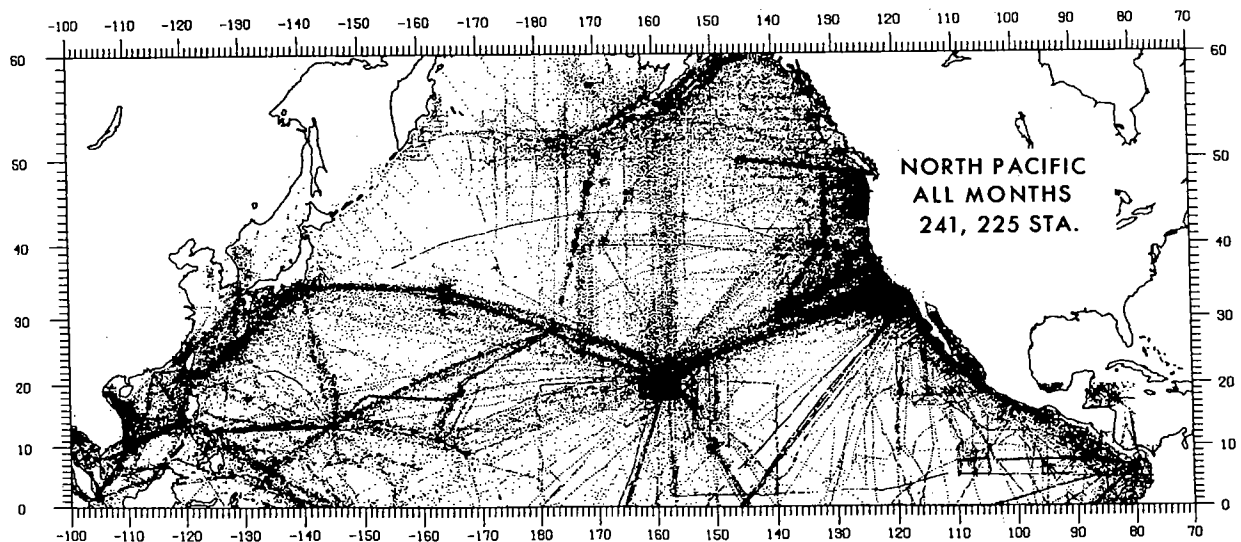


Figure 37. Positions of all processed bathythermograph stations in the North Pacific (prior to 1969) (NODC).

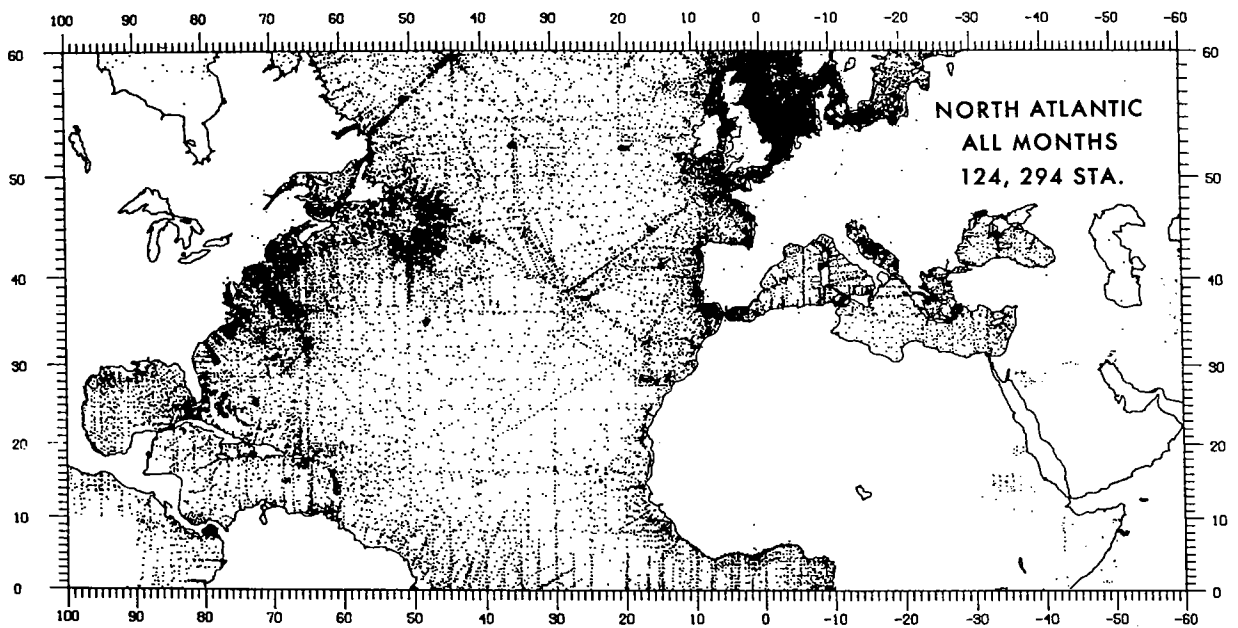


Figure 38. Positions of all processed bathythermograph stations in the North Atlantic (prior to 1969) (NODC).

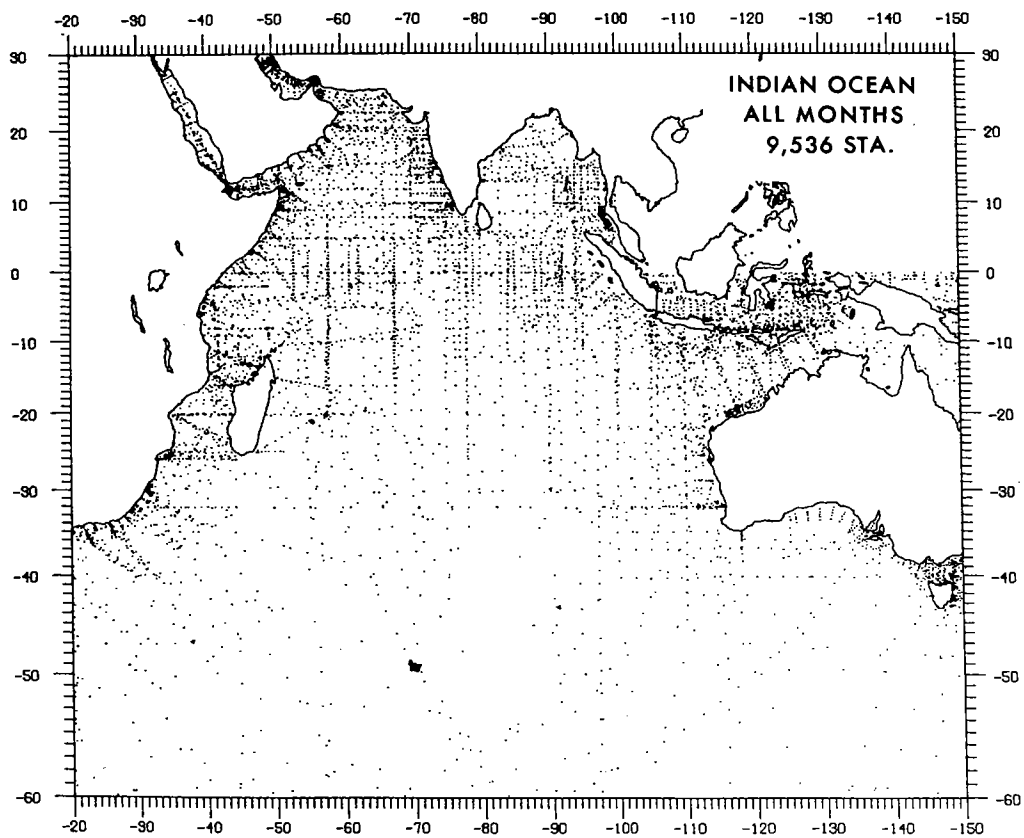


Figure 39. Positions of all processed bathythermograph stations in the Indian Ocean (prior to 1969) (NODC)